## TERRITORY OF THE BRITISH VIRGIN ISLANDS BVI BUSINESS COMPANIES ACT, 2004

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## **CERTIFICATE OF MERGER** (Section 171)

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The REGISTRAR OF CORPORATE AFFAIRS, of the British Virgin Islands HEREBY CERTIFIES that, pursuant to the BVI Business Companies Act, 2004, all the requirements of the Act in respect of merger having been complied with,

AURA MINERALS INC.

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BVI COMPANY NUMBER 1932701

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is the surviving company of the merger with

Conv

this 2nd day of March, 2018.

RIO NOVO GOLD INC. AURA MINERALS INC.

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for REGISTRAR OF CORPORATE AFFAIRS

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2nd day of March, 2018

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