

TERADATA CORPORATION
CONDENSED CONSOLIDATED BALANCE SHEETS
(in millions - unaudited)

	2017				2018		
	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30
Assets							
Current assets							
Cash and cash equivalents	\$ 1,164	\$ 1,085	\$ 1,025	\$ 1,089	\$ 939	\$ 882	\$ 768
Accounts receivable, net	442	356	366	554	451	369	372
Inventories	40	42	45	30	43	28	45
Other current assets	58	65	72	77	97	104	99
Total current assets	1,704	1,548	1,508	1,750	1,530	1,383	1,284
Property and equipment, net	142	143	159	162	172	187	226
Capitalized software, net	167	150	136	121	107	95	84
Goodwill	392	401	398	399	401	397	396
Acquired intangible assets, net	10	21	23	23	21	19	17
Deferred income taxes	50	51	53	57	58	54	54
Other assets	18	24	30	44	66	68	75
Total assets	\$ 2,483	\$ 2,338	\$ 2,307	\$ 2,556	\$ 2,355	\$ 2,203	\$ 2,136
Liabilities and stockholders' equity							
Current liabilities							
Current portion of long-term debt	\$ 38	\$ 45	\$ 53	\$ 60	\$ 68	\$ 6	\$ 13
Short-term borrowings	-	-	180	240	-	-	-
Accounts payable	89	97	106	74	110	83	95
Payroll and benefits liabilities	109	129	139	173	110	136	147
Deferred revenue	514	431	364	414	532	461	384
Other current liabilities	85	90	94	102	93	88	86
Total current liabilities	835	792	936	1,063	913	774	725
Long-term debt	523	508	493	478	456	491	484
Pension and other postemployment plan liabilities	101	107	107	109	111	109	109
Long-term deferred revenue	14	10	17	85	72	109	102
Deferred tax liabilities	25	14	12	4	9	8	4
Other liabilities	31	35	23	149	150	140	152
Total liabilities	1,529	1,466	1,588	1,888	1,711	1,631	1,576
Stockholders' equity							
Common stock	1	1	1	1	1	1	1
Paid-in capital	1,243	1,266	1,292	1,320	1,350	1,376	1,397
Accumulated deficit	(207)	(318)	(505)	(579)	(637)	(714)	(745)
Accumulated other comprehensive loss	(83)	(77)	(69)	(74)	(70)	(91)	(93)
Total stockholders' equity	954	872	719	668	644	572	560
Total liabilities and stockholders' equity	\$ 2,483	\$ 2,338	\$ 2,307	\$ 2,556	\$ 2,355	\$ 2,203	\$ 2,136