

CDS Ltd. Statement of Trust Income Allocations and Designations 2002

Select:	<input checked="" type="checkbox"/> T3	<input checked="" type="checkbox"/> R16	<input type="checkbox"/> REPLACEMENT RECORD	CALCULATION METHOD:	<input type="radio"/> PERCENT	<input checked="" type="radio"/> RATE
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Form Version: 9

Security Information:

TRUST NAME:	RioCan Real Estate Investment Trust
ADDRESS (1):	The Exchange Tower
ADDRESS (2):	130 King Street West, Suite 700, P.O. Box 378
CITY:	Toronto
PROVINCE:	ON
COUNTRY CODE:	CAN
POSTAL CODE:	M5X 1E2
TAXATION YEAR:	2002
TIN#:	T22-9802-10
CUSIP#:	999999999
QUEBEC TAX ID:	0

Preparer information:

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		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
	Total Distribution (\$) Per Unit	0.0900	0.0900	0.0925	0.0925	0.0925	0.0925	0.0925	0.0925	0.0925	0.0925	0.0925	0.0925		
	Record Date	20020131	20020228	20020328	20020430	20020531	20020630	20020731	20020830	20020930	20021031	20021129	20021231		
	Payment Date	20020207	20020307	20020405	20020507	20020607	20020708	20020808	20020906	20021007	20021107	20021206	20030108		
T3 Box No.	R16 Box No.														
21	A	Capital gain	.00817	.00817	.00840	.00840	.00840	.00840	.00840	.00840	.00840	.00840	.00840		
22	B	Lump-sum pension benefits													
23	C	Dividend Income Per Unit													
24	E	Foreign Business Income													
25	F	Foreign Non-Business Income													
26	G	Other Taxable Income Per Unit	.04723	.04723	.04850	.04850	.04850	.04850	.04850	.04850	.04850	.04850	.04850		
		Non-taxable Amount (non-reportable)	.03460	.03460	.03560	.03560	.03560	.03560	.03560	.03560	.03560	.03560	.03560		
30	H	Capital gains eligible for deduction													
31	D	Qualifying Pension income													
33	K	Foreign business income tax paid													
34	L	Foreign non-business income tax paid													
35	N/A	Eligible death benefits													
36	N/A	Miscellaneous													
37	X	Insurance segregated fund capital losses													
38	X	Part XII.2 tax credit													
40	X	Investment tax credit - Inv. Cost or exp.													
41	X	Investment tax credit													
45	X	Other credits													
		Total Distribution (input as check figure)	.09000	.09000	.09250	.09250	.09250	.09250	.09250	.09250	.09250	.09250	.09250		

CHECK: Rows 22 - 30 plus 33 - 39 should sum to row 40; when correct, no error message will appear in this row for completed columns.

NOTES:

