



NEWS RELEASE

# Kayne Anderson Rudnick Appoints Stephanie Luh as Institutional Client Relationship Manager to Strengthen Institutional Partnerships

2025-03-10

LOS ANGELES, March 10, 2025 /PRNewswire/ -- **Kayne Anderson Rudnick** (KAR), a leading investment adviser, announced today that Stephanie Luh has joined the firm as an institutional client relationship manager. Luh reports to Jason Pomatto, managing director, senior client portfolio manager and institutional relationship manager.

Luh, based in Los Angeles, will assist in executing a strategic plan aimed at strengthening relationships with KAR's institutional client base. In this role, she will oversee new business development, provide service to existing institutional clients, identify cross-selling opportunities, and enhance engagement with institutional consultants to position KAR's equity strategies favorably on consultant platforms.

"We're thrilled to have Stephanie join the KAR team and aid in our commitment to providing exceptional client service," said Jason Pomatto Managing Director, Senior Client Portfolio Manager & Institutional Relationship Manager at KAR. "Stephanie has a proven track record in institutional client relationship management, bringing years of experience in fostering strong, strategic partnerships. Her ability to anticipate client needs and deliver tailored solutions will be invaluable as we continue to strengthen our team. With her leadership and deep understanding of the industry, we anticipate Stephanie will play a critical role in enhancing our client relationships and driving long-term growth."

Prior to KAR, Luh spent nearly eight years as an Account Manager at DoubleLine, managing its domestic and international institutional client relationships. Prior to that position, she served as Associate Director of Investor Relations at Levine Leichtman Capital Partners and held similar roles at Guggenheim Partners and Tradewinds Global Investors. She began her career at Western Asset on the Client Service Analytics team.

Luh earned her Bachelor's Degree in Mathematics from Wellesley College and her Master's Degree in Operations Research from Columbia University.

## About Kayne Anderson Rudnick

Kayne Anderson Rudnick is an investment and wealth advisory firm founded in 1984 by John Anderson (a Forbes 400 billionaire and the benefactor of UCLA's Anderson School of Management). Based in Los Angeles, the firm had \$67.9 billion in assets under management as of December 31, 2024. The company manages assets for corporations, endowments, foundations, public entities and high net worth individuals. With more than 40 years of experience,

the firm is known for its commitment to high quality in its business practices, investment strategies and wealth solutions.

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