DISCOVERING WORLD CLASS GOLD AND GOLD-COPPER PORPHYRY DEPOSITS in British Columbia

Corporate Presentation
FEBRUARY 2021

TSXV: HVG
FORWARD LOOKING INFORMATION

Some statements in this presentation contain forward looking information. These statements address future events and conditions and, as such, involve inherent risk and uncertainties. Actual results could be significantly different from those projected. Risks and uncertainties of the Company’s business are discussed in the Management Discussion and Analysis of the Company’s Annual and Quarterly Reports, available both on the Company’s website at www.harvestgoldcorp.com and at www.SEDAR.com.

A number of mineral resources or significant occurrences disclosed herein relate to nearby properties owned by other companies, and the data presented have been extracted from these companies’ press releases and websites. A Qualified Person has been unable to verify this information from the adjacent properties, and such results are not necessarily indicative of potential quantities or grades of mineralization on the Company’s properties.

Warren Bates, P.Geo., Director of Property Investigation for Harvest Gold, the Qualified Person for this document for the purposes of National Instrument 43-101, prepared or supervised the preparation of the technical information contained herein. Please do your own due diligence.
AGENDA

01 THREE 100% OWNED PROPERTIES
   TWO DEPOSIT MODELS
   Location, Target Potential, Project Checklist

02 THE PEOPLE
   Vendors, Technical Advisors, Management

03 THE TARGETS
   Blackwater Gold (10M oz+ Au); New Prosperity Cu-Au Porphyry (7.7m oz Au, 36B lb Cu)

04 THE OPPORTUNITY – WHY HARVEST NOW?
   The Commodities, Discovery Leverage, Capital Structure

05 THE PLAN/SUMMARY
   Exploration Plan, Equity Exploration, Summary
HARVEST GOLD’S New Acquisitions

EMERSON, GOATHORN and JACOBITE

Three HIGHLY PROSPECTIVE gold and gold-copper porphyry targets in the interior plateau of British Columbia.
HARVEST GOLD’S Flagship Project: EMERSON

EMERSON: A road accessible, 10M oz Au* potential Blackwater analogue in a highly prospective area

EMERSON is proximal to a new, high grade GOLD discovery at Sun Summit’s BUCK project and several gold or gold-copper past producers, multiple deposits and exploration targets held by mid-sized and major mining companies.
THE DEPOSIT MODELS  Blackwater and New Prosperity

**Blackwater** Gold Deposit

- +10m oz Au* 
- >20 years mine life

**New Prosperity** Gold-Copper Porphyry Deposit

- 7.7m oz Au* 
- 3.6 billion lb Cu** 
- >20 years mine life

**EMERSON**

Has the characteristics of the Blackwater Gold Deposit

**EMERSON AND GOATHORN**

Have the characteristics of the New Prosperity Gold-Copper Porphyry Deposit

**JACOBITE**

Has the characteristics of a Babine Porphyry Deposit e.g. Bell Copper Mine – Noranda

*Mineral reserve estimate of 334 Mt at a grade of 0.75 g/t Au and 5.8 g/t Ag per Artemis Gold Inc. press release dated August 26, 2020
** Proven and Probable reserves of 831 M tonnes at a grade of 0.41 g/t au and 0.23% cu per Taseko Mines website, September 28, 2020

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PROPERTY Checklist

**WORLD CLASS**
Target Potential

**POLITICALLY STABLE**
Mining Friendly Jurisdiction

**MINING REGION**
Many Discoveries

**MINING COMMUNITIES**
Houston, Smithers

**INFRASTRUCTURE ADVANTAGES**
- Near CNR Railway
- Near 500Kw Powerline
- Near Gas Pipeline
- Logging Road Accessible
- Near Paved Highway
David Caulfield P.Geo. and Henry Awmack P.Eng., Co-founders of Equity Exploration Consultants Ltd. share their vision on staking the three projects

DAVID CAULFIELD P.Geo.
“Henry and I have been fortunate to retire early and to have the time to reignite the passion that led us to careers as exploration geologists. We asked – what deposits in British Columbia are still out there, untouched and waiting to be discovered? Henry did the research; we did the fieldwork together and these three projects are the culmination of that multi-year search.”

HENRY AWMACK P.Eng.
“I spent 26 years running a geological consulting company, exploring our clients’ properties and understanding the necessary ingredients for their success, both technically and financially. Now that I am semi-retired, I have spent the past seven years looking for the prospects that have those ingredients. In B.C., I was drawn towards porphyry targets because they have the best chance of becoming significant mines and ultimately attracting financing from the major mining companies. As well, Artemis Gold’s recent purchase of Blackwater has revitalized exploration in the Interior Plateau of B.C. for Cretaceous age volcanic and plutonic rocks to host bulk tonnage precious metal deposits.

