

# Q3'13

**TSX: IMG NYSE: IAG**  
As at November 5, 2013

|                      |                |
|----------------------|----------------|
| Price                | \$5.18         |
| Market Cap           | 1,971M         |
| Shares Outstanding   | 377M           |
| 52 Week High / Low   | \$15.95/\$4.00 |
| YTD                  | -54%           |
| 3 mo. Avg Volume     | 5.0M           |
| Dividend Yield       | 5%             |
| Management Ownership | 1.5%           |

## WHO WE ARE

IAMGOLD is a mid-tier mining company with six operating gold mines on three continents and one of the world's three niobium mines. A solid base of strategic assets in Canada, South America and Africa is complemented by development and exploration projects, and continued assessment of accretive acquisition opportunities. IAMGOLD is in a strong financial position with extensive management and operational expertise.

## INVESTMENT HIGHLIGHTS

- Strong balance sheet and commitment to preserving liquidity
- Experienced management and in-house engineering team with a proven track record
- Long-life diversified producing assets
- Disciplined capital allocation and a long history of strong ROE
- An excellent record of CSR and Health, Safety and Sustainability

| MINE/PROJECT  | Location     | Operator          | IAMGOLD Ownership | 2012 Attributable Production (000's)   | 2013 Attributable Production Guidance (000's) | Remaining LOM (est. years) |
|---|--------------|-------------------|-------------------|--|---|----------------------------|
| Rosebel (000s oz.)  | Suriname     | IAMGOLD           | 95%               | 382                                    | 365 - 385                                     | 19+                        |
| Essakane (000s oz.)   | Burkina Faso | IAMGOLD           | 90%               | 315                                    | 255 - 275                                     | 13+                        |
| Doyon division - Westwood <sup>1</sup> & Mouska <sup>1</sup> (000s oz.) | Canada       | IAMGOLD           | 100%              | 4                                      | 130 - 150                                     | 19 WW, 1 Mouska            |
| Côté Gold   | Canada       | IAMGOLD           | 92.5%             | Pre-Development Stage                  |   |                            |
| Total owner-operated production (000s oz.)                              |              |                   |                   | 701                                    | 750 - 810                                     |                            |
| Sadiola & Yatela Joint ventures (000s oz.)                              | Mali         | AngloGold/Ashanti |                   | 129                                    | 125 - 140                                     | 4+ Sadiola, 2 Yatela       |
| Total attributable production (000s oz.)                                |              |                   |                   | 830                                    | 875 - 950                                     |                            |
| Total cash costs <sup>2,3</sup> - owner operator                        |              |                   |                   |  | \$750-\$800                                   |                            |
| Total cash costs <sup>2,3</sup> - gold mines                            |              |                   |                   |  | \$790-\$840                                   |                            |
| All-in sustaining costs <sup>2,4</sup> - owner-operator                 |              |                   |                   |  | \$1,100-\$1,200                               |                            |
| All-in sustaining costs <sup>2,4</sup> - gold mines                     |              |                   |                   |  | \$1,150-\$1,250                               |                            |
| Niobec production (Mkg Nb)  | Canada       | IAMGOLD           | 100%              | 4.7M kg Nb <sub>2</sub> O <sub>5</sub> | 4.7 - 5.1 kg Nb <sub>2</sub> O <sub>5</sub>   | 13+ (44 w/ expansion)      |
| Niobec operating margin (\$/kg Nb) <sup>2</sup>                         |              |                   |                   | \$15                                   | \$15 - \$17                                   |                            |
| Effective tax rate (%)  |              |                   |                   |  | 38%   |                            |

<sup>1</sup> Doyon division production of 130,000 - 150,000 ounces includes Westwood pre-commercial production. Associated contribution will be recorded against its mining assets on the consolidated balance sheets. <sup>2</sup> This is a non-GAAP measure. Refer to the non-GAAP performance measures section of the MD&A for the reconciliation to GA. <sup>3</sup> Total cash costs computation does not include Westwood pre-commercial production. <sup>4</sup> All-in sustaining cost per ounce sold is defined as the sum of operating gold sites attributable cost of sales excluding depreciation and including by-product credits, corporate general and administration expenses, sustaining exploration and evaluation expenses, sustaining capital expenditures and environmental rehabilitation accretion and depreciation divided by attributable ounces sold.

## THREE PRIORITIES

### 1. Disciplined Capital Allocation

#### Niobec Expansion, Canada

Decision to be made when feasibility study and permits are in place. **Will not proceed without a partner to jointly fund the project.**

#### Sadiola, Mali

Waiting for JV partner to decide to proceed.

