

Oracle Corporation

**Preliminary Selected ASC 606 Adoption Adjustments to Fiscal 2018 Results
In \$ millions, except per share amounts
(Unaudited)**

	As Previously Reported	Preliminary ASC 606 Adjustments	As Adjusted
<u>Q1'18 ASC 606 PRELIMINARY IMPACT (IN \$ MILLIONS, EXCEPT EPS)</u>			
Total Revenues - GAAP	\$ 9,187	\$ (86)	\$ 9,101
Total Revenues - non-GAAP	\$ 9,212	\$ (86)	\$ 9,126
Diluted Earnings Per Share - GAAP	\$ 0.52	\$ (0.01)	\$ 0.51
Diluted Earnings Per Share - non-GAAP	\$ 0.62	\$ (0.01)	\$ 0.61
<u>Q2'18 ASC 606 PRELIMINARY IMPACT (IN \$ MILLIONS, EXCEPT EPS)</u>			
Total Revenues - GAAP	\$ 9,621	\$ (33)	\$ 9,588
Total Revenues - non-GAAP	\$ 9,630	\$ (33)	\$ 9,597
Diluted Earnings Per Share - GAAP	\$ 0.52	\$ -	\$ 0.52
Diluted Earnings Per Share - non-GAAP	\$ 0.70	\$ -	\$ 0.70
<u>Q3'18 ASC 606 PRELIMINARY IMPACT (IN \$ MILLIONS, EXCEPT EPS)</u>			
Total Revenues - GAAP	\$ 9,771	\$ (98)	\$ 9,673
Total Revenues - non-GAAP	\$ 9,776	\$ (98)	\$ 9,678
Diluted Loss Per Share - GAAP	\$ (0.98)	\$ (0.02)	\$ (1.00)
Diluted Earnings Per Share - non-GAAP	\$ 0.83	\$ (0.02)	\$ 0.81
<u>Q4'18 ASC 606 PRELIMINARY IMPACT (IN \$ MILLIONS, EXCEPT EPS)</u>			
Total Revenues - GAAP	\$ 11,251	\$ (240)	\$ 11,011
Total Revenues - non-GAAP	\$ 11,260	\$ (240)	\$ 11,020
Diluted Earnings Per Share - GAAP	\$ 0.82	\$ (0.05)	\$ 0.77
Diluted Earnings Per Share - non-GAAP	\$ 0.99	\$ (0.05)	\$ 0.94
<u>FY'18 ASC 606 PRELIMINARY IMPACT (IN \$ MILLIONS, EXCEPT EPS)</u>			
Total Revenues - GAAP	\$ 39,831	\$ (457)	\$ 39,374
Total Revenues - non-GAAP	\$ 39,878	\$ (457)	\$ 39,421
Diluted Earnings Per Share - GAAP	\$ 0.90	\$ (0.08)	\$ 0.82
Diluted Earnings Per Share - non-GAAP	\$ 3.12	\$ (0.08)	\$ 3.04

***Note* This information is as of June 20, 2018.**

Oracle undertakes no duty to update this guidance in light of new information or future events.