



STRATEGIC PARTNER UPDATE

June 6, 2018

FORWARD-LOOKING STATEMENTS



This presentation contains forward-looking statements within the meaning of the federal securities laws. These statements are based on certain assumptions made by EnLink Midstream Partners, LP (ENLK) and EnLink Midstream, LLC (ENLC) based upon management's experience and perception of historical trends, current conditions, expected future developments and other factors ENLK and ENLC believe are appropriate in the circumstances. All statements, other than statements of historical fact, included in this presentation constitute forward-looking statements, including but not limited to, statements identified by the words "may," "believe," "will," "should," "plan," "anticipate," "intend," "estimate," and "expect" and similar expressions. These statements include, but are not limited to, statements with respect to the closing of the transaction between Devon Energy Corp. (Devon) and Global Infrastructure Partners (GIP), the benefits of the transaction between Devon and GIP to ENLK and ENLC, ENLK's and ENLC's future relationship with Devon, extensions of certain of ENLK's and ENLC's contracts with Devon, operational results in certain basins, as well as ENLK's future growth and results of operations. Such statements are subject to a number of assumptions, risks and uncertainties, many of which are beyond the control of ENLK and ENLC, which may cause the ENLK's and ENLC's actual results to differ materially from those implied or expressed by the forward-looking statements. These risks include, but are not limited to, risks discussed in ENLK's and ENLC's filings with the Securities and Exchange Commission. ENLK and ENLC disclaim any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

NEXT CHAPTER OF GROWTH FROM A POSITION OF STRENGTH

ANNOUNCING AGREEMENT FOR GLOBAL INFRASTRUCTURE PARTNERS TO ACQUIRE DEVON'S ENTIRE ENLINK INTEREST

*Global Infrastructure Partners is a leading global, independent infrastructure fund manager --
Deep expertise and experience in midstream energy infrastructure*

CONTINUING STRONG, LONG-TERM RELATIONSHIP WITH DEVON

*Maximizing strategic positions in the STACK -- Expecting to extend certain gathering & processing contracts in
North Texas and Oklahoma to 2029 -- Teaming on potential crude gathering system in the Delaware Basin*

EXECUTING ON OUR RIGHT PLAN

*7 growth strategies on track -- Increased access to new opportunities and capabilities --
Focused on right long-term structure*



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FOCUS ON PEOPLE | STRIVE FOR EXCELLENCE | BE ETHICAL | DELIVER RESULTS | BE GOOD STEWARDS