

# Q2'15

TSX: IMG NYSE: IAG

## WHO WE ARE

IAMGOLD is a mid-tier mining company with four operating gold mines on three continents. A solid base of strategic assets in North and South America and West Africa is complemented by development and exploration projects, and continued assessment of accretive acquisition opportunities.

Price*	\$1.90
Market Cap	\$693M
Shares Outstanding	391M
52 Week High / Low	\$4.10/\$1.15
Avg Daily Volume	7.5M
Management Ownership	1.5%

As at August 19, 2015 and as listed on the NYSE.

## WHY INVEST IN IAMGOLD?

1. Operations diversified across three continents
2. Strong balance sheet allowing for financial flexibility
3. Focused on cost reduction, capital discipline and cash preservation
4. Promising exploration pipeline
5. Excellent CSR reputation

## PRODUCTION AND COSTS

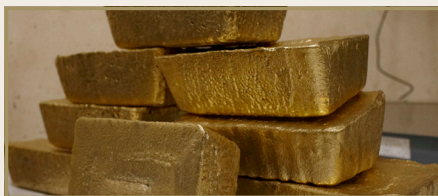
MINE/PROJECT	Location	Operator	IAMGOLD Ownership	2014 Actuals	2015 Guidance
Rosebel (000s oz.)	Suriname	IAMGOLD	95%	325	290 - 300
Essakane (000s oz.)	Burkina Faso	IAMGOLD	90%	332	360 - 370
Westwood (000s oz.) <sup>1</sup>	Canada	IAMGOLD	100%	92	60 - 75
Total owner-operated production (000s oz.)				749	710 - 745
Joint ventures (000s oz.) (Sadiola/Yatela)	Mali	AngloGold Ashanti	41/40%	95	70
Total attributable production (000s oz.)				844	780 - 815
Total cash costs <sup>2</sup> - owner-operator (\$/oz.)				\$822	\$825 - \$865
Total cash costs - gold mines <sup>3</sup> (\$/oz.)				\$848	\$850 - \$900
All-in sustaining costs <sup>2</sup> - owner-operator (\$/oz.)				\$1,090	\$1,050 - \$1,150
All-in sustaining costs - gold mines (\$/oz.)				\$1,101	\$1,075 - \$1,175

<sup>1</sup> The outlook is based on 2015 full year assumptions with an average realized gold price of \$1,250 per ounce, Canadian \$/USD exchange rate of 1.15, USD/€ exchange rate of 1.20 and average crude oil price of \$73/barrel.

<sup>2</sup> This is a non-GAAP measure. Refer to the non-GAAP performance measures section of the MD&A for reconciliation to GAAP.

<sup>3</sup> Consists of Rosebel, Essakane, Westwood, Sadiola and Yatela on an attributable basis.

## KEY STRENGTHS



Balance sheet - \$836M in Cash, Cash Equivalents and Bullion

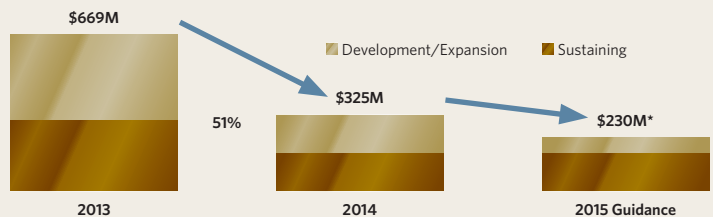


Success in reducing costs by \$175M since 2013



Intense focus on mine optimization

## DISCIPLINED CAPITAL ALLOCATION

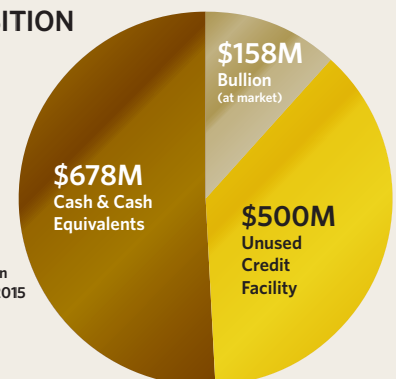


## STRONG FINANCIAL POSITION

- \$836M cash, cash equivalents and gold bullion
- \$645M long-term debt due 2020
- \$191M net cash position
- Net debt/EBITDA 0x

