

Effect on U.S. Tax Basis – **UPDATED MARCH 7, 2018**

Quarterly Dividend Distributions Paid May 15, 2017

Section 6045B Reporting

United States Internal Revenue Service (“IRS”) Circular 230 Disclosure: To ensure compliance with requirements imposed by the IRS, any United States (U.S.) tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

Purpose:

Section 6045B of the Internal Revenue Code of 1986, as amended (“Code”), requires an issuer of stock to provide to the IRS and to the holders of stock certain information on organizational actions that affect the tax basis of such stock for U.S. federal income tax purposes. Under Treasury Regulation § 1.6045B-1(a)(3) and (b)(4), an issuer may comply with these requirements by posting such information on its public Web site.

Issuer: EnLink Midstream, LLC (“ENLC”)

Issuer TIN: 46-4108528

Description of Organizational Action:

On May 15, 2017 each holder of record of ENLC’s Common Units as of the close of business on May 2, 2017 received cash distributions, per unit, in the amount of \$0.255 (the “Distributions”).

It was previously published that a portion of the distribution in the amount of \$0.1447 per unit would be characterized as a nondividend distribution. Based on more recent available information and under the rules of the U.S. Internal Revenue Code, ENLC now expects \$0.19141 per unit will be characterized as a nondividend distribution in tax year 2017.

Securities Involved:

EnLink Midstream, LLC (“Common Units”)

CUSIP: 29336T100

NYSE Ticker Symbol: ENLC

Effects on Tax Basis:

For U.S. federal income tax purposes, ENLC expects that the portion of this distribution which will be characterized as a nondividend distribution under Section 301(c)(2) of the code in tax year 2017 equals \$.19141 per unit. This amount will be treated as a reduction in the shareholder’s tax basis in its ENLC common units.

All holders should consult their own tax advisors regarding the United States federal and other tax consequences of the Distributions.

Contact Person:

If you have any questions, please contact:

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