

WHO WE ARE

IAMGOLD is a mid-tier mining company with five operating gold mines on three continents and one of the world's three niobium mines. A solid base of strategic assets in Canada, South America and Africa is complemented by development and exploration projects, and continued assessment of accretive acquisition opportunities. IAMGOLD is in a strong financial position with extensive management and operational expertise.

Q3'14

TSX: IMG NYSE: IAG

Price*	\$2.28
Market Cap	\$859M
Shares Outstanding	377M
52 Week High / Low	\$4.40/\$1.42
3 mo. Avg Volume	7,799M
Management Ownership	1.5%

As at November 21, 2014 and as listed on the NYSE.

WHY INVEST IN IAMGOLD?

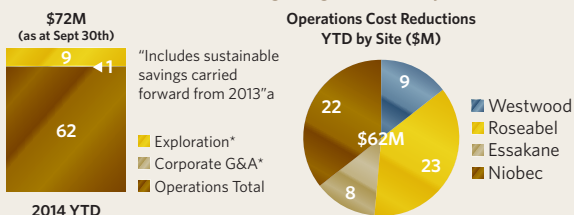
1. Diversified portfolio of producing gold mines in friendly mining jurisdictions
2. Strategies focused on optimizing economic returns from existing assets
3. Demonstrated ability to adapt in a volatile gold market
4. More than \$1 billion in liquidity
5. Promising exploration pipeline
6. Excellent CSR reputation

MINE/PROJECT	Location	Operator	IAMGOLD Ownership	2013 Attributable Production	2014 Attributable Production Guidance	Remaining LOM (est. years)
Rosebel (000s oz.)	Suriname	IAMGOLD	95%	336	315 - 320	12+
Essakane (000s oz.)	Burkina Faso	IAMGOLD	90%	250	330 - 335	11
Doyon division (000s oz.) ¹	Canada	IAMGOLD	100%	136	95 - 110	18 Westwood
Total owner-operated production (000s oz.)				722	740 - 755	
Joint ventures (000s oz.) (Sadiola/Yatela)	Mali	AngloGold Ashanti	41/40%	113	95	12 Sadiola, 3 Yatela
Total attributable production (000s oz.)				835	835 - 850	
Total cash costs ^{2,3} - owner-operator				743	\$790 - \$830	
Total cash costs - gold mines (\$/oz)				801	\$825 - \$875	
All-in sustaining costs ² - owner-operator (\$/oz.)				1,174	\$1,100 - \$1,200	
All-in sustaining costs - gold mines ⁴ (\$/oz.)				1,232	\$1,150 - \$1,250	
All-in sustaining costs - total ⁵ (\$/oz.)				1,153	\$1,080 - \$1,185	
Niobec production (Mkg Nb)	Canada	IAMGOLD	100%	5.3	5.2 - 5.5	20 (45 w/ expansion)
Niobec operating margin ² (\$/kg Nb)				\$18	\$17 - \$19	

¹ Doyon Division production includes Westwood pre-commercial production. Associated contribution will be recorded against its mining assets in the consolidated balance sheets. ² This is a non-GAAP measure. Refer to the non-GAAP performance measures section in the MD&A for the reconciliation to GAAP. ³ The total cash costs computation does not include Westwood pre-commercial production. ⁴ Gold mines, as used with total cash costs and all-in sustaining costs, consist of Rosebel, Essakane, Mouska, Sadiola and Yatela on an attributable basis. ⁵ Total, as used with all-in sustaining costs, includes the impact of niobium contribution, defined as the Niobec mine's operating margin and sustaining capital, on a per gold ounce sold basis.

PRIORITIES

1. Cost Reduction - Targeting \$100/oz by 2015

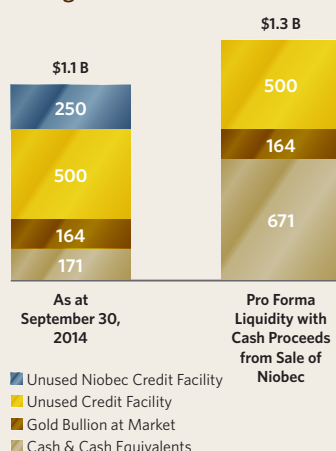


2. Disciplined Capital Allocation

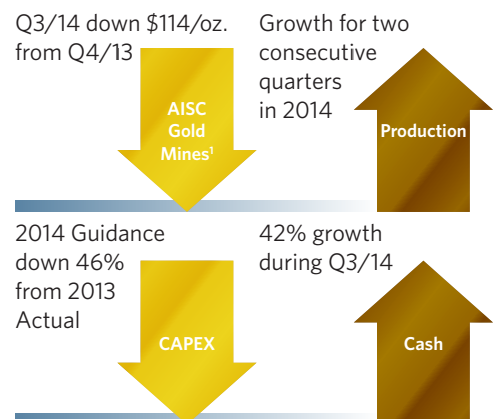
2014 CAPEX Expected 46% Lower than 2013



3. Cash Preservation Strong Liquidity Today; Stronger After Niobec Sale



POSITIVE INDICATORS



¹ We have begun including the income from our Diavik royalty as an offset to operating costs in the calculation of this measure. Previous periods have been revised for comparability.

