



www.TaraMinerals.com - Expanding Scope - May 2014

Acquiring Bulk Produce Packaging Patents
Holding Company with Packaging and Mining Assets

Vision



Mining



Don Roman (Mexico)

- 70+ silver/zinc/lead structures identified, mill on site



Picacho (Mexico)

- 100,000+ ozs gold identified, 10.8 km of veins



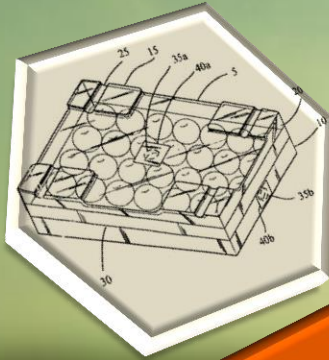
Ponderosa (US)

- 1,000 tonne bulk sample resulted in gold dore sale



Don Roman Mill

Packaging



Intellectual Property

Expand
Improve
Defend

Licensing

Royalties
Global Reach



Operations

Branded Produce
Manufacture Units
Grower/End User
Relationships



Strategy



Safe Harbor Statement

Safe Harbor Statement under the Private Securities Litigation Reform Act of 1995: The statements contained herein are forward-looking statements that are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements, including, but not limited to, certain delays beyond the Company's control with respect to market acceptance of new technologies or products, delays in testing and evaluation of products, and other risks detailed from time to time in the Company's filings with the Securities and Exchange Commission.

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