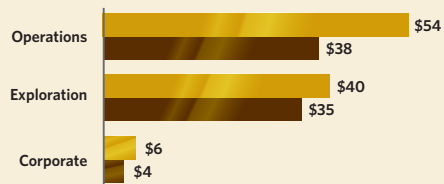
**Will not proceed alone regardless of project economics.**

#### Côté Gold Project, Canada

Construction decision to be made mid-2015 when feasibility study is complete and permits are in place. **Will not proceed unless gold price and our liquidity support the decision.**

### 2. Cost Reduction

#### Achieved 77% of \$100M Target



#### Reducing Power Costs and Consumables

Rosebel: More favourable power agreements, increased gravity circuit throughput and reduced cyanide use. Essakane: Reduced consumption of energy and steel for grinding.

#### Reducing Labour Costs

Replaced more expats with nationals. Improved process efficiency of mine and maintenance teams.

#### Renegotiating Mining Supply Contracts

Essakane: Reduced labour transport costs by 5%.

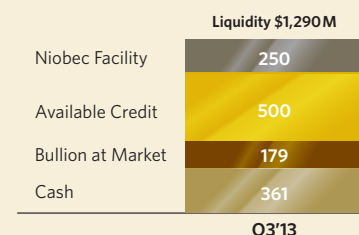
### Improving Operating Efficiencies and Reducing Maintenance Costs.

Reduced equipment standby time with shift change efficiencies. Reduced frequency and cost of preventive truck maintenance. Rosebel: Improved productivity of drilling teams.

**Downsized global exploration teams by one third.**

### 3. Cash Preservation

#### Committed to preserving liquidity



Q3'13

## ATTRIBUTABLE RESERVES

As at December 31, 2012

|   | PROVEN        |             |                         | PROBABLE      |             |                         |
|---|---------------|-------------|-------------------------|---------------|-------------|-------------------------|
|   | Tonnes (000s) | Grade (g/t) | Contained Ounces (000s) | Tonnes (000s) | Grade (g/t) | Contained Ounces (000s) |
| Rosebel <sup>1</sup> (95%)                | 101,832       | 1.0         | 3,315                   | 65,732        | 1.0         | 2,130                   |
| Essakane <sup>2</sup> (90%)               | -             | -           | -                       | 102,939       | 1.0         | 3,293                   |
| Sadiola <sup>3</sup> (41%)                | 2,213         | 1.3         | 92                      | 34,809        | 1.8         | 2,046                   |
| Yatela <sup>4</sup> (40%)                 | 48            | 1.4         | 2                       | 256           | 3.6         | 30                      |
| Doyon Division <sup>5</sup> (100%)        | 155           | 12.4        | 62                      | 21            | 13.4        | 9                       |
| Westwood <sup>6</sup> (100%)              | 267           | 7.6         | 65                      | 673           | 13.1        | 283                     |
| Côté Gold <sup>7</sup> (92.5%)            | -             | -           | -                       | -             | -           | -                       |
| <b>Total proven reserves</b>              |               |             |                         | 104,515       | 1.1         | 3,536                   |
| <b>Total probable reserves</b>            |               |             |                         | 204,430       | 1.2         | 7,791                   |
| <b>Total proven and probable reserves</b> |               |             |                         | 308,945       | 1.1         | 11,327                  |

