Forward Looking Statements

This presentation contains statements regarding our projected financial and business results, which may be considered forward-looking within the meaning of the U.S. federal securities laws, including statements regarding our financial guidance and targets (as a combined company and by business segment); our proposed separation into two publicly traded companies; the projected market growth rates and margin expansion opportunities for the security business and the information management business; statements regarding our competitive advantages in security and information management; statements with respect to the proposed timing of the separation; and statements with respect to proposed capital allocation strategies for both Symantec and Veritas. These statements are subject to known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance or achievements to differ materially from results expressed or implied in this presentation. Such risk factors include those related to: risks related to the separation of the company into the security business and the information management business; general economic conditions; maintaining customer and partner relationships; the anticipated growth of certain market segments, particularly with regard to security and information management; the competitive environment in the industries in which we operate; changes to operating systems and product strategy by vendors of operating systems; fluctuations in currency exchange rates; the timing and market acceptance of new product releases and upgrades; the successful development of new products; and the degree to which these products and businesses gain market acceptance. Actual results may differ materially from those contained in the forward-looking statements in this presentation. We assume no obligation, and do not intend, to update these forward-looking statements as a result of future events or developments. Additional information concerning these and other risks factors is contained in the Risk Factors sections of our Form 10-K for the year ended March 28, 2014 and our Form 10-Q for the quarter ended January 2, 2015.

Any information regarding pre-release of Symantec offerings, future updates or other planned modifications is subject to ongoing evaluation by Symantec and therefore subject to change. This information is provided without warranty of any kind, express or implied. Customers who purchase Symantec offerings should make their purchase decision based upon features that are currently available.

We assume no obligation to update any forward-looking information contained in this presentation.
Use of GAAP and Non-GAAP Financial Information

Our results of operations have undergone significant change due to a series of acquisitions, the impact of stock-based compensation, impairment charges and other corporate events. To help our readers understand our past financial performance and our future results, we supplement the financial results that we provide in accordance with generally accepted accounting principles, or GAAP, with non-GAAP financial measures. The method we use to produce non-GAAP results is not computed according to GAAP and may differ from the methods used by other companies. Our non-GAAP results are not meant to be considered in isolation or as a substitute for comparable GAAP measures and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP.

Our management regularly uses our supplemental non-GAAP financial measures internally to understand, manage and evaluate our business and make operating decisions. These non-GAAP measures are among the primary factors management uses in planning for and forecasting future periods. Investors are encouraged to review the reconciliation of our non-GAAP financial measures to the comparable GAAP results, which can be found, along with other financial information, on the investor relations’ page of our website at www.symantec.com/invest.

Reconciliations for our financial results and guidance can be found on Symantec’s investor relations website.

AGENDA

1. Foundation for Success
2. Market Dynamics & Opportunity
3. Product Strategy
VERITAS | FOUNDATION FOR SUCCESS

Comprehensive Portfolio
- Backup and Recovery
- Storage Management
- Business Continuity
- Archiving and eDiscovery

Attractive Market
- $18B CY18 core TAM, growing at a 7% CAGR
- Significant opportunity in immediate adjacencies resulting in $6B in added TAM

Product Leadership
- #1 or #2 in all major segments
- Fastest-growing backup appliance
- Leader in multiple Gartner’s MQ for 10+ years

Loyal Customers
- Global installed base of 86% of Fortune 500
- Serves the top 10 companies in finance, industrials and energy

VERITAS | STRONG BUSINESS MOMENTUM

REVENUE GROWTH
- 0% (Q1 YoY) → 5% (Q3 YoY)

AGILE DEVELOPMENT
- 1. Increased feature velocity & quality
- 2. Higher investment in expanding markets

INTEGRATED APPLIANCES
- GM, CPO, WW SALES, CTO, SUPPORT, KEY HIRES

ORGANIZATIONAL PROGRESS
- VERITAS revenue growth: 4.0% (CY13 - CY14)
- Integrated appliances growth: 20% (Q4 Q3)

1. Source: IDC, Gartner and Symantec.
2. Source: IDC.
VERITAS | FOCUS DRIVING RESULTS

Building Momentum

- **20%** increase in quota carrying, dedicated sales force in FY16
- **25%** sales expense to revenue ratio in line with industry
- **90%** overall enterprise support customer satisfaction\(^1\)
- **12ppts** operating margin expansion from Q1FY15 to Q3FY15\(^2\)

1. 90% CSAT score is a weighted monthly average for Q3FY15.
2. Q1Q5-2015 operating margin expansion at constant currency.

