

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>ENLINK MIDSTREAM, LLC</b>		2 Issuer's employer identification number (EIN) <b>52-2235832</b>	
3 Name of contact for additional information <b>MARY RUSSO</b>	4 Telephone No. of contact <b>214-953-9584</b>	5 Email address of contact <b>mary.russo@enlink.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>2501 CEDAR SPRINGS ROAD, SUITE 100</b>		7 City, town, or post office, state, and Zip code of contact <b>DALLAS, TX 75201</b>	
8 Date of action <b>MAY 15, 2014</b>	9 Classification and description <b>COMMON STOCK, \$.18 PER SHARE DISTRIBUTION</b>		
10 CUSIP number <b>22765Y104</b>	11 Serial number(s)	12 Ticker symbol <b>ENLC</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ON MAY 15, 2014 EACH HOLDER OF RECORD OF ENLINK MIDSTREAM LLC'S ("ENLC's") COMMON STOCK AS OF THE CLOSE OF BUSINESS ON MAY 5, 2014 RECEIVED CASH DISTRIBUTIONS, PER SHARE, IN THE AMOUNT OF \$.18 (THE "DISTRIBUTIONS"). UNDER APPLICABLE TAX LAW, A PORTION OF THESE DISTRIBUTIONS WILL NOT BE TREATED AS A TAXABLE DIVIDEND DISTRIBUTION BUT, INSTEAD, WILL BE TREATED AS A REDUCTION IN THE SHAREHOLDER'S TAX BASIS IN ITS SHARES OF ENLC COMMON STOCK. BASED ON AVAILABLE INFORMATION AND UNDER THE RULES OF THE UNITED STATES INTERNAL REVENUE CODE, ENLC EXPECTS THAT THE FORM 1099s IT PROVIDES TO SHAREHOLDERS WILL CHARACTERIZE A PORTION OF THE DISTRIBUTIONS AS NONDIVIDEND DISTRIBUTIONS IN TAXABLE YEAR 2014.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **FOR UNITED STATES FEDERAL INCOME TAX PURPOSES, ENLC EXPECTS THAT THE FORM 1099s IT PROVIDES TO SHAREHOLDERS WILL CHARACTERIZE A PORTION OF THESE DISTRIBUTIONS AS NONDIVIDEND DISTRIBUTIONS UNDER SECTION 301(c) OF THE CODE IN TAXABLE YEAR 2014 IN AN AMOUNT OF \$.063 PER SHARE. THIS AMOUNT WILL BE TREATED AS A REDUCTION IN THE SHAREHOLDER'S TAX BASIS IN ITS SHARES OF ENLC COMMON STOCK.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **BASED ON AVAILABLE INFORMATION, IT IS ESTIMATED THAT 35% OF THE DISTRIBUTION WILL BE CHARACTERIZED AS A NONDIVIDEND DISTRIBUTION ON THE FORM 1099 ENLC PROVIDES TO ITS SHAREHOLDERS. THE \$.063 PER SHARE CALCULATION IS AS FOLLOWS:**

DISTRIBUTION PER SHARE:	\$ .18
35% NONDIVIDEND DISTRIBUTION	x .35
	<b>\$.063 PER SHARE BASIS ADJUSTMENT</b>

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►  
**THE TAX TREATMENT IS GOVERNED BY IRC SECTION 301(c)**

18 Can any resulting loss be recognized? ► **NO**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►  
**FOR THOSE ENLC STOCKHOLDERS THAT ARE CALENDAR YEAR TAXPAYERS, THIS TRANSACTION IS REPORTABLE  
IN THE TAX YEAR ENDED DECEMBER 31, 2014.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ► **Susan McAden** Date ► **May 28, 2014**

Print your name ► **Susan McAden** Title ► **Chief Accounting Officer**

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ►			Firm's EIN ►	
Firm's address ►			Phone no.	