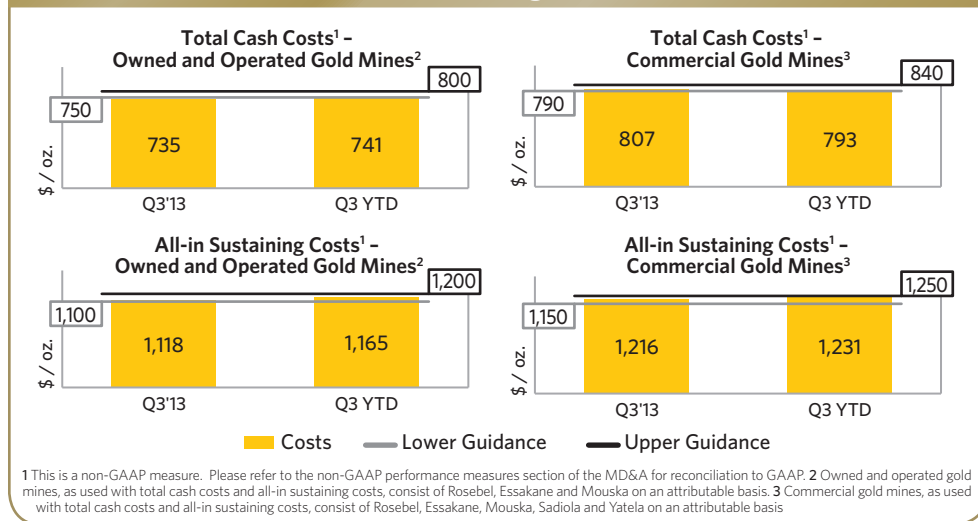
## ATTRIBUTABLE RESOURCES

|   | MEASURED      |             |                         | INDICATED     |             |                         | INFERRED      |             |                         |
|---|---------------|-------------|-------------------------|---------------|-------------|-------------------------|---------------|-------------|-------------------------|
|   | Tonnes (000s) | Grade (g/t) | Contained Ounces (000s) | Tonnes (000s) | Grade (g/t) | Contained Ounces (000s) | Tonnes (000s) | Grade (g/t) | Contained Ounces (000s) |
| Rosebel <sup>1</sup> (95%)                    | 142,079       | 1.0         | 4,368                   | 97,572        | 1.0         | 3,060                   | 12,376        | 0.7         | 268                     |
| Essakane <sup>2</sup> (90%)                   | 5,463         | 0.9         | 160                     | 134,255       | 0.9         | 3,996                   | 23,128        | 0.8         | 627                     |
| Sadiola <sup>3</sup> (41%)                    | 7,089         | 0.9         | 210                     | 51,515        | 1.8         | 2,983                   | 10,993        | 1.7         | 593                     |
| Yatela <sup>4</sup> (40%)                     | 526           | 0.7         | 11                      | 504           | 3.0         | 49                      | 371           | 2.4         | 29                      |
| Doyon Division <sup>5</sup> (100%)            | 470           | 6.9         | 104                     | 730           | 4.0         | 94                      | 1,735         | 6.3         | 353                     |
| Westwood <sup>6</sup> (100%)                  | 277           | 7.5         | 67                      | 1,117         | 13.0        | 466                     | 9,589         | 10.6        | 3,258                   |
| Côté Gold <sup>7</sup> (92.5%)                | -             | -           | -                       | 249,100       | 0.9         | 7,035                   | 40,500        | 0.7         | 965                     |
| <b>Total measured resources</b>               |               |             |                         | 155,904       | 1.0         | 4,920                   |               |             |                         |
| <b>Total indicated resources</b>              |               |             |                         | 534,793       | 1.0         | 17,683                  |               |             |                         |
| <b>Total measured and indicated resources</b> |               |             |                         | 690,697       | 1.0         | 22,603                  |               |             |                         |
| <b>Total inferred resources</b>               |               |             |                         | 98,692        | 1.9         | 6,093                   |               |             |                         |

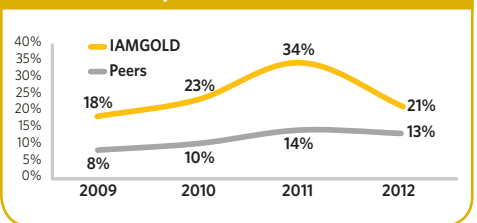
<sup>1</sup> Rosebel mineral reserves have been estimated as of December 31, 2011 using a \$1,200/oz gold price, and mineral resources have been estimated as of December 31, 2011 using a \$1,400/oz gold price and have been estimated in accordance with National Instrument ("NI") 43-101. <sup>2</sup> Essakane mineral reserves have been estimated as of December 31, 2012 using a \$1,400/oz gold price, and mineral resources have been estimated as of December 31, 2012 using a \$1,600/oz gold price and have been estimated in accordance with NI 43-101. <sup>3</sup> Sadiola mineral reserves have been estimated as of December 31, 2012 using an average of \$1,185/oz gold price, and mineral resources have been estimated as of December 31, 2012 using a \$2,000/oz gold price and have been estimated in accordance with JORC code. <sup>4</sup> Mineral reserves at Yatela have been estimated as of December 31, 2012 using a \$1,300/oz gold price, and mineral resources have been estimated as of December 31, 2012 using a \$1,300/oz gold price and have been estimated in accordance with JORC code. <sup>5</sup> The Doyon Division includes mineral reserves from the Mouska Gold Mine and resources from both the Doyon and Mouska Gold Mines. Mineral reserves at Mouska have been estimated as of December 31, 2012 using a \$1,400/oz gold price, and mineral resources have been estimated as of December 31, 2012 using \$1,600/oz gold price and have been estimated in accordance with NI 43-101. <sup>6</sup> Westwood mineral reserves have been estimated as of December 31, 2012 using a \$1,400/oz gold price, and mineral resources have been estimated as of December 31, 2012 using a 6.0 grams per tonne gold cut-off over a minimum width of two metres and have been estimated in accordance with NI 43-101. <sup>7</sup> Côté Gold mineral resources have been estimated as of December 31, 2012 using a \$1,600/oz gold price and have been estimated in accordance with NI 43-101 by Roscoe Postle Associates Inc.

