

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 40-F/A  
(Amendment No. 1)

- REGISTRATION STATEMENT PURSUANT TO SECTION 12 OF THE SECURITIES EXCHANGE ACT OF 1934  
OR  
 ANNUAL REPORT PURSUANT TO SECTION 13(a) OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended: **December 31, 2012**

Commission File Number: **001-35043**

**GREAT PANTHER SILVER LIMITED**

*(Exact name of Registrant as specified in its charter)*

<b>British Columbia, Canada</b>	<b>1040</b>	<b>98-1020854</b>
<i>(Province or Other Jurisdiction of Incorporation or Organization)</i>	<i>(Primary Standard Industrial Classification Code)</i>	<i>(I.R.S. Employer Identification No.)</i>

**800 – 333 Seymour Street  
Vancouver, British Columbia, Canada V6B 5A6  
Tel: 604-608-1766**

*(Address and telephone number of Registrant's principal executive offices)*

**National Registered Agents, Inc.  
875 Avenue of the Americas, Suite 501  
New York, New York 10001  
Tel: 1-800-550-6724**

*(Name, address (including zip code) and telephone number (including  
area code) of agent for service in the United States)*

Securities registered or to be registered pursuant to section 12(b) of the Act:

<u>Title Of Each Class</u>	<u>Name Of Each Exchange On Which Registered</u>
<b>Common Shares, no par value</b>	<b>NYSE MKT Equities</b>

Securities registered or to be registered pursuant to Section 12(g) of the Act: **None**

Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act: **None**

For annual reports, indicate by check mark the information filed with this Form:

Annual Information Form  Audited Annual Financial Statements

Indicate the number of outstanding shares of each of the Company's classes of capital or common stock as of the close of the period covered by the annual report: **137,860,052 Common Shares as at December 31, 2012**

Indicate by check mark whether the Company by filing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934 (the "Exchange Act"). If "yes" is marked, indicate the file number assigned to the Company in connection with such Rule.

Yes  No

Indicate by check mark whether the Company (1) has filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the preceding 12 months (or for such shorter period that the Company was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes  No

Indicate by check mark whether the Company has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the Company was required to submit and post such files).

Yes  No

## **EXPLANATORY NOTE**

Great Panther Silver Limited (the “Company”) is filing this Amendment No. 1 to the Company’s Annual Report on Form 40-F for the year ended December 31, 2012, as originally filed on March 13, 2013 (the “Annual Report”), for the sole purpose of re-submitting the Company’s audited financial statements for the year ended December 31, 2012 to include the Management’s Statement of Responsibility for Financial Reporting and Management’s Report on Internal Control over Financial Reporting which were inadvertently omitted from the originally filed financial statements included as Exhibit No. 99.2 of the Annual Report. There are no other changes or amendments to either the audited financial statements for the year ended December 31, 2012 or the Annual Report.

## SIGNATURES

Pursuant to the requirements of the Exchange Act, the Company certifies that it meets all of the requirements for filing on Form 40-F and has duly caused this annual report to be signed on its behalf by the undersigned, thereto duly authorized.

Date: March 14, 2013

**GREAT PANTHER SILVER LIMITED**

By: /s/ Robert A. Archer

**Robert A. Archer**  
**Chief Executive Officer**

## EXHIBIT INDEX

Exhibit Number	Exhibit Description
<b>Principal Documents</b>	
99.1	Annual Information Form of the Company for the year ended December 31, 2012 <sup>(1)</sup>
99.2	Audited financial statements of the Company and the notes thereto for the fiscal years ended December 31, 2012 and 2011 together with the reports of the auditors thereon <sup>(2)</sup>
99.3	Management's Discussion and Analysis of the Company for the year ended December 31, 2012 <sup>(1)</sup>
<b>Certifications</b>	
99.4	Certification of Chief Executive Officer pursuant to Rule 13a-14(a) of the Exchange Act <sup>(2)</sup>
99.5	Certification of Chief Financial Officer pursuant to Rule 13a-14(a) of the Exchange Act <sup>(2)</sup>
99.6	Certification of Chief Executive Officer pursuant to Rule 13a-14(b) of the Exchange Act and 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 <sup>(2)</sup>
99.7	Certification of Chief Financial Officer pursuant to Rule 13a-14(b) of the Exchange Act and 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 <sup>(2)</sup>
<b>Consents</b>	
99.8	Consent of KPMG LLP, Independent Registered Public Accounting Firm, dated March 13, 2013 <sup>(1)</sup>
99.9	Consent of David W. Rennie, P. Eng., dated March 12, 2013 <sup>(1)</sup>
99.10	Consent of Tudorel Ciuculescu, M.Sc., P.Geo., dated March 12, 2013 <sup>(1)</sup>
99.11	Consent of Robert F. Brown, P.Eng., dated March 13, 2013 <sup>(1)</sup>
99.12	Consent of Michael F. Waldegger, P.Geo., dated March 12, 2013 <sup>(1)</sup>

<sup>(1)</sup> Filed as an exhibit to Form 40-F filed on March 13, 2013.

<sup>(2)</sup> Filed as an exhibit to this Amendment No. 1 to Form 40-F.