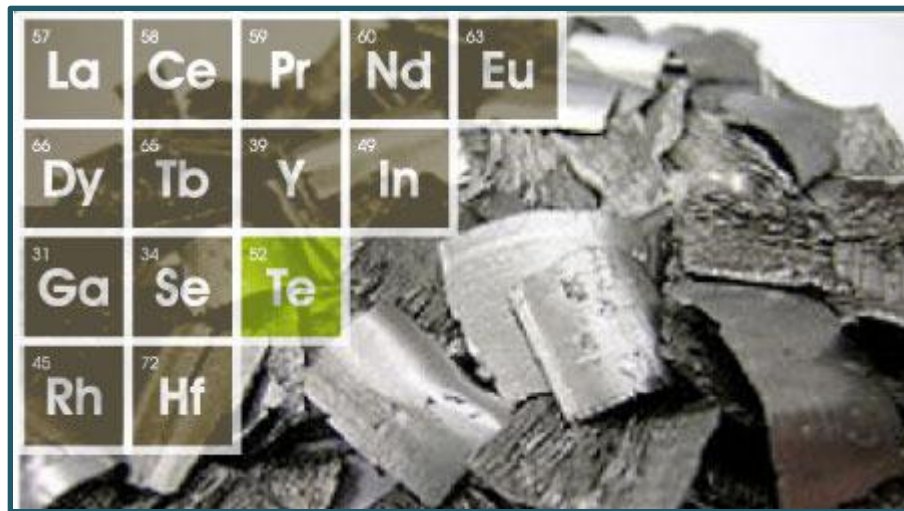


DACHA

STRATEGIC METALS INC.




ABERDEEN

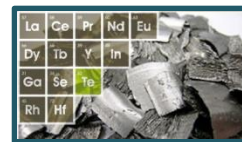
INTERNATIONAL



Dacha Strategic Metals & Aberdeen International Announce Business Combination

Transaction Increases Available Capital to Better Exploit Potential Investment Opportunities

Forward Looking Statement



Certain information contained in this presentation, including any information relating to the proposed business combination (the “**Business Combination**”) between Dacha Strategic Metals Inc. (“**Dacha**”) and Aberdeen International Inc. (“**Aberdeen**”) (including the anticipated benefits of the Business Combination) and Dacha’s or Aberdeen’s future financial or operating performance may be deemed “forward looking”. All statements in this presentation, other than statements of historical fact, that address events or developments that Dacha or Aberdeen expect to occur, are “forward-looking statements”. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expect”, “plan”, “anticipate”, “believe”, “intend”, “estimate”, “project”, “potential”, “scheduled”, “forecast”, “budget” and similar expressions, or that events or conditions “will”, “would”, “may”, “could”, “should” or “might” occur. All such forward-looking statements are subject to important risk factors and uncertainties, many of which are beyond Dacha or Aberdeen’s ability to control or predict. Forward-looking statements are necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors that may cause Dacha or Aberdeen’s actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking statements. Assumptions upon which such forward-looking statements are based on include that Dacha and Aberdeen will be able to satisfy the conditions contained in the Business Combination Agreement, that the due diligence investigations of each party will not identify any materially adverse facts or circumstances, that the required approvals will be obtained from the shareholders of each of Aberdeen and Dacha, that all third party, court, regulatory and governmental approvals to the Business Combination will be obtained including from the Toronto Stock Exchange, the TSX Venture Exchange and the Ontario Superior Court of Justice and all other conditions to the completion of the Business Combination will be satisfied or waived. Many of these assumptions are based on factors and events that are not within the control of Dacha or Aberdeen and there is no assurance they will prove to be correct. Such factors include, without limitation: capital requirements; fluctuations in the international currency markets and in rates of exchange of metal prices; changes in national and local government legislation in Canada, China, Korea and Singapore or any other country in which Dacha or Aberdeen currently or may in the future carry on business; taxation; controls, regulations and political or economic developments in the countries in which Dacha or Aberdeen does or may carry on business; competition; loss of key employees; and additional funding requirements.

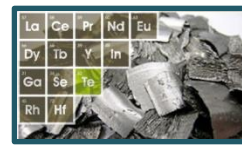
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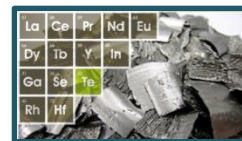
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Business Combination Highlights



- ❑ Effectively doubles the total available capital for the combined company to better exploit market opportunities in junior equities and strategic rare elements
- ❑ Enhanced market capitalization and trading liquidity creating critical mass and greater market presence in a down market for shareholders
- ❑ Improved investment portfolio diversity with exposure to undervalued equities as well as critical metals
- ❑ Enhanced portfolio liquidity allowing for efficient access to deployable capital
- ❑ Strong share price re-rating potential due to increased liquidity, scale and strategic positioning
- ❑ Expanded and enhanced management expertise and network of industry relationships
- ❑ Opportunity for corporate administration expense reduction synergies