* Exploration spend (greenfield & brownfield; expensed & capitalized) decreased from 2013 budget of \$116M to 2013 actual of \$77M and further decreased to 2014 budget of \$60M.

* Corporate G&A decreased from 2013 budget of \$60M to 2013 actual of \$47M and further decreased to 2014 budget of \$46M.

ATTRIBUTABLE RESERVES

As at December 31, 2013

	PROVEN			PROBABLE		
	Tonnes (000s)	Contained		Tonnes (000s)	Contained	
		Grade (g/t)	Ounces (000s)		Grade (g/t)	Ounces (000s)
Rosebel ¹ (95%)	89,390	1.0	2,968	37,235	0.9	1,092
Essakane ¹ (90%)	-	-	-	114,125	1.1	4,116
Sadiola ² (41%)	-	-	-	23,126	1.9	1,432
Yatela ³ (40%)	-	-	-	-	-	-
Doyon Division ⁴ (100%)	20	15.6	10	-	-	-
Westwood ⁵ (100%)	47	9.3	14	1,546	10.0	496
Côté Gold ⁶ (92.5%)	-	-	-	-	-	-
Boto, Senegal ⁷ (100%)	-	-	-	-	-	-
Total proven reserves				89,457	1.0	2,992
Total probable reserves				176,033	1.3	7,135
Total proven and probable reserves				265,490	1.2	10,127

ATTRIBUTABLE RESOURCES

	MEASURED			INDICATED			INFERRED		
	Tonnes (000s)	Contained		Tonnes (000s)	Contained		Tonnes (000s)	Contained	
		Grade (g/t)	Ounces (000s)		Grade (g/t)	Ounces (000s)		Grade (g/t)	Ounces (000s)
	145,215	1.0	4,692	75,469	1.0	2,411	13,711	0.7	329
	-	-	-	129,704	1.1	4,743	18,204	1.1	634
	6,667	0.8	178	38,896	2.0	2,530	6,129	2.0	391
	352	0.5	6	-	-	-	-	-	-
	342	5.0	55	686	3.6	79	1,732	6.3	352
	45	10.1	15	1,243	13.0	521	10,162	10.9	3,548
	-	-	-	249,103	0.9	7,036	40,515	0.7	965
	-	-	-	21,960	1.6	1,142	1,861	1.4	81
Total measured resources							152,621	1.0	4,946
Total indicated resources							517,060	1.1	18,462
Total measured and indicated resources^{8,9}							669,681	1.1	23,408
Total inferred resources							92,315	2.1	6,299

1 Rosebel and Essakane mineral reserves have been estimated as of December 31, 2013 using a \$1,400/oz gold price and mineral resources have been estimated as of December 31, 2013 using a \$1,500/oz gold price and have been estimated in accordance with NI 43-101. 2 Mineral reserves at Sadiola have been estimated as of December 31, 2013 using an average of \$1,100/oz gold price and mineral resources have been estimated as of December 31, 2013 using a \$1,600/oz gold price and have been estimated in accordance with JORC code. 3 Mineral resources at Yatela have been estimated as of December 31, 2013 using a \$1,600/oz gold price and have been estimated in accordance with JORC code. 4 The Doyon Division includes mineral reserves from the Mouska Gold Mine and resources from both the Doyon and Mouska Gold Mines. Mineral resources at Doyon have been estimated as of December 31, 2013 using a \$1,600/oz gold price and have been estimated in accordance with NI 43-101. Mineral reserves at Mouska have been estimated as of December 31, 2013 using a \$1,300/oz gold price and mineral resources have been estimated as of December 31, 2013 using a \$1,300/oz gold price and have been estimated in accordance with NI 43-101. 5 Westwood mineral reserves have been estimated as of December 31, 2013 using a \$1,400/oz gold price and mineral resources have been estimated as of December 31, 2013 using a \$1,400/oz gold price, 6.0 g/t Au cut-off over a minimum width of 2 metres and have been estimated in accordance with NI 43-101. 6 Côté Gold mineral resources have been estimated as of December 31, 2013 using a \$1,600/oz gold price and have been estimated in accordance with NI 43-101. 7 Boto mineral resources have been estimated as of December 31, 2013 using a \$1,500/oz gold price and have been estimated in accordance with NI 43-101. 8 Measured and indicated gold resources are inclusive of proven and probable reserves. 9 In mining operations, measured and indicated resources that are not mineral reserves are considered uneconomic at the price used for reserves estimations, but are deemed to have a reasonable prospect of economic extraction.

