

CORPORATE PROFILE

Advance Auto Parts, Inc. is a leading automotive aftermarket parts provider that serves both professional installer and do-it-yourself customers.



As of
OCTOBER 4, 2025

4,297
ADVANCE AND
CARQUEST STORES

814
INDEPENDENTS

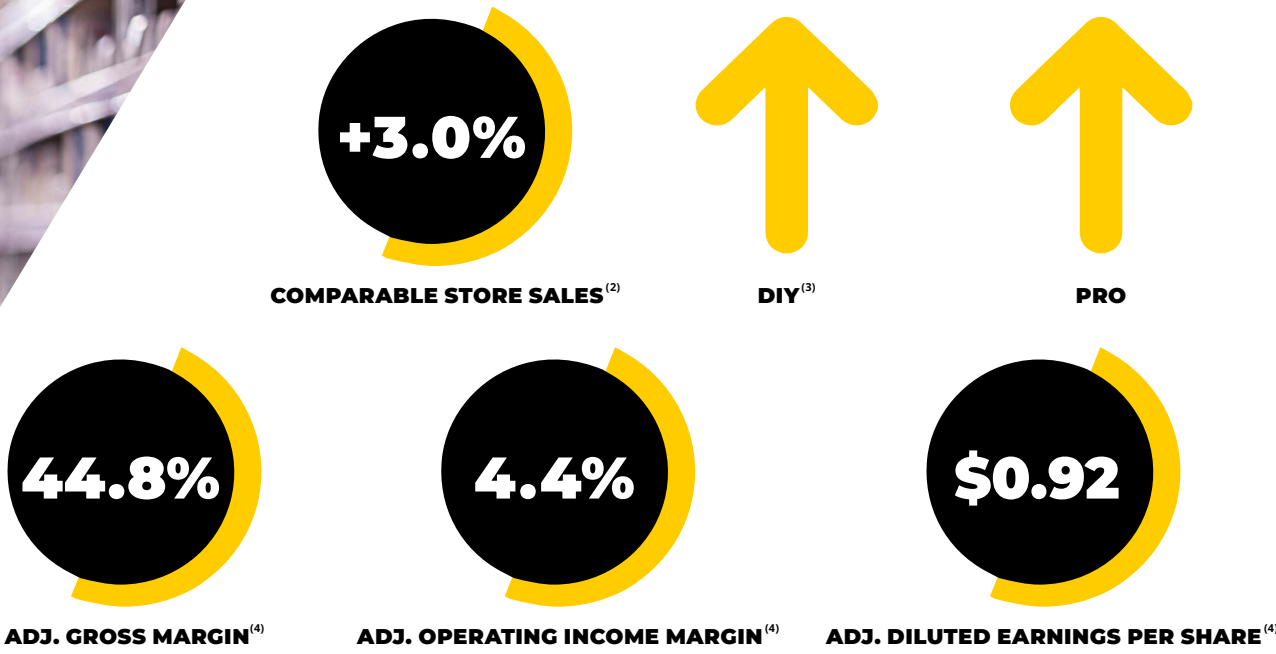
6

We delivered our strongest quarterly performance in over two years, thanks to the team's determination, commitment to our turnaround objectives, and their dedication to serving our customers. Our initiatives are geared toward delivering sustained, profitable growth and we remain committed to advancing our strategic priorities to create shareholder value over the long-term.

- Shane O'Kelly, President and CEO



FINANCIAL HIGHLIGHTS⁽¹⁾



⁽¹⁾Unless otherwise noted, the discussion presented herein relates to the company's continuing operations following the sale of its Worldpac Inc. business on November 1, 2024.

⁽²⁾The company calculates comparable store sales based on the change in store sales starting once a location has been open for approximately one year and by including e-commerce sales and excluding sales fulfilled by distribution centers to independently owned Carquest locations. The company includes sales from relocated stores in comparable store sales from the original date of opening.

⁽³⁾DIY includes stores and e-commerce.

⁽⁴⁾Adjusted Gross Margin, Adjusted Operating Income Margin and Adjusted Diluted Earnings Per Share are non-GAAP measures. For a better understanding of the company's non-GAAP adjustments, refer to the reconciliation of non-GAAP financial measures in the accompanying investor presentation.

CATEGORY STRENGTH



EXPANDING MARKET HUBS
33 LOCATIONS BY THE END OF 2025