\$1,336 Million  
As at June 30, 2015

- Bullion at Market
- Unused Credit Facility
- Cash & Cash Equivalents



## ATTRIBUTABLE RESERVES

As at December 31, 2014

	PROVEN			PROBABLE		
	Tonnes (000s)	Grade (g/t)	Contained Ounces (000s)	Tonnes (000s)	Grade (g/t)	Contained Ounces (000s)
Rosebel <sup>1</sup> (95%)	72,552	1.1	2,473	16,406	1.0	524
Essakane <sup>2</sup> (90%)	-	-	-	97,939	1.1	3,497
Westwood <sup>2</sup> (100%)	301	7.3	71	2,070	7.0	468
Sadiola <sup>3</sup> (41%)	-	-	-	23,545	2.1	1,575
Côté Gold <sup>4</sup> (92.5%)	-	-	-	-	-	-
Boto Gold <sup>4</sup> (100%)	-	-	-	-	-	-
Pitangui <sup>4</sup> (100%)	-	-	-	-	-	-
<b>Total proven reserves</b>				<b>72,853</b>	<b>1.1</b>	<b>2,544</b>
<b>Total probable reserves</b>				<b>139,960</b>	<b>1.3</b>	<b>6,065</b>
<b>Total proven and probable reserves</b>				<b>212,814</b>	<b>1.3</b>	<b>8,608</b>

## ATTRIBUTABLE RESOURCES

	MEASURED			INDICATED			INFERRED		
	Tonnes (000s)	Grade (g/t)	Contained Ounces (000s)	Tonnes (000s)	Grade (g/t)	Contained Ounces (000s)	Tonnes (000s)	Grade (g/t)	Contained Ounces (000s)
Rosebel <sup>1</sup> (95%)	120,376	1.0	3,918	48,443	1.0	1,594	18,063	0.9	515
Essakane <sup>2</sup> (90%)	-	-	-	111,989	1.2	4,232	13,347	1.3	565
Westwood <sup>2</sup> (100%)	199	11.7	75	1,455	11.1	520	9,729	10.9	3,397
Sadiola <sup>3</sup> (41%)	5,318	0.8	131	41,880	1.9	2,573	2,264	1.6	119
Côté Gold <sup>4</sup> (92.5%)	-	-	-	257,705	0.9	7,137	48,378	0.7	1,148
Boto Gold <sup>4</sup> (100%)	-	-	-	22,796	1.7	1,232	10,957	1.8	635
Pitangui <sup>4</sup> (100%)	-	-	-	-	-	-	4,070	4.9	638
<b>Total measured resources</b>							<b>125,894</b>	<b>1.0</b>	<b>4,124</b>
<b>Total indicated resources</b>							<b>484,268</b>	<b>1.1</b>	<b>17,287</b>
<b>Total measured and indicated resources<sup>5,6</sup></b>							<b>610,161</b>	<b>1.1</b>	<b>21,412</b>
<b>Total inferred resources</b>							<b>106,809</b>	<b>2.0</b>	<b>7,018</b>

<sup>1</sup> Rosebel and Essakane mineral reserves have been estimated as of December 31, 2014 using a \$1,300/oz gold price and mineral resources have been estimated as of December 31, 2014 using a \$1,500/oz gold price and have been estimated in accordance with NI 43-101. <sup>2</sup> Westwood mineral reserves have been estimated as of December 31, 2014 using a \$1,300/oz gold price and mineral resources have been estimated as of December 31, 2014 using a 6.0 g/t Au cut-off over a minimum width of 2 metres and have been estimated in accordance with NI 43-101. <sup>3</sup> Mineral reserves at Sadiola have been estimated as of December 31, 2014 using an average of \$1,100/oz gold price and mineral resources have been estimated as of December 31, 2014 using a \$1,600/oz gold price and have been estimated in accordance with JORC code. <sup>4</sup> Côté Gold, Boto Gold and Pitangui mineral resources have been estimated as of December 31, 2014 using a \$1,500/oz gold price and have been estimated in accordance with NI 43-101. <sup>5</sup> In mining operations, measured and indicated resources that are not mineral reserves are considered uneconomic at the price used for reserve estimations but are deemed to have a reasonable prospect of economic extraction. <sup>6</sup> Measured and indicated gold resources are inclusive of proven and probable reserves.

### IAMGOLD'S PLAN



- Revisit Life of Mines (LOMs) at lower gold prices
- Reduce operating costs and sustaining capital
- Review all capital programs, including future development projects
- Continue to optimize performance at Essakane and Rosebel
- Determine optimal development plan for Westwood
- Preserve financial strength

### KEY GREENFIELD PROJECTS

#### Boto Gold, Senegal

- Estimated indicated resource of 1.2 Moz at 1.7 g/t Au; and inferred resource of 635,000 oz at 1.8 g/t Au
- Results confirm continuity of mineralization with frequent high grades over wide areas and deposit remains open at depth.
  - Highlights from the final 2015 assay results reported on July 20, 2015 include:
    - 36 m at 3.59 g/t Au (including 7 m at 9.46 g/t Au)
    - 25 m at 4.26 g/t Au (including 8 m at 8.8 g/t Au)
- Updated resource estimate expected H2 2015
- On-going technical studies to determine economic viability
- Pitangui, Brazil
  - April 2014 - maiden inferred resource estimate of 0.64 Moz at 4.88 g/t Au
  - In-fill drilling at São Sebastião completed
- Results confirm continuity of targeted zones and intersection of thicker intervals of high-grade mineralization
  - Highlights from assay results reported on July 7, 2015 include:
    - 11.9 m at 6.84 g/t Au (including 3.5 m at 17.02 g/t Au)
    - 7.6 m at 9.78 g/t Au and 4.4 m at 16.56 g/t Au
    - 7.4 m at 8.1 g/t Au
- Upon validation of assay results, resource model will be updated

