



QUARTERLY FACTSHEET

Q4 FISCAL YEAR 2026 (QUARTER ENDED March 31, 2026)

Q4 FY 2026 FINANCIAL HIGHLIGHTS

*Preliminary results **

| | | | | | |
|--------------------------------------|---------------------------------|--|---|---|---|
| \$1,086 million Revenue | 3.3% Y/Y Sales % (CC) | 44.8% Non-GAAP Gross Margin | \$167 million Non-GAAP Operating Income | \$1.13 per share Non-GAAP Diluted EPS | \$203 million Cash Flow from Operations |
|--------------------------------------|---------------------------------|--|---|---|---|

*Note: These preliminary results for the three months ended March 31, 2026 are subject to adjustments, including subsequent events that may occur through the date of filing of our Annual Report on Form 10-K.

Results listed in non-GAAP. Sales are net sales and comparisons are year-over-year (Y/Y) and on a constant currency (CC) basis.

Quarterly Financial Trends

Preliminary results *

In \$ millions except per share and %

| | Q4'23 | Q1'24 | Q2'24 | Q3'24 | Q4'24 | Q1'25 | Q2'25 | Q3'25 | Q4'25 | Q1'26 | Q2'26 | Q3'26 | Q4'26 |
|--------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| GAAP Results | | | | | | | | | | | | | |
| Net Sales | 960 | 974 | 1,057 | 1,255 | 1,011 | 1,088 | 1,116 | 1,340 | 1,010 | 1,148 | 1,186 | 1,421 | 1,086 |
| Gross Margin | 35.8% | 38.5% | 41.5% | 42.0% | 43.2% | 42.8% | 43.6% | 42.9% | 43.1% | 41.7% | 43.4% | 43.2% | 44.5% |
| Operating Expenses | 305 | 297 | 282 | 305 | 307 | 313 | 325 | 340 | 330 | 317 | 323 | 329 | 347 |
| Operating Income | 39 | 78 | 157 | 222 | 130 | 153 | 161 | 235 | 106 | 162 | 191 | 286 | 136 |
| Operating Margin | 4.0% | 8.0% | 14.8% | 17.7% | 12.9% | 14.1% | 14.4% | 17.5% | 10.5% | 14.1% | 16.1% | 20.1% | 12.5% |
| Net Income | 41 | 63 | 137 | 245 | 168 | 142 | 145 | 200 | 144 | 146 | 171 | 251 | 143 |
| Diluted EPS | \$0.26 | \$0.39 | \$0.86 | \$1.55 | \$1.07 | \$0.92 | \$0.95 | \$1.32 | \$0.96 | \$0.98 | \$1.15 | \$1.69 | \$0.98 |
| Avg. Diluted Shares Outstanding | 162 | 160 | 159 | 157 | 156 | 155 | 154 | 152 | 151 | 149 | 148 | 148 | 147 |
| Non-GAAP Results | | | | | | | | | | | | | |
| Net Sales | 960 | 974 | 1,057 | 1,255 | 1,011 | 1,088 | 1,116 | 1,340 | 1,010 | 1,148 | 1,186 | 1,421 | 1,086 |
| Gross Margin | 36.3% | 39.0% | 42.0% | 42.3% | 43.6% | 43.3% | 44.1% | 43.2% | 43.5% | 42.1% | 43.8% | 43.5% | 44.8% |
| Operating Expenses | 266 | 271 | 261 | 283 | 283 | 289 | 300 | 313 | 306 | 282 | 290 | 306 | 320 |
| Operating Income | 82 | 109 | 183 | 248 | 159 | 182 | 193 | 266 | 133 | 202 | 230 | 312 | 167 |
| Operating Margin | 8.6% | 11.2% | 17.3% | 19.8% | 15.7% | 16.8% | 17.3% | 19.8% | 13.2% | 17.6% | 19.4% | 22.0% | 15.3% |
| Net Income | 81 | 103 | 173 | 241 | 154 | 175 | 184 | 241 | 140 | 188 | 216 | 287 | 166 |
| Diluted EPS | \$0.50 | \$0.65 | \$1.09 | \$1.53 | \$0.99 | \$1.13 | \$1.20 | \$1.59 | \$0.93 | \$1.26 | \$1.45 | \$1.93 | \$1.13 |
| Net Sales by Product Category | | | | | | | | | | | | | |
| Gaming (1) | 256 | 266 | 282 | 409 | 273 | 309 | 300 | 467 | 262 | 316 | 323 | 483 | 292 |
| Keyboards & Combos | 188 | 181 | 195 | 229 | 216 | 215 | 210 | 237 | 221 | 222 | 236 | 255 | 225 |
| Pointing Devices | 161 | 174 | 192 | 206 | 171 | 190 | 196 | 217 | 186 | 196 | 221 | 241 | 201 |
| Video Collaboration | 144 | 139 | 152 | 170 | 148 | 147 | 160 | 176 | 143 | 167 | 168 | 193 | 161 |
| Tablet Accessories | 68 | 70 | 64 | 64 | 56 | 79 | 86 | 77 | 58 | 91 | 85 | 94 | 66 |
| Webcams | 73 | 75 | 88 | 86 | 76 | 73 | 80 | 84 | 78 | 84 | 83 | 82 | 76 |
| Headsets | 39 | 37 | 44 | 42 | 45 | 44 | 47 | 46 | 43 | 46 | 43 | 46 | 45 |
| Other (2) | 31 | 31 | 40 | 49 | 26 | 31 | 37 | 36 | 20 | 26 | 27 | 28 | 19 |
| Total Net Sales (3) | 960 | 974 | 1,057 | 1,255 | 1,011 | 1,088 | 1,116 | 1,340 | 1,010 | 1,148 | 1,186 | 1,421 | 1,086 |

