FORWARD LOOKING STATEMENTS

This presentation includes forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995. These statements relate to our expected future financial and operating performance, growth in the markets in which our products are sold, our market share for our products, and our significant customers. We may use words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “could,” “seeks,” “estimates,” and variations of such words and similar expressions in identifying forward-looking statements.

In addition, any statements which refer to expectations, projections, our stock value multiple, the value of head-worn computing and or Golden-i products, or other characterizations of future events or circumstances are forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions which are difficult to predict. Actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements, whether as a result of new information, future events or otherwise. We refer you to the documents the Company files from time to time with Securities and Exchange Commission, and specifically the “Risk Factors” section of the Company’s Form 10-K for the period ended December 27, 2014 and Form 10-Q for the three month period ended March 28, 2015. We do not undertake to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.
INVESTMENT SUMMARY

FOCUS

Wearable Technology Focus
- Global Wearable Market Projected to Exceed $170 Billion by 2020
- Unit CAGR Projected to be >154% from 2013 to 2017

MODEL

Solid Business Model
Design and License concept systems and provide critical components for Commercial and Military applications

STRONG TECHNOLOGY

Strong IP and Technology
300+ patents globally (display, software, speech enhancement, noise cancellation, ergonomics wearable systems)

FINANCIAL POSITION

Strong Financial Position
- Cash and S/T investments (>87 M @ March 28, 2015)
- No debt
RECENT EVENTS

Personnel
• Chief Optical System Scientist formerly with Olympus Corporation
• VP Defense Programs formerly with Rockwell Collins
• GM of China Operations formerly with Motorola Mobility
• Chief Display Scientist formerly with Panasonic Liquid Crystal Display Company

Operations
• Production order for high brightness SXGA displays in support of the F-35 fighter pilot helmet and US Navy’s MH-60 helicopter helmet
• Fujitsu- Technology license and Supply Agreement of key components for head mounted display system

TECHNOLOGY
Revolutionary NanoJet process for its liquid crystal cell assembly with greater precision, superior image quality.
YOU PROBABLY HEARD...
WEARABLES WILL BE BIG

Consumer head-worn device market segment expected to grow from 2013–2020

1. Jupiter Research
2. IMS Research
3. Morgan Stanley

2014

$1.5 BILLION

2016

$6 BILLION

2017

248 MILLION UNITS

2020

$170 BILLION

154% Unit CAGR 2013-2017
THE WEARABLE TRANSITION IS ALREADY UNDERWAY!

We are approaching a time where the human body can be retrofit in wearable technology from head-to-toe*.

*Source: WSJ. Where to Wear Your Technology? Torso to Toe
THERMAL WEAPON SIGHT (TWS) PROGRAMS

Over 250,000 displays, eyepieces and imaging modules delivered for US Army TWS-I, TWS-II and TWS-IIB programs; Production Continuing
• Kopin Displays are Integrated into the Most Advanced Rotary and Fixed Wing Pilot Helmets

• Kopin’s SXGA color display is the first microdisplay to enable the use of full color symbology in aviation HMD applications
PRECISION ACQUISITION & TARGETING SYSTEM (PATS)

- Internally Funded R&D Initiative
  - 2013 Design & Development
  - 2014 Prototype Introduction
  - 2015 Customer Acquisition

- Objective Lens Clip-On Sight
  - Integrated Fire Control System
  - Clips-On to Existing DVO Sights
  - Integrated LRF, DVO Overlay & Ballistic Calculator
  - Day/Night Compatible DVO Overlay Display
  - Improves First Shot Probability & Lethality
  - Single CR-123 battery >50hours run time
  - 7 degree FOV display (matches RCO sight)
  - Integrated Eye Safe LRF (1.55um)
  - Proven Ballistic Computer Implementation
  - Precision Eyepiece Optics
  - Local or Remote Button Actuation
  - Ease of Installation and Boresighting

- Integrated LRF and Ballistic Calculator
- Preserves DVO Accessory Mount
- Preserves RCO Viewing Characteristics & Eye Relief
- Fixed or Variable Magnification DVOs Up to 35MM
- High See-Through Design
- Standard Rail Mount
NEXT GENERATION SIGHTS

Generic Display Engine + Retrofit Revised Optics =

- DVO stays on weapon
- Retains boresight
- Maintain fixed reticle
- GPS & Compass
- Wind & Range 875m
- High Resolution DVO always available
- Visual and Sensor Fusion SWIR, Thermal, I2
- Target ID
- Friend/FOE
- Active Target reticle
- Rapid Targeting
- > First shot accuracy
- Rapid Targeting
EXECUTING OUR STRATEGY – A FOCUS ON WEARABLES

• Augment current IP:
  – CyberDisplay Transmissive Displays
  – Reflective LCOS Displays

• Strategic investments and acquisitions, including:
  – Intoware (Software),
  – eMDT (Low power IC/system design),
  – Aurisound technology (Signal Extraction)

• Infrastructure Investment:
  – Created a wearable tech center in Silicon Valley
    for improving voice technology, prototyping, testing
    and refining wearable solution,
  – Expanded Module Assembly Capacity in Westborough, MA