The Emerson project has similar geology, alteration, geophysical features and soil geochemical signatures to Blackwater.”
**THE PEOPLE**

**TECHNICAL ADVISORY Team**

**NEIL RICHARDSON P.Geo.**
- President of Forensic Geoscience North Inc., a geological consultancy
- COO of VMS Ventures Inc. and North American Nickel from 2011 to 2015
- While at VMS Ventures, led the team that discovered and developed the Reed Mine
- Over thirteen years at Hudbay Minerals Inc. in mine and exploration geology and was part of the team that discovered numerous base metal zones in Manitoba and Saskatchewan

**WARREN BATES P.Geo.**
- Director of Property Investigation
- 30+ years experience in mining and exploration, focused on gold, porphyry copper, VMS and nickel
- Over 10 years experience as VP Exploration for Pelangio Exploration Inc. Part of the discovery team with Granges Gold at the Blackwater deposit

**PAT DONNELLY B.Sc.(Hon) (Geology), MBA**
- Vice-President of Corporate Communications and Development for Trilogy Metals Inc
- Former co-founder and President of First Mining Gold where he negotiated and completed eight M&A transactions that built the company from a market capitalization of CDN$30 million to CDN$600 million

**HENRY AWMACK P.Eng.**
- Co-founded Equity Exploration Consultants, a British Columbia geological consultancy
- Over 40 years exploration experience for VMS, gold and copper porphyry deposits; made the first property examination of the Petaquilla Cu-Au porphyry prospect (now Cobre Panama mine) and co-managed its early exploration and drilling
MANAGEMENT and Board

RICK MARK  M.Ed (Admin)
- President, CEO and Chair, Director
- Former President and CEO of VMS Ventures, North American Nickel, Pancontinental Uranium – 3 companies with peak value of CDN$200 million
- Over 40 years of Canadian public resource company management

LEN BROWNLIE  Ph.D.
- Independent Director
- 30+ years experience in management of gold and silver mining and exploration companies.
- Former President and CEO of Africa focused Goldrush Resources Ltd. (merged with First Mining Gold in 2016)
- Director and Secretary of Mexican silver producer First Silver Reserve Inc. (merged with First Majestic Silver Corp. in 2006)

CHRISTOPHER CHERRY  CA, CGA
- CFO and Director
- >15 years corporate accounting and audit experience

PAT DONNELLY  B.Sc.(Hon) (Geology), MBA.
- Independent Director
- Vice-President of Corporate Communications and Development for Trilogy Metals Inc.
- Former co-founder and President of First Mining Gold where he negotiated and completed eight M&A transactions that built the company from a market capitalization of CDN$30 million to CDN$600 million

JOEL MATHESON  Q.C. E.C.N.S.
- Independent Director
- Held elected positions in the Government of Nova Scotia including Minister of Finance, Mines and Energy, Justice and Attorney General

ED ZABLOTNY
- Independent Director
- >35 years venture capital markets, trading, credit and compliance experience
ARTEMIS purchased from NEW GOLD INC. for $210M in June 2020

PFS released Aug. 26, 2020 shows robust economics with after tax IRR of 35%*

Recovery of 7.45M* ounces Au and 40.4M ounces Ag from 334M tonnes over a 23-year mine life

* Mineral reserve estimate of 334 Mt at a grade of 0.75 g/t Au and 5.8 g/t Ag per Artemis Gold Inc. press release dated August 26, 2020.
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HARVEST GOLD’S Flagship Emerson Project

Strong Similarities to Artemis Gold’s Blackwater Au deposit

LARGE, STRONG MINERALIZING SYSTEM
Minimum 1.9 x 2.1 km; with 6 x 9 km mag low that suggests much larger system

MOST OF THE SYSTEM UNEXPLORED
Marked by chargeability high

ONLY A SMALL PORTION UNCOVERED
with Quartz-Sericite-Pyrite alteration
Ag-Pb-Mo-Au soil geochemistry
### KEY INGREDIENTS for a Blackwater Discovery