*Note: These preliminary results for the three months ended March 31, 2026 are subject to adjustments, including subsequent events that may occur through the date of filing of our Annual Report on Form 10-K.

- Gaming includes streaming services revenue generated by Streamlabs.
- Other primarily consists of mobile speakers and PC speakers.
- Individual amounts may not add up to the total Net Sales due to rounding.

Cash Flow and Operational Trends

Preliminary results *

In \$ millions except working capital metrics

| | Q4'23 | Q1'24 | Q2'24 | Q3'24 | Q4'24 | Q1'25 | Q2'25 | Q3'25 | Q4'25 | Q1'26 | Q2'26 | Q3'26 | Q4'26 |
|--------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Balance Sheet | | | | | | | | | | | | | |
| Cash and Cash Equivalents | 1,149 | 1,251 | 1,164 | 1,413 | 1,521 | 1,534 | 1,363 | 1,503 | 1,503 | 1,488 | 1,376 | 1,818 | 1,742 |
| Accounts Receivable | 630 | 563 | 657 | 686 | 542 | 591 | 629 | 648 | 455 | 637 | 704 | 683 | 506 |
| Inventory | 683 | 572 | 533 | 447 | 423 | 460 | 520 | 484 | 504 | 500 | 518 | 450 | 490 |
| Accounts Payable | 407 | 387 | 493 | 528 | 449 | 554 | 555 | 579 | 415 | 550 | 583 | 590 | 531 |
| Net Working Capital (1) | 906 | 748 | 697 | 605 | 516 | 497 | 594 | 553 | 544 | 587 | 639 | 542 | 465 |
| Working Capital Metrics | | | | | | | | | | | | | |
| Days Sales Outstanding | 59 | 52 | 56 | 49 | 48 | 49 | 51 | 44 | 40 | 50 | 53 | 43 | 42 |
| Days of Inventory | 100 | 86 | 78 | 55 | 66 | 67 | 74 | 57 | 79 | 67 | 69 | 50 | 73 |
| Days Payables Outstanding | 59 | 58 | 72 | 65 | 70 | 80 | 79 | 68 | 65 | 74 | 78 | 66 | 79 |
| Cash Conversion Cycle | 100 | 80 | 62 | 39 | 44 | 36 | 46 | 33 | 54 | 43 | 44 | 27 | 36 |
| Cash Flow from Operations | 217 | 240 | 223 | 443 | 239 | 176 | 166 | 371 | 130 | 125 | 229 | 481 | 203 |
| Capital Return | | | | | | | | | | | | | |
| Dividends Paid | 0 | 0 | 182 | 0 | 0 | 0 | 208 | 0 | 0 | 0 | 233 | 0 | 0 |
| Shares Repurchased | 91 | 95 | 94 | 188 | 127 | 131 | 132 | 200 | 126 | 122 | 107 | 27 | 280 |
| Total Capital Return | 91 | 95 | 276 | 188 | 127 | 131 | 340 | 200 | 126 | 122 | 340 | 27 | 280 |
| LTM Capital Return | 578 | 552 | 552 | 650 | 686 | 722 | 786 | 798 | 797 | 788 | 788 | 615 | 768 |

*Note: These preliminary results for the three months ended March 31, 2026 are subject to adjustments, including subsequent events that may occur through the date of filing of our Annual Report on Form 10-K.