\* Mineral resource tonnage, grade and contained metal have been rounded to reflect the accuracy of the estimate, and numbers may not add due to rounding.

## QUARTERLY HIGHLIGHT: Maintaining 2013 Cost Guidance



## Return on Capital



**ROC Calculation:** Pre-Tax Earnings from Operations/Capital Pre-tax Earnings\* from Operations: Revenues - mining costs (called cost of sales in 2012) + share of loss/gain from equity accounted investments. \*Earnings are before exploration expenses, corporate G&A and other operating costs. **Capital:** Equity + non-controlling interests + long-term debt - cash, cash equivalents - gold bullion at book value, marketable securities, warrants and royalty interests.

## IAMGOLD Executive Management



**Stephen J. J. Letwin**  
President and  
Chief Executive Officer



**Gordon Stothart**  
Executive Vice President  
& Chief Operating Officer



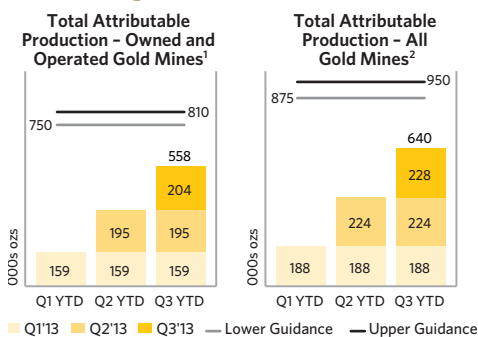
**Carol Banducci**  
Executive Vice President  
& Chief Financial Officer

## 2013 CAPEX<sup>1</sup>

| (\$ millions)               | Sustaining | Development/<br>Expansion | Total      |
|-----------------------------|------------|---------------------------|------------|
| Rosebel                     | 108        | 22 <sup>2</sup>           | 130        |
| Essakane                    | 100        | 200                       | 300        |
| Westwood                    | -          | 100                       | 100        |
| <b>Total Gold Segments</b>  | <b>208</b> | <b>322</b>                | <b>530</b> |
| Niobec                      | 31         | 49                        | 80         |
| Corporate and Other         | 5          | -                         | 5          |
| <b>Total Consolidated</b>   | <b>244</b> | <b>371</b>                | <b>615</b> |
| Joint Ventures <sup>3</sup> | 30         | 45                        | 75         |
| <b>Total</b>                | <b>274</b> | <b>416</b>                | <b>690</b> |

<sup>1</sup> Capitalized borrowing costs not included. <sup>2</sup> Subject to the outcome of a feasibility study to determine the optimum mine plan. <sup>3</sup> Attributable: includes sustaining capital, capitalized stripping and existing SSP commitments for long lead items.

## Maintaining 2013 Production Guidance



<sup>1</sup> Owned and operated gold mines consist of Rosebel, Essakane and Doyon Division on an attributable basis. <sup>2</sup> All gold mines consist of Rosebel, Essakane, Doyon Division, Sadiola and Yatela on an attributable basis.

All information included on this fact sheet, other than statements of historical fact, constitute forward looking information or forward-looking statements and are based on expectations, estimates and projections as of the date of this document. For example, forward-looking statements contained on this factsheet include, without limitation, statements with respect to: the Company's guidance for production, cash costs, all-in sustaining costs, effective tax rate, niobium production and operating margin, capital expenditures, cost management initiatives, development and expansion projects and estimates for mineral reserves and mineral resources. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans relating to the future. Forward-looking statements are generally identifiable by, but are not limited to, the use of words such as "will", "may" or "should" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Company cautions the reader that reliance on such forward-looking statements involve risks, uncertainties and other factors that may cause the actual financial results, performance or achievements of IAMGOLD to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements, and the forward-looking statements are not guarantees of future performance. Risks and unknowns inherent in all projects include the inaccuracy of estimated reserves and resources, metallurgical recoveries, capital and operating costs of such projects, and the future prices for the relevant minerals.

The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable law.

The United States Securities and Exchange Commission (the "SEC") permits mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We use certain terms in this factsheet, such as "mineral resources", that the SEC guidelines strictly prohibit us from including in our filings with the SEC. U.S. investors are urged to consider closely the disclosure in the IAMGOLD Annual Report on Form 40-F. A copy of the most recent Form 40-F is available to shareholders, free of charge, upon written request addressed to the Investor Relations Department.

All currency numbers are in US\$ unless otherwise stated.



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www.iamgold.com