All information included on this fact sheet, other than statements of historical fact, constitute forward looking information or forward-looking statements and are based on expectations, estimates and projections as of the date of this document. For example, forward-looking statements contained on this factsheet include, without limitation, statements with respect to: the Company's guidance for production, cash costs, all-in sustaining costs, effective tax rate, operating margin, capital expenditures, cost management initiatives, development and expansion projects and estimates for mineral reserves and mineral resources. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans relating to the future. Forward-looking statements are generally identifiable by, but are not limited to, the use of words such as "will", "may" or "should" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Company cautions the reader that reliance on such forward-looking statements involve risks, uncertainties and other factors that may cause the actual financial results, performance or achievements of IAMGOLD to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements, and the forward-looking statements are not guarantees of future performance. Risks and unknowns inherent in all projects include the inaccuracy of estimated reserves and resources, metallurgical recoveries, capital and operating costs of such projects, and the future prices for the relevant minerals.

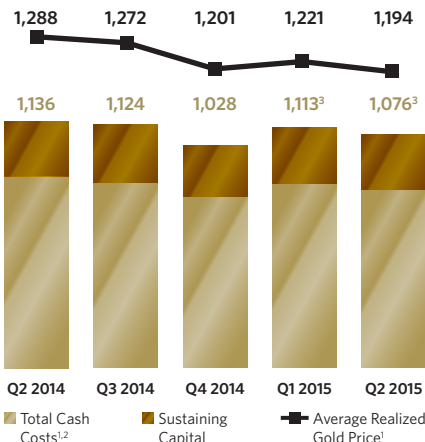
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The United States Securities and Exchange Commission (the "SEC") permits mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We use certain terms in this factsheet, such as "mineral resources", that the SEC guidelines strictly prohibit us from including in our filings with the SEC. U.S. investors are urged to consider closely the disclosure in the IAMGOLD Annual Report on Form 40-F. A copy of the most recent Form 40-F is available to shareholders, free of charge, upon written request addressed to the Investor Relations Department.

All currency numbers are in US\$ unless otherwise stated.

### ALL-IN SUSTAINING COSTS<sup>1,2</sup>

All figures in \$/oz. sold



<sup>1</sup> This is a non-GAAP measure. Refer to the non-GAAP performance measures section of the MD&A for reconciliation to GAAP. <sup>2</sup> Consists of Rosebel, Essakane, Westwood (commercial production), Mouska, Sadiola and Yatela on an attributable basis. <sup>3</sup> Includes impact from realized hedge (currency hedges) and non-hedge derivative losses (fuel contracts) of \$64/oz. in Q1/15 and \$53/oz. in Q2/15. Includes reduction of \$28 per ounce sold to normalize costs following the seismic event at Westwood.

**Source:** Updated Resource Estimate for Pitangui, effective January 9, 2014. Note: CIM Definitions were followed for classification of Mineral Resources. Mineral Resources are estimated at a cut-off grade of 3.0 g/t Au. Mineral Resources are estimated using a gold price of US\$1,500 per ounce. High grade assays are capped at 10g/t Au to 15 g/t Au depending on geological area. Bulk density, as determined from 2,570 measurements, varies from 3.06 g/cm<sup>3</sup> to 3.24 g/cm<sup>3</sup> based on geologic area. Mineral Resources are not Mineral Reserves and do not yet have demonstrated economic viability, but are deemed to have a reasonable prospect of economic extraction. Numbers may not add due to rounding. Mineral Resources are reported on a 100% ownership basis.

**Source:** Updated Resource Estimate for Boto Gold, effective December 31, 2014. Note: CIM Definitions were followed for classification of Mineral Resources. Mineral Resources are estimated at a cut-off grade of 0.60 g/t Au. Mineral Resources are estimated using a gold price of US\$1,500 per ounce. High grade assays are capped at 15 g/t Au to 30 g/t Au depending on geological area. Bulk density varies from 1.61 g/cm<sup>3</sup> to 2.62 g/cm<sup>3</sup> based on weathering code. The Mineral Resource Estimate is constrained by a Whittle Pit shell. Mineral Resources are not Mineral Reserves and do not yet have demonstrated economic viability, but are deemed to have a reasonable prospect of economic extraction. Numbers may not add due to rounding. Mineral Resources are reported on a 100% ownership basis.

### IAMGOLD Executive Management



**Stephen Letwin**  
President and  
Chief Executive Officer



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**Carol Banducci**  
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