VERITAS | FOUNDATIONAL OPPORTUNITIES

**44ZB** World Wide Data

Organizations attempt to manage data with more **infrastructure**

**62%** of IT Budgets

The opportunity is to continue to **invest/innovate**
VERITAS | NEXT GENERATION OPPORTUNITIES

FRAGMENTATION
Infrastructure Focus
Data Fragmentation
Increased Complexity
Complicated SLA Consistency
Availability Challenges

NEW CHALLENGES

$125B
2015 BIG DATA Market

BEING DATA DRIVEN

1.5%
Of the Total
44ZB

TARGET-RICH DATA

- DATA SCIENTIST -
“Hottest job in 2015.” - LinkedIn
“Shortage in 2018.” - McKinsey

UNLOCKING THE 1.5%

>50%

UNLOCK

METADATA IN:
storage mgmt
availability
backup
archive
eDiscovery

AVAILABILITY & INSIGHT

69% of data

- DATA JOB MARKET -

‘DATA’ JOB MARKET

VERITAS | THE MARKET OPPORTUNITY

Core Technologies TAM – CY 2013 ($B)

Core Technologies TAM – CY 2018 ($B)

$12B

7.3% CAGR

$18B

Backup and Recovery Software

eDiscovery Software

Archiving Software

Core Storage Management

Availability and Clustering Software

Integrated Appliances

Source: IDC, Gartner and Symantec.
VERITAS | THE MARKET OPPORTUNITY

Core Technologies TAM – CY 2018 ($B)

Next Gen Technologies TAM – CY 2018 ($B)

Veritas is NOT opportunity constrained!

Source: IDC, Gartner and Symantec.

VERITAS | THE MARKET OPPORTUNITY

Veritas TAM – CY 2018 ($B)

- Continued Growth in Core Markets
- Positioned for Growth in Adjacent Markets

Source: IDC, Gartner and Symantec.
VERITAS | WHERE INFORMATION MEETS ACTION

- WHAT YOU NEED
- WHEN YOU NEED IT
- WHEREVER IT RESIDES

- KNOW WHAT YOU HAVE
- LEVERAGE WHAT YOU KNOW
- MAKE BETTER DECISIONS

VERITAS | LEVERAGING THE CORE PORTFOLIO

FOUNDATIONAL:

1. FOR CUSTOMERS | Core functions for enterprise information management strategy
2. FOR VERITAS | Core IP that feeds up into advanced, differentiated offerings
VERITAS | NEXT GENERATION SOLUTIONS

**Veritas Velocity**
- Instant self-service access to secured instances of copy data with zero impact on production

**Veritas Resiliency Platform**
- Business continuity software solution providing application recovery automation

**Information Map**
- Simple cloud-based tool that provides a single view of all the information across an organization

**RetentionPolicy Management**
- Archiving, Records Management, and Content Management

**INFORMATION AVAILABILITY**
- WHERE YOU NEED IT, WHEN YOU NEED IT, WHEREVER IT RESIDES

**INFORMATION INSIGHT**
- KNOW WHAT YOU HAVE, LEVERAGE WHAT YOU KNOW, MAKE BETTER DECISIONS

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VERITAS | ARCHITECTURAL DIFFERENTIATION

**Veritas Velocity**
- Instant self-service access to secured instances of copy data with zero impact on production

**Veritas Resiliency Platform**
- Business continuity software solution providing application recovery automation

**Information Map**
- Simple cloud-based tool that provides a single view of all the information across an organization

**Retention Management**
- Archiving, Records Management, and Content Management

**INFORMATION ORCHESTRATION**
- INFORMATION FABRIC

**INFORMATION AVAILABILITY**
- WHERE YOU NEED IT, WHEN YOU NEED IT, WHEREVER IT RESIDES

**INFORMATION INSIGHT**
- KNOW WHAT YOU HAVE, LEVERAGE WHAT YOU KNOW, MAKE BETTER DECISIONS
VERITAS | PATH TO GROWTH

DIRECT CUSTOMER FEEDBACK

“Oh, you are like my information broker. You know where it all is so I can finally get the answers I need.”
- CIO
IT Consulting Firm

“I've been in IT for 25 years and I've been buying infrastructure since the beginning; but I don't have a clue of how I'm doing. Delivering on what you're talking about is a game changer for me.”
- CIO
Freight Services Company

PORTFOLIO GROWTH DRIVERS

VERITAS

- Higher Maintenance Renewal Rates
- License Monitoring and Compliance
- Discount Management
- Capacity-based Pricing Model

VERITAS | PRODUCT STRATEGY SUMMARY

Expand best-in-class Foundational portfolio

- Expand across backup, storage management, business continuity, archiving and eDiscovery.
- Deliver capabilities via software, integrated appliances or cloud.

Deliver next generation Availability solutions

- Focused on managing and moving mission-critical data in a hybrid cloud world.
- Deliver through a coordinated orchestration architecture.

Enable next generation Insight solutions

- Provide visibility, action, and automated control across an organization’s information landscape.
- Deliver through an intelligent information fabric that integrates our portfolio and third-party ecosystems.

Our Competitive Advantage: Heterogeneity & Scale

Make every byte of data actionable by ensuring availability and revealing insights
VERITAS | ACCELERATING GROWTH WITH EXPANDING MARGINS

Financial Strength, Scale, and Momentum
12ppt operating margin improvement from 1Q15 to 3Q15

Cross-Sell Availability & Insight, Focus on Enterprise
86% of the Fortune 500 as a starting point

Product Leadership and Gaining Market Share
#1 or #2 in all major market segments

New Offerings Drive Growth Opportunities in Adjacencies
33% increase in total addressable market (TAM)

1. 1Q15–3Q15 operating margin expansion at constant currency.
2. IDC, Gartner, and Symantec.

Q&A

John Gannon
Executive Vice President and General Manager, Veritas

Matt Cain
Executive Vice President and Chief Product Officer, Veritas