

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

### Part I Reporting Issuer

<b>1</b> Issuer's name  TriplePoint Venture Growth BDC Corp.		<b>2</b> Issuer's employer identification number (EIN)  46-3082016	
<b>3</b> Name of contact for additional information  Sajal Srivastava	<b>4</b> Telephone No. of contact  650-233-2102	<b>5</b> Email address of contact  sks@triplepointcapital.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  2755 Sand Hill Road, Suite 150		<b>7</b> City, town, or post office, state, and Zip code of contact  Menlo Park, CA 94025	
<b>8</b> Date of action  12/31/2016		<b>9</b> Classification and description  Common Stock of Regulated Investment Company - Return of capital	
<b>10</b> CUSIP number  89677Y100	<b>11</b> Serial number(s)  N/A	<b>12</b> Ticker symbol  TPVG	<b>13</b> Account number(s)  N/A

### Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Treatment of a portion of 2016 distributions as return of capital.

TriplePoint Venture Growth BDC Corp. paid non-taxable return of capital distributions during 2016 as follows:

Dividend Record Date: August 31, 2016 and Dividend Payment Date: September 16, 2016

Estimated non-taxable return of capital percentage of the total amount of the dividend: 83%

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The total amount of non-taxable return of capital represents a reduction in the shareholder's basis in the original shares held by \$0.30 per share.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The shareholders' per share cost after each distribution is equal to their previous per share less the non-taxable return of capital distribution described above (Item 15). The amount was determined in accordance with IRC Section 301 and Section 316.