#### CHARACTERISTIC*

<table>
<thead>
<tr>
<th></th>
<th>BLACKWATER</th>
<th>EMERSON</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Host rocks</strong></td>
<td>Kasalka Group felsics</td>
<td>Kasalka Group intruded by Feldspar-Quartz-Porphyry Stock (“FQPO”)</td>
</tr>
<tr>
<td><strong>Plutonic Association</strong></td>
<td>66.9-72.2 Ma intrusives</td>
<td>71 Ma FQPO</td>
</tr>
<tr>
<td><strong>Alteration</strong></td>
<td>Green sericite-pyrite-quartz (main-stage ore)</td>
<td>White mica-quartz-pyrite</td>
</tr>
<tr>
<td><strong>Geochemical Pathfinders</strong></td>
<td>Elevated Au-Ag-Zn-Cu-Pb-As</td>
<td>Elevated Ag-Pb-Mo-Au (soils)</td>
</tr>
<tr>
<td><strong>Geophysical Indicators</strong></td>
<td>Chargeability high</td>
<td>Chargeability high at periphery of large Mag low</td>
</tr>
</tbody>
</table>

*Greater detail provided in technical appendix*
In 1968 AMAX (a former moly producer) drilled four shallow holes looking for molybdenum. Holes not assayed for Au but encountered extensive alteration and hairline quartz fractures.

Lornex drilled five holes in 1987, only two reached bedrock and only EM87-4 intersected altered porphyry. Higher gold values (100-300 ppb) associated with zones containing 7-10% pyrite.

Neither drilling campaign adequately explained the high gold soil values.
HISTORIC AMAX HOLE 1968-1 X-section

Showing **INTENSE ALTERATION** with **INCREASING VEINLET INTENSITY** at depth over 298 m total length – evidence of a **STRONG MINERALIZED SYSTEM**

“What has us excited is that our surface grab samples of this alteration near the drill collar of this hole shows gold anomalism with gold values up to 0.762 g/t”.

- Henry Awmack
HIGHLY PROSPECTIVE *Copper/Gold/Moly Porphyry Targets*

**EMERSON, GOATHORN and JACOBITE**

**EMERSON** (50 km\(^2\)) and **GOATHORN** (17.8 km\(^2\)) have characteristics of New Prosperity gold-copper porphyry (7.7M oz. Au; 3.6 billion lb. Cu)

**JACOBITE** (17.8 km\(^2\)) has characteristics of Babine style porphyry deposits (Bell – 411,000 oz Au; 303,000 T Cu from 77mt ore – Noranda; Granisle – 220,000 oz Au; 214,000 t Cu from 53 mt ore)
British Columbia is home to the largest number of World Class Copper/Gold Porphyries in North America

“In British Columbia porphyry targets have the best chance of becoming significant mines and ultimately attracting financing from the major mining companies.”

Henry Awmack, P.Eng.

“...if you want to find elephants, go to elephant country!”

Source: Sinclair, W.D., 2007, Porphyry Deposits
COPPER and Gold

Commodities Most Likely to be Needed in the Next 20 Years

PRIMARY COPPER PRODUCTION FOR THE WORLD: 1900-2050

The World’s demand for metals DOUBLES every 20-30 years

FORECAST CUMMULATIVE DEMAND OVER NEXT 26 YEARS
(2017-2042)
= 689 Mt Cu

CUMMULATIVE COPPER PRODUCTION FOR ALL HISTORY
(1000 BC to 2016 AD)
= 687 Mt Cu

HISTORIC DEMAND
Average Growth Rate of 3.2% pa Over Last 25 Years

FORECAST DEMAND
Based on 1.6% pa Growth
TYPICAL EXPLORATION STOCK Price Cycle

Harvest Gold is poised for significant share appreciation on discovery

LIFE CYCLE OF A JUNIOR EXPLORER

<table>
<thead>
<tr>
<th>EXPLORATION</th>
<th>MINING</th>
</tr>
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<tbody>
<tr>
<td>CONCEPT</td>
<td>FEASIBILITY 2-3 years</td>
</tr>
<tr>
<td>PRE-DISCOVERY</td>
<td>DEVELOPMENT 2 years</td>
</tr>
<tr>
<td>DISCOVERY 1-2 years</td>
<td>STARTUP 1 year</td>
</tr>
<tr>
<td></td>
<td>DEPLETE</td>
</tr>
<tr>
<td>RELATIVE VALUE</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
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<td>4</td>
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<td>2</td>
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<td>0</td>
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- High Risk - High Potential Value
- Lowered Risk
- Full Value
- Speculators Leave
- Institutional Investment
- Orphan Period