1. Net Working Capital is defined here as Accounts Receivables + Inventory - Accounts Payable.

GAAP to Non-GAAP Reconciliations

Preliminary results *

In \$ millions except per share and %

| | Q4'23 | Q1'24 | Q2'24 | Q3'24 | Q4'24 | Q1'25 | Q2'25 | Q3'25 | Q4'25 | Q1'26 | Q2'26 | Q3'26 | Q4'26 |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Gross Profit - GAAP | 344 | 376 | 439 | 527 | 437 | 466 | 486 | 574 | 436 | 479 | 514 | 615 | 483 |
| Share-based compensation expense | 1 | 1 | 2 | 2 | 2 | 3 | 4 | 2 | 1 | 2 | 3 | 3 | 2 |
| Amortization of intangible assets and purchase accounting effect on inventory | 4 | 3 | 3 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 1 |
| Gross Profit - Non-GAAP | 349 | 380 | 444 | 531 | 441 | 471 | 492 | 579 | 439 | 483 | 520 | 619 | 487 |
| Operating Expenses - GAAP | 305 | 297 | 282 | 305 | 307 | 313 | 325 | 340 | 330 | 317 | 323 | 329 | 347 |
| Share-based compensation expense | 18 | 20 | 20 | 18 | 17 | 21 | 23 | 24 | 12 | 30 | 27 | 21 | 24 |
| Amortization of intangible assets and acquisition-related costs | 3 | 3 | 3 | 2 | 3 | 3 | 3 | 3 | 3 | 3 | 2 | 1 | 1 |
| Restructuring charges (credits), net | 18 | 4 | (2) | 1 | 1 | 0 | 0 | 0 | 9 | 2 | 4 | 0 | 3 |
| Intangible Impairment | 0 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Operating Expenses - Non-GAAP | 266 | 271 | 261 | 283 | 283 | 289 | 300 | 313 | 306 | 282 | 290 | 306 | 320 |
| Operating Income - GAAP | 39 | 78 | 157 | 222 | 130 | 153 | 161 | 235 | 106 | 162 | 191 | 286 | 136 |
| Share-based compensation expense | 19 | 22 | 22 | 21 | 19 | 23 | 26 | 26 | 14 | 33 | 30 | 23 | 26 |
| Amortization of intangible assets | 6 | 6 | 6 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 4 | 2 | 2 |
| Restructuring charges (credits), net | 18 | 4 | (2) | 1 | 1 | 0 | 0 | 0 | 9 | 2 | 4 | 0 | 3 |
| Intangible Impairment | 0 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Operating Income - Non-GAAP | 82 | 109 | 183 | 248 | 159 | 182 | 193 | 266 | 133 | 202 | 230 | 312 | 167 |
| Net Income From Continuing Operations - GAAP | 41 | 63 | 137 | 245 | 168 | 142 | 145 | 200 | 144 | 146 | 171 | 251 | 143 |
| Share-based compensation expense | 19 | 22 | 22 | 21 | 19 | 23 | 26 | 26 | 14 | 33 | 30 | 23 | 26 |
| Amortization of intangible assets | 6 | 6 | 6 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 4 | 2 | 2 |
| Acquisition-related costs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Restructuring charges (credits), net | 18 | 4 | (2) | 1 | 1 | 0 | 0 | 0 | 9 | 2 | 4 | 0 | 3 |
| Intangible Impairment | 0 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Pension curtailment (gain) | (4) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Loss (gain) on investments | 1 | 12 | 0 | 0 | 2 | 1 | 0 | 0 | 0 | 0 | 0 | (0) | 0 |
| Non-GAAP tax adjustment | (1) | (2) | 10 | (30) | (44) | 3 | 6 | 10 | (32) | 2 | 6 | 10 | (9) |
| Net Income From Continuing Operations - Non-GAAP | 81 | 103 | 173 | 241 | 154 | 175 | 184 | 241 | 140 | 188 | 216 | 287 | 166 |
| Net Income from Continuing Operations Per Share | | | | | | | | | | | | | |
| Diluted- GAAP | \$0.26 | \$0.39 | \$0.86 | \$1.55 | \$1.07 | \$0.92 | \$0.95 | \$1.32 | \$0.96 | \$0.98 | \$1.16 | \$1.69 | \$0.98 |
| Diluted - Non-GAAP | \$0.50 | \$0.65 | \$1.09 | \$1.53 | \$0.99 | \$1.13 | \$1.20 | \$1.59 | \$0.93 | \$1.26 | \$1.45 | \$1.93 | \$1.13 |

*Note: These preliminary results for the three months ended March 31, 2026 are subject to adjustments, including subsequent events that may occur through the date of filing of our Annual Report on Form 10-K. Individual amounts may not add up to the Subtotals due to rounding.

GAAP TO NON-GAAP RECONCILIATION NOTES

***Note: These preliminary results for the three months ended March 31, 2026 are subject to adjustments, including subsequent events that may occur through the date of filing of our Annual Report on Form 10-K.**

Non-GAAP Financial Measures

To supplement our condensed consolidated financial results prepared in accordance with GAAP, we use a number of financial measures, both GAAP and non-GAAP, in analyzing and assessing our overall business performance for making operating decisions and forecasting and planning future periods. We consider the use of non-GAAP financial measures helpful in assessing our current financial performance, ongoing operations, and prospects for the future as well as understanding financial and business trends relating to our financial condition and results of operations.

We have included non-GAAP adjusted measures in this presentation, which exclude share-based compensation expense, amortization of intangible assets, acquisition-related costs, restructuring charges (credits), net, loss (gain) on investments, non-GAAP income tax adjustment, and other items detailed under "Supplemental Financial Information" in our earnings press release posted to our website under "Quarterly Reports" at <http://ir.logitech.com>.

We also present percentage sales growth in constant currency (CC), a non-GAAP measure, to show performance unaffected by fluctuations in currency exchange rates. Percentage sales growth in constant currency is calculated by translating prior period sales in each local currency at the current period's average exchange rate for that currency and comparing that to current period sales. Logitech believes this information, used together with the GAAP financial information, will help investors to evaluate its current period performance, outlook, and trends in its business.

Q4 FISCAL YEAR 2026 (QUARTER ENDED March 31, 2026)