Safe Harbor Statement

Statements in this press release relating to Oracle's or its Board of Directors' future plans, expectations, beliefs, intentions and prospects are "forward-looking statements" and are subject to material risks and uncertainties. Many factors could affect our current expectations and our actual results, and could cause actual results to differ materially. We presently consider the following to be among the important factors that could cause actual results to differ materially from expectations: (1) Economic, political and market conditions, including the recent recession and global economic crisis, can adversely affect our business, results of operations and financial condition, including our revenue growth and profitability, which in turn could adversely affect our stock price. (2) We may fail to achieve our financial forecasts due to such factors as delays or size reductions in transactions, fewer large transactions in a particular quarter, unanticipated fluctuations in currency exchange rates, delays in delivery of new products or releases or a decline in our renewal rates for software license updates and product support. (3) Our entrance into the hardware systems business may not be successful, and we may fail to achieve our financial forecasts with respect to this new business. (4) We have an active acquisition program and our acquisitions, including our acquisition of Sun Microsystems, may not be successful, may involve unanticipated costs or other integration issues or may disrupt our existing operations. (5) Our international sales and operations subject us to additional risks that can adversely affect our operating results, including risks relating to foreign currency gains and losses and risks relating to compliance with international and U.S. laws that apply to our international operations. (6) Intense competitive forces demand rapid technological advances and frequent new product introductions and could require us to reduce prices or cause us to lose customers. (7) If we are unable to develop new or sufficiently differentiated products and services, or to enhance and improve our products and support services in a timely manner or to position and/or price our products and services to meet market demand, customers may not buy new software licenses or hardware systems products or purchase or renew support contracts. A detailed discussion of these factors and other risks that affect our business is contained in our SEC filings, including our most recent reports on Form 10-K and Form 10-Q, particularly under the heading "Risk Factors." Copies of these filings are available online from the SEC or by contacting Oracle Corporation's Investor Relations Department at (650) 506-4073 or by clicking on SEC Filings on Oracle’s Investor Relations website at http://www.oracle.com/investor. All information set forth in this press release is current as of January 14, 2011. Oracle undertakes no duty to update any statement in light of new information or future events.
Oracle’s Strategy

Hardware and Software
Engineered to Work Together
Database Product Update

• Oracle Database 11g Release 2
  • First shipped in September 2009
  • First patchset available since Q4 CY2010 on all major platforms
  • Supports all Oracle Applications and SAP
  • Estimate 40-50% of installed base now using 11g

• New Oracle Database Firewall product just shipped this week
Why Customers are Upgrading to Oracle Database 11g
Lower IT costs AND improve Quality of Service

• **Improve** OLTP & DW performance
• **Optimize** storage resources
• **Secure** information
• **Eliminate** downtime & unused redundancy
• **Reduce** management overheads
• **Consolidate** onto private clouds
Family of Exadata Database Machines
For OLTP, Data Warehousing & Consolidated Workloads

Oracle Exadata X2-2

Oracle Exadata X2-8

Quarter, Half, Full and Multi-Racks

Full and Multi-Racks

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Oracle Exadata Momentum
Rapid adoption in all geographies and industries

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Database Business is Good
News from Q2 Earnings Call

• Database and Middleware new software license revenue was up 25% in H1 FY2011

• Larry Ellison – “The Exadata pipeline is now approaching $2 billion.”
Top Three Go-To-Market Initiatives

**Private Cloud Consolidation**
- Target top enterprise accounts
- Go after multi-rack Exadata Deals
- Pull through Database EE, RAC, Partitioning, Management Packs, Active Data Guard, Advanced Compression, Security Options

**Data Warehouse**
- Programmatically up-sell Exadata to Data Warehouse installed base
- Go after Teradata
- Pull through analytics: OLAP, OBIEE, Data Mining, Spatial, Industry Data Models
- Industry: Use whole stack with entry from GBU’s and SI’s

**Database Security**
- Perfect storm: product, market, sales focus
- Sell Audit Vault, Database Vault, Advanced Security, Database Firewall, Data Masking

We continue business as usual with 11g adoption