RESOURCE DEVELOPMENT & BROWNFIELD EXPLORATION

Rosebel

- Focus on increasing inventory of transitional and soft rock continued in Q3 - initiated drilling on the Mayo and Royal Hill deposits, and testing potential soft rock targets along strike of known mineralized trends
- 2,000m of diamond and RC drilling completed at Sarafina - awaiting assay results

Essakane

- Drilling continues to upgrade existing inferred resources and to evaluate potential main pit extensions
- Encouraging results from diamond drilling - continuity of mineralization indicated at north and south ends of the pit
- Assessing results from surrounding exploration concessions (within a 15km radius of Essakane mine)

GREENFIELD EXPLORATION UPDATE

Boto Gold Project, Senegal

- July 2013 - initial indicated resource estimate of 1.1 Moz at 1.62 g/t Au
- Ongoing drilling and results to be incorporated into updated resource model

Pitangui Project, Brazil

- Infill drilling continues at São Sebastião
- April 2014 - maiden inferred resource estimate of 0.64 Moz at 4.88 g/t Au
- Assay results from H2 drilling campaign to be included in updated resource model

Joint Ventures:

- Eastern Borosi (Nicaragua) with Calibre Mining
- Monster Lake (Quebec) with Tomagold Corporation
- Siribaya (Mali) with Merrex Gold Inc.
- Caramanta Project (Colombia) with Solvista Gold Corp.

All information included on this fact sheet, other than statements of historical fact, constitute forward looking information or forward-looking statements and are based on expectations, estimates and projections as of the date of this document. For example, forward-looking statements contained on this factsheet include, without limitation, statements with respect to the Company's guidance for production, cash costs, all-in sustaining costs, effective tax rate, niobium production and operating margin, capital expenditures, cost management initiatives, development and expansion projects and estimates for mineral reserves and mineral resources. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans relating to the future. Forward-looking statements are generally identifiable by, but are not limited to the, use of words such as "will", "may" or "should" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Company cautions the reader that reliance on such forward-looking statements involve risks, uncertainties and other factors that may cause the actual financial results, performance or achievements of IAMGOLD to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements, and the forward-looking statements are not guarantees of future performance. Risks and unknowns inherent in all projects include the inaccuracy of estimated reserves and resources, metallurgical recoveries, capital and operating costs of such projects, and the future prices for the relevant minerals.

The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable law.

The United States Securities and Exchange Commission (the "SEC") permits mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We use certain terms in this factsheet, such as "mineral resources", that the SEC guidelines strictly prohibit us from including in our filings with the SEC. U.S. investors are urged to consider closely the disclosure in the IAMGOLD Annual Report on Form 40-F. A copy of the most recent Form 40-F is available to shareholders, free of charge, upon written request addressed to the Investor Relations Department.

All currency numbers are in US\$ unless otherwise stated.

IAMGOLD Executive Management



Stephen Letwin
President and
Chief Executive Officer



Gordon Stothart
Executive Vice President
& Chief Operating Officer



Carol Banducci
Executive Vice President
& Chief Financial Officer

Investor Relations

Bob Tait VP, Investor Relations
T: 416-360-4743 M: 647-403-5520

Laura Young Director, Investor Relations
T: 416-933-4952 M: 416-670-3815

Penelope Talbot-Kelly Analyst, Investor Relations
T: 416-933-4738 M: 647-280-0519



TSX: IMG NYSE: IAG www.iamgold.com

2014 CAPITAL EXPENDITURE OUTLOOK¹

(\$ millions)	Sustaining	Development/Expansion	Total	Spend YTD
Rosebel	75	25	100	62
Essakane	60	35	95	77
Westwood	20	75	95	72
Côté Gold	-	12	12	8
Total owner-operated gold	155	147	302	219
Niobec	22	20	42	31
Total Consolidated	177	167	344	250
Joint ventures - Sadiola ²	4	12	16	7
Total	181	179	360	257

1 Capitalized borrowing costs are not included. 2 Attributable capital expenditures of \$16 million include sustaining capital expenditures and existing commitments related to the ordering of long lead items in 2012 for the Sadiola sulphide project.