

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>ENLINK MIDSTREAM, LLC</b>		2 Issuer's employer identification number (EIN) <b>46-4108528</b>	
3 Name of contact for additional information <b>DENISE GUANCO</b>	4 Telephone No. of contact <b>214-721-9653</b>	5 Email address of contact <b>DENISE.GUANCO@ENLINK.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>2501 CEDAR SPRINGS RD, SUITE 100</b>		7 City, town, or post office, state, and Zip code of contact <b>DALLAS, TX 75201</b>	
8 Date of action <b>FEBRUARY 14, 2017</b>		9 Classification and description <b>COMMON UNITS, \$0.255 PER UNIT DISTRIBUTION</b>	
10 CUSIP number <b>29336T100</b>	11 Serial number(s)	12 Ticker symbol <b>ENLC</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ON FEBRUARY 14, 2017 EACH HOLDER OF RECORD OF ENLINK MIDSTREAM LLC'S (ENLC) COMMON UNITS AS OF THE CLOSE OF BUSINESS ON JANUARY 31, 2017 RECEIVED CASH DISTRIBUTIONS PER SHARE IN THE AMOUNT OF \$.255 ("DISTRIBUTIONS"). UNDER APPLICABLE TAX LAW, A PORTION OF THESE DISTRIBUTIONS WILL NOT BE TREATED AS A TAXABLE DIVIDEND, BUT, INSTEAD, WILL BE TREATED AS A REDUCTION IN THE SHAREHOLDER'S TAX BASIS IN ITS ENLC COMMON UNITS. BASED ON AVAILABLE INFORMATION AND UNDER THE RULES OF THE UNITED STATES INTERNAL REVENUE CODE, ENLC EXPECTS THAT A PORTION OF THE DISTRIBUTIONS REPORTED TO UNIT HOLDERS BY THEIR BROKERAGE FIRM ON FORM 1099 (OR EQUIVALENT) WILL BE CHARACTERIZED AS NONDIVIDEND DISTRIBUTIONS IN TAX YEAR 2017.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **FOR UNITED STATES FEDERAL INCOME TAX PURPOSES, ENLC EXPECTS THAT THE PORTION OF THIS DISTRIBUTION WHICH WILL BE CHARACTERIZED AS A NONDIVIDEND DISTRIBUTION UNDER SECTION 301(c)(2) OF THE CODE IN TAX YEAR 2017 EQUALS \$0.1447 PER UNIT. THIS AMOUNT WILL BE TREATED AS A REDUCTION IN THE SHAREHOLDER'S TAX BASIS IN ITS ENLC COMMON UNITS.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE BASIS REDUCTION OF \$0.1447 PER UNIT IS EQUAL TO THE QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT, MINUS THE PORTION OF THE COMPANY'S EARNINGS AND PROFITS WHICH WERE ALLOCABLE TO THE QUARTERLY DISTRIBUTION (\$0.1103 PER UNIT). THE COMPANY DETERMINED THIS LATTER AMOUNT BY (I) FIRST, DETERMINING (IN ACCORDANCE WITH THE RULES OF CODE SECTION 316 AND THE TREASURY REGULATIONS THEREUNDER) THE PORTION OF ITS TOTAL CURRENT AND TOTAL ACCUMULATED EARNINGS AND PROFITS ALLOCABLE TO THE TOTAL QUARTERLY DISTRIBUTION ON ALL UNITS AND (II) THEN, DIVIDING THE AMOUNT DETERMINED UNDER CLAUSE (I) BY THE TOTAL NUMBER OF COMPANY UNITS OUTSTANDING.**