04 THE OPPORTUNITY: WHY HARVEST NOW?
### SHARE STRUCTURE Allows for Leveraged Growth

TSX Venture Exchange (Canada): TSXV:HVG

#### CAPITAL STRUCTURE

<table>
<thead>
<tr>
<th>Shares Issued</th>
<th>17,268,011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Price</td>
<td>$0.17</td>
</tr>
<tr>
<td>Market Capitalization</td>
<td>~$2.9 million</td>
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</tbody>
</table>

- **1 Year Trading Range**: $0.06 - $0.29
- **Avg. daily trading volume (previous month)**: ~13,000
- **Major Shareholders**: Management 11%

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**July 1 to Sept. 8**: 2.86 m shares trade at avg. $0.16/share

**Sept. 11 – Jan. 08/21**: 1.87 m shares trade at avg. $0.218/share
Harvest Gold can earn a 100% interest in any or all of the three projects on exceptionally good terms.

<table>
<thead>
<tr>
<th>TIME</th>
<th>EXPLORATION (CDN)</th>
<th>CASH (CDN)</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>TSX.V Approval</td>
<td>–</td>
<td>$35,000 for all three projects</td>
<td>Paid</td>
</tr>
<tr>
<td>December 31, 2021</td>
<td>$450,000</td>
<td>$20,000 per property</td>
<td>Funded</td>
</tr>
<tr>
<td>December 31, 2022</td>
<td>–</td>
<td>$25,000 per property</td>
<td></td>
</tr>
<tr>
<td>December 31, 2023</td>
<td>–</td>
<td>$50,000 per property</td>
<td></td>
</tr>
<tr>
<td>December 31, 2024</td>
<td>–</td>
<td>$75,000 per property</td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td>$450,000</td>
<td>Minimum: $35,000; Maximum: $545,000</td>
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</tbody>
</table>

Harvest has until Dec. 31, 2021 to complete the Phase 1 program with a minimum of $100,000 spent on each project.

Can then elect to keep 100% interest in 1 to 3 of the 3 projects by making the cash payments on the anniversary dates, subject to a 1.5% NSR royalty**.

Pay advance royalty payments of $5,000/project for 4 years starting Dec. 31, 2025; increasing to $10,000/project for 4 years starting Dec. 31, 2029 and $20,000/year thereafter.

**Subject to a 50% buydown for $500,000 prior to publication of mineral resource or for $1,500,000 thereafter.
PROPOSED Exploration Plan

EMERSON
- Aerial magnetics survey (Completed Jan. 2021)
- Reconnaissance drill holes (March - April 2021)
- Ground-based pole-dipole IP survey (May 2021)
- Drill Up to 20 holes over prospective IP anomalies (Summer 2021)

GOATHORN
- IP survey at 400m intervals between bounding faults and symmetrically around magnetic high (May 2021)
- Soil samples collected at 100 m intervals on the cut-lines
- Maiden drill program if warranted

JACOBITE
- Aerial magnetics survey (Completed Jan. 2021)
- IP survey with 200 m spacings in the vicinity of the high Cu soil samples collected in 2019 soil sampling at 100 m spacings on all new cut-lines (May 2021)
- Mapping, prospecting and sampling conducted along the cut-lines
- Maiden drill program if warranted
Established in 1987, Equity Exploration has experience exploring every region of British Columbia. Their team of 19 full-time geologists and support staff includes experts in structural geology, 3D modeling, databases, logistics, project management, permitting, and resource estimation, and they possess all the experience and skills required to execute efficient, stepwise, and geologically-focused programs at Emerson, Goathorn, and Jacobite.

“Securing the services of Equity Exploration means that our exploration will be conducted to the highest standard by our two teams combining their excellence and experience. This means our shareholders can have absolute confidence that the very best decisions will be made in search of discovery at Emerson, Goathorn, and Jacobite.”

- Rick Mark
SUMMARY – WHY INVEST in Harvest Gold

Three expertly selected gold and gold-copper projects with significant size and depth potential and multiple targets in belt of world class deposits

Mining friendly, politically stable jurisdiction; road accessible, near infrastructure and workforce

Experienced, knowledgeable and successful exploration team

ARTEMIS GOLD purchase of Blackwater-Davidson gold deposit for >$210 million and massive size of New Prosperity au-cu porphyry demonstrates potential upside of a discovery

Straightforward, inexpensive agreement to acquire 100% interest in each project

Clear strategy to determine size and economic potential of any discovery

Harvest Gold is a low-cost opportunity to participate in leverage associated with discovery of a potential world class gold or gold-copper deposit.
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