Transaction Highlights



Summary of Key Transaction Terms

Proposed Transaction	<ul style="list-style-type: none"> 0.8 shares of Dacha per share of Aberdeen Creates a company with a market capitalization of approximately C\$72 million (based on the closing share price of Dacha of C\$0.50 on August 14, 2012)
Pro Forma Ownership	<ul style="list-style-type: none"> The pro forma company will have approximately 144.3 million common shares outstanding (170.2 million on a fully-diluted basis) Dacha shareholders will control approximately 52% of the pro forma company and Aberdeen shareholders will control approximately 48% of the pro forma company (based on basic shares)
Structure & Tax Treatment	<ul style="list-style-type: none"> Acquisition via a statutory Plan of Arrangement Tax free rollover for all shareholders of Aberdeen for Canadian federal income tax purposes
Conditions	<ul style="list-style-type: none"> Aberdeen shareholder vote (66 ²/₃% of shareholders voting) and approval of a simple majority of shareholders excluding votes required to be excluded under Multilateral Instrument 61-101 and the rules of the Toronto Stock Exchange Dacha shareholder vote (50% +1) excluding any votes required to be excluded under the rules of the TSX Venture Exchange Regulatory (including Toronto Stock Exchange and TSX Venture Exchange) and court approvals
Other	<ul style="list-style-type: none"> Unanimously approved by both Boards of Directors Reciprocal break fee of C\$1.0 million payable under certain circumstances Non-solicitation and right to match granted Support agreements by directors and officers of both Dacha (4%) and Aberdeen (14%)
Indicative Timeline	<ul style="list-style-type: none"> Shareholder votes expected to take place in October 2012 Closing of transaction also expected in October 2012

Attractive Value Proposition



Shareholders of the pro forma company will benefit from:

Large Investment Portfolio

~\$136.5 million*
~\$0.95* per pro forma common share outstanding

Physical Inventory of REE

No other significant commercial stockpile exists today; only one of a handful of companies owning finished product; tax effective structure for REE profits with tax rate of 2.5%

Performance Driven Upside

Untapped equity-driven upside in the event of a market rebound

Ongoing high quality deal flow

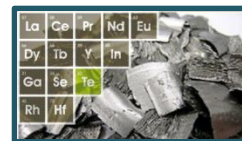
Greater pool of capital will enable pro forma company to pursue more investment opportunities

Strong Management Team

Enhanced management expertise and a network of industry relationships

*Based on Dacha's reported inventory and cash (\$65.1mm) at the end of July 31, 2012 plus Aberdeen's reported investment portfolio (\$71.4mm) as at July 31, 2012

Executive Team & Board



Dacha	
Scott Moore President, CEO & Director	Stan Bharti Executive Chairman
Alastair Neill EVP & Director	Jean-Guy Lambert Director
Ryan Ptolemy CFO	Claude Blanchet Director
Christine Gallo Corporate Secretary	Ronald Hite Director
	George Faught Director
	Jay Garner Director

Aberdeen	
David Stein CEO & Director	Stan Bharti Chairman
Richard Bishop Vice-President, Investments	George Faught Vice Chairman, Director
Ryan Ptolemy CFO & Corp. Secretary	Mike Hoffman Director
Jennifer Wagner Legal Counsel	Jean-Guy Lambert Director
	Hon. Pierre Pettigrew Director
	Dr Bernard Wilson Director

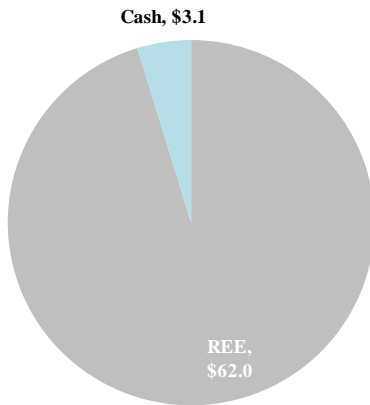
- The board of directors of the pro forma company will be comprised of 4 nominees from each company

