

# shareholder information

## Exchange listing

The Toronto Stock Exchange:  
Common shares (MIC)

## Common shares

As at December 31, 2013, there were 94,910,880 common shares outstanding.

## Independent auditor

KPMG LLP  
Bay Adelaide Centre  
333 Bay Street, Suite 4600  
Toronto, Ontario M5H 2S5

## Registrar and transfer agent

Canadian Stock Transfer Company, Inc.  
320 Bay Street, P.O. Box 1  
Toronto, Ontario M5H 4A6  
Tel: 416-643-5000  
Fax: 416-643-5570  
www.canstockta.com

All inquiries related to address changes, elimination of multiple mailings, transfer of MIC shares, dividends or other shareholder account issues should be forwarded to the offices of Canadian Stock Transfer Company.

## Investor relations

Shareholders, security analysts and investment professionals should direct inquiries to:

Samantha Cheung  
Vice-President, Investor Relations  
investor@genworth.com

Additional financial information has been filed electronically with various securities regulators in Canada through the System for Electronic Document Analysis and Retrieval (SEDAR) and with the Office of the Superintendent of Financial Institutions (OSFI) as the primary regulator for the Company's subsidiary, Genworth Financial Mortgage Insurance Company Canada.

The Company holds a conference call following the release of its quarterly results. These calls are archived in the Investor section of the Company's website.

## Annual general meeting of shareholders

Date: Thursday, June 5, 2014  
Time: 10:30 AM  
Location: TMX Broadcast Centre  
The Exchange Tower  
130 King St West, Toronto, Ontario

## Board of Directors

Complaints about the Company's internal accounting controls or auditing matters or any other concerns may be addressed directly to the Board of Directors or the Audit Committee at:

Board of Directors  
Genworth MI Canada Inc.  
c/o Winsor Macdonell, Secretary  
2060 Winston Park Drive, Suite 300  
Oakville, Ontario L6H 5R7  
Tel: 905-287-5484

## Corporate ombudsperson

Concerns related to compliance with the law, Genworth policies or government contracting requirements may be directed to:

## Genworth ombudsperson

2060 Winston Park Drive, Suite 300  
Oakville, Ontario L6H 5R7  
Tel: 905-287-5510  
Canada-ombudsperson@genworth.com

## Disclosure documents

Corporate governance, disclosure and other investor information is available online from the Investor Relations pages of the Company's website at <http://investor.genworthmicanada.ca>.

## Cautionary statements

The cautionary statements included in the Company's Management's Discussion and Analysis and Annual Information Form, including the "Special note regarding forward-looking statements" and the "Non-IFRS financial measures," also apply to this Annual Report and all information and documents included herein. These documents can be found at [www.sedar.com](http://www.sedar.com).

## 2014 common share dividend dates

The declaration and payment of dividends and the amount thereof are at the discretion of the Board, which takes into account the Company's financial results, capital requirements, available cash flow and other factors the Board considers relevant from time to time.

## Eligible dividend designation

For purposes of the dividend tax credit rules contained in the Income Tax Act (Canada) and any corresponding provincial or territorial tax legislation, all dividends (and deemed dividends) paid by Genworth MI Canada Inc. to Canadian residents are designated as eligible dividends. Unless stated otherwise, all dividends (and deemed dividends) paid by the Company hereafter are designated as eligible dividends for the purposes of such rules.

## Information for shareholders outside of Canada

Dividends paid to residents in countries with which Canada has bilateral tax treaties are generally subject to the 15% Canadian non-resident withholding tax. There is no Canadian tax on gains from the sale of shares (assuming ownership of less than 25%) or debt instruments of the Company owned by non-residents not carrying on business in Canada. (No government in Canada levies estate taxes or succession duties.)

Genworth MI Canada Inc.  
2060 Winston Park Drive, Suite 300  
Oakville, Ontario L6H 5R7

Tel: 905-287-5300  
Fax: 905-287-5472  
[www.genworth.ca](http://www.genworth.ca)



The issuer ratings of Genworth MI Canada and financial strength ratings of Genworth Financial Mortgage Insurance Company Canada reflect each rating agency's opinion of the Company's financial strength, operating performance and ability to meet obligations to policyholders.

## Credit ratings

	S&P	DBRS
<b>Issuer rating</b>		
Genworth MI Canada Inc.	A-, Stable	AA (low), Stable
<b>Financial strength</b>		
Genworth Financial Mortgage Insurance Company Canada	AA-, Stable	AA, Stable
<b>Senior unsecured debentures</b>		
Genworth MI Canada Inc.	A-, Stable	AA (low), Stable

## Dividend declaration dates

Declared	Record	Payable	Amount per common share
10/29/13	11/15/13	11/29/13	\$0.35
07/30/13	08/15/13	08/30/13	\$0.32
04/30/13	05/15/13	05/31/13	\$0.32
02/05/13	02/15/13	03/01/13	\$0.32