

CORPORATE PROFILE

Advance Auto Parts, Inc. is a leading automotive aftermarket parts provider that serves both professional installer and do-it-yourself customers.

As of
JULY 18, 2026

4,311
ADVANCE AND
CARQUEST STORES