• Form strategic partnerships/ license technology: Olympus, Nuance, Hillcrest, Microsoft, Stonestreet, others…
SOME OF OUR NOTABLE WEARABLE PARTNERSHIPS

VUZIX SMART GLASSES, M100

RECON INSTRUMENTS JET

MOTOROLA HC1

Fujitsu Ubiquitousware HMD
<table>
<thead>
<tr>
<th>Model #</th>
<th>100</th>
<th>101</th>
<th>102</th>
<th>103</th>
<th>104</th>
<th>105</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Target</strong></td>
<td>Consumer</td>
<td>Consumer</td>
<td>Enterprise</td>
<td>Enterprise</td>
<td>Consumer</td>
<td>Consumer</td>
</tr>
<tr>
<td><strong>Optics</strong></td>
<td>N/A</td>
<td>Pupil In-Frame</td>
<td>Pearl Off-frame</td>
<td>Pearl Off-frame</td>
<td>Pupil Off-frame</td>
<td>Pearl Off-frame</td>
</tr>
<tr>
<td><strong>Display</strong></td>
<td>N/A</td>
<td>WQVGA 0.20&quot;</td>
<td>WQVGA 0.20&quot;</td>
<td>WQVGA 0.20&quot;</td>
<td>WQVGA 0.20&quot;</td>
<td>WQVGA 0.20&quot;</td>
</tr>
<tr>
<td><strong>User Configurable Display module</strong></td>
<td>N/A</td>
<td>fixed</td>
<td>Swappable Left/right eye Adjusts 3 DOF</td>
<td>Swappable Left/right eye Adjusts 3 DOF</td>
<td>Adjusts 3 DOF</td>
<td>Adjusts 1 DOF</td>
</tr>
<tr>
<td><strong>Design</strong></td>
<td>Audio-only interface with superior noise-cancel tech</td>
<td>Invisible optics in modern eyewear frame design</td>
<td>Safety glasses productivity platform. Fits over glasses.</td>
<td>Ergonomic headset with for long-term enterprise use</td>
<td>Active-wear gives you relevant info on-the-go</td>
<td>Voice enabled connectivity for everyday entertainment</td>
</tr>
</tbody>
</table>

- Display/Optics technology deliver high resolution and bright images in outdoor/indoor environments
- Adaptive optics adjust to diverse ergonomic features
- Bluetooth connectivity to Android Smart Devices.
- Dual Non-occlusive Stereo Speakers
- Support all hands free Voice Commander functions and features including phone, text messaging, internet search and translation apps.
TECHNOLOGY PORTFOLIO AND CAPABILITIES

ULTRA-SMALL DISPLAYS

MODULES WITH INNOVATIVE OPTICS

LOW POWER ASICS

Other

Over 30 Million Displays Sold
OPTICAL MODULES

Distance to Eye (MM)  Field of View

Virtual Reality

60

40

20

PRISM

PEARL

PUPIL

Augmented Reality and Virtual Reality – Matching Display and Optics
### CONDENSED BALANCE SHEET

<table>
<thead>
<tr>
<th></th>
<th>March 28, 2015</th>
<th>December 27, 2014</th>
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</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and marketable securities</td>
<td>$ 87,146,196</td>
<td>$ 90,858,936</td>
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<tr>
<td>Total current assets</td>
<td>111,183,809</td>
<td>99,924,620</td>
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<tr>
<td>Equipment and improvements, net</td>
<td>4,246,687</td>
<td>4,589,421</td>
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<tr>
<td>Other assets</td>
<td>3,776,601</td>
<td>3,494,038</td>
</tr>
<tr>
<td>Note receivable</td>
<td>-</td>
<td>14,933,335</td>
</tr>
<tr>
<td>Total assets</td>
<td>$ 119,207,097</td>
<td>$ 122,941,414</td>
</tr>
<tr>
<td><strong>Liabilities and stockholders equity</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>11,999,512</td>
<td>13,242,924</td>
</tr>
<tr>
<td>ARO</td>
<td>297,309</td>
<td>311,187</td>
</tr>
<tr>
<td>Total stockholders' equity</td>
<td>106,910,276</td>
<td>109,387,303</td>
</tr>
<tr>
<td>Total liabilities and stockholders' equity</td>
<td>$ 119,207,097</td>
<td>$ 122,941,414</td>
</tr>
</tbody>
</table>

- No long-term debt
- $15 Million Note Receivable due in January 2016
Customers/partners leverage our portfolio of key technologies developed over 30 year history

- LCOS displays (transmissive and reflective)
- Optics
- Low power IC
- Ergonomics
- Software
- Electronics
- Packaging
- Speech enhancement
- Natural speech software

We understand the complete wearable headset system requirements

A FOCUS ON WEARABLES

Demonstrate that the breadth of our knowledge and increase our critical component offerings enabling our partners to develop tailored solutions and reduce their time to market

Continue to enhance our IP portfolio on key technologies and concept system designs in order to stake out a significant position in the fast growing wearable technology space

Filed about 100 patents in the past 5 years