

**Symantec \$1.25 Billion Convertible Debenture Dilution Sensivity
Based on Average Stock Price**

Share dilution under the Treasury stock method is calculated as follows:

$$\text{Share Dilution} = \frac{(\text{Average Share Price} \times \text{Shares Issuable}) \text{ minus Notional}}{\text{Average Share Price}}$$

Notional	Conversion Ratio	Shares Issuable	Conversion Price
\$ 1,250,000,000	48.9860	61,232,500	\$ 20.41

Hypothetical Average Stock Price Matrix

Average Stock Price (\$)	Dilutive Share Count Impact (shares)	<i>In millions</i>
Less than \$20.41	-	-
\$ 21.00	1,708,690	1.7
\$ 22.00	4,414,318	4.4
\$ 23.00	6,884,674	6.9
\$ 24.00	9,149,167	9.1
\$ 25.00	11,232,500	11.2
\$ 26.00	13,155,577	13.2
\$ 27.00	14,936,204	14.9
\$ 28.00	16,589,643	16.6
\$ 29.00	18,129,052	18.1
\$ 30.00	19,565,833	19.6
\$ 31.00	20,909,919	20.9
\$ 32.00	22,170,000	22.2
\$ 33.00	23,353,712	23.4
\$ 34.00	24,467,794	24.5
\$ 35.00	25,518,214	25.5
\$ 36.00	26,510,278	26.5
\$ 37.00	27,448,716	27.4
\$ 38.00	28,337,763	28.3
\$ 39.00	29,181,218	29.2
\$ 40.00	29,982,500	30.0
\$ 41.00	30,744,695	30.7
\$ 42.00	31,470,595	31.5
\$ 43.00	32,162,733	32.2
\$ 44.00	32,823,409	32.8
\$ 45.00	33,454,722	33.5
\$ 46.00	34,058,587	34.1
\$ 47.00	34,636,755	34.6
\$ 48.00	35,190,833	35.2

\$	49.00	35,722,296	35.7
\$	50.00	36,232,500	36.2
\$	51.00	36,722,696	36.7
\$	52.00	37,194,038	37.2
\$	53.00	37,647,594	37.6
\$	54.00	38,084,352	38.1
\$	55.00	38,505,227	38.5
\$	56.00	38,911,071	38.9
\$	57.00	39,302,675	39.3
\$	58.00	39,680,776	39.7
\$	59.00	40,046,059	40.0
\$	60.00	40,399,167	40.4
\$	61.00	40,740,697	40.7
\$	62.00	41,071,210	41.1
\$	63.00	41,391,230	41.4
\$	64.00	41,701,250	41.7
\$	65.00	42,001,731	42.0
\$	66.00	42,293,106	42.3
\$	67.00	42,575,784	42.6
\$	68.00	42,850,147	42.9
\$	69.00	43,116,558	43.1
\$	70.00	43,375,357	43.4
\$	71.00	43,626,866	43.6
\$	72.00	43,871,389	43.9
\$	73.00	44,109,212	44.1
\$	74.00	44,340,608	44.3
\$	75.00	44,565,833	44.6
\$	76.00	44,785,132	44.8
\$	77.00	44,998,734	45.0
\$	78.00	45,206,859	45.2
\$	79.00	45,409,715	45.4
\$	80.00	45,607,500	45.6