Executive Team Member of
the Pro Forma Company

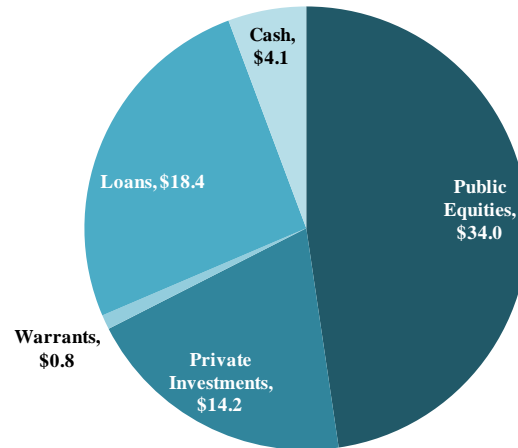
Larger Capital Pool



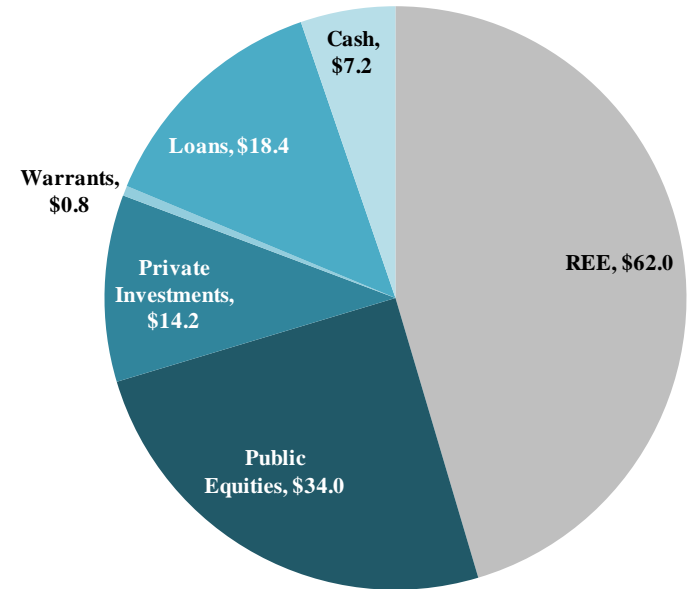
- ❑ Better capitalized to exploit opportunities in junior and other equities and rare earth elements through the re-deployment and active management of a larger pool of funds



Dacha
\$65.1mm



Aberdeen
\$71.4mm



Pro Forma
\$136.5mm

Pro Forma Capital Structure



Capital Structure

<i>In millions</i>	Basic	F.D.
Dacha	75.1	94.3
Shares Issued to Aberdeen	69.2	76.0
Total Pro Forma	144.3	170.2

Pro Forma Capitalization

Dacha Share Price (Aug. 14)	C\$0.50
Basic Market Capitalization	C\$72.4 mm
Fully Diluted Market Capitalization	C\$85.1mm
Total Value of Investment Portfolio ²	C\$136.5mm
Total Value Per Basic Share ²	C\$0.95/sh

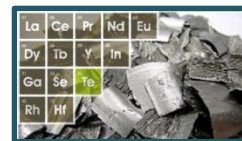
Major Shareholders¹

Management & Directors	~8.9%
Ned Goodman Investment	~4.7%
TD Bank	~2.1%
RAB Capital	~2.0%
US Global	~2.0%
AGF Management	~1.3%

1. Based on Bloomberg, Factset and SEDI

2. Based on Dacha's reported inventory and cash (\$65.1mm) at the end of July 31, 2012 plus Aberdeen's reported investment portfolio (\$71.4mm) as at July 31, 2012

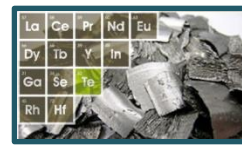
Strong Re-Rating Potential



Company	Ticker	Market Data as at 14-Aug-12					NAVPS (US\$)	P / NAV
		Price (US\$)	Basic S/O (mm)	FD ITM S/O (mm)	Basic M. Cap (US\$ mm)	FDITM M.Cap (US\$ mm)		
<u>Comparable Resource Investment Companies</u>								
Sprott Resource Corp	SCP-CA	\$3.98	111.5	111.5	\$444.0	\$444.0	\$4.30	0.93x
Sprott Resource Lending Group	SIL-CA	\$1.40	153.8	157.2	\$215.6	\$220.3	\$1.63	0.86x
Pinetree Capital	PNP-CA	\$0.88	136.4	136.4	\$119.7	\$119.7	\$2.58	0.34x
Sentry Select Primary Metals	PME-CA	\$7.84	16.3	16.3	\$128.1	\$128.1	\$8.75	0.90x
CMP Gold Trust	CMP.UT-CA	\$8.40	8.4	8.4	\$70.4	\$70.4	\$14.22	0.59x
49 North	FNR-CA	\$2.22	15.8	15.8	\$35.0	\$35.0	\$3.30	0.67x
Humboldt Capital	HMB-CA	\$1.76	11.9	11.9	\$21.1	\$21.1	\$4.02	0.44x
Median								0.67x
Mean								0.68x
Pro Forma Company ¹		\$0.50	144.3	163.4	\$72.7	\$82.4	n/a	n/a

1. Total value of investment portfolio on a per share basis of \$0.95 is not representative of a NAVPS as it excludes balance sheet adjustments for assets and liabilities

Summary



- ❑ Transaction increases available capital to better exploit opportunities in junior equities and critical metals markets
- ❑ Enhanced market capitalization, liquidity and market presence
- ❑ Improved portfolio diversity and liquidity
- ❑ Opportunity for expense reduction synergies
- ❑ Leverages management expertise and network of industry relationships – provides access to unique investment opportunities
- ❑ Strong share price re-rating potential due to increased liquidity, scale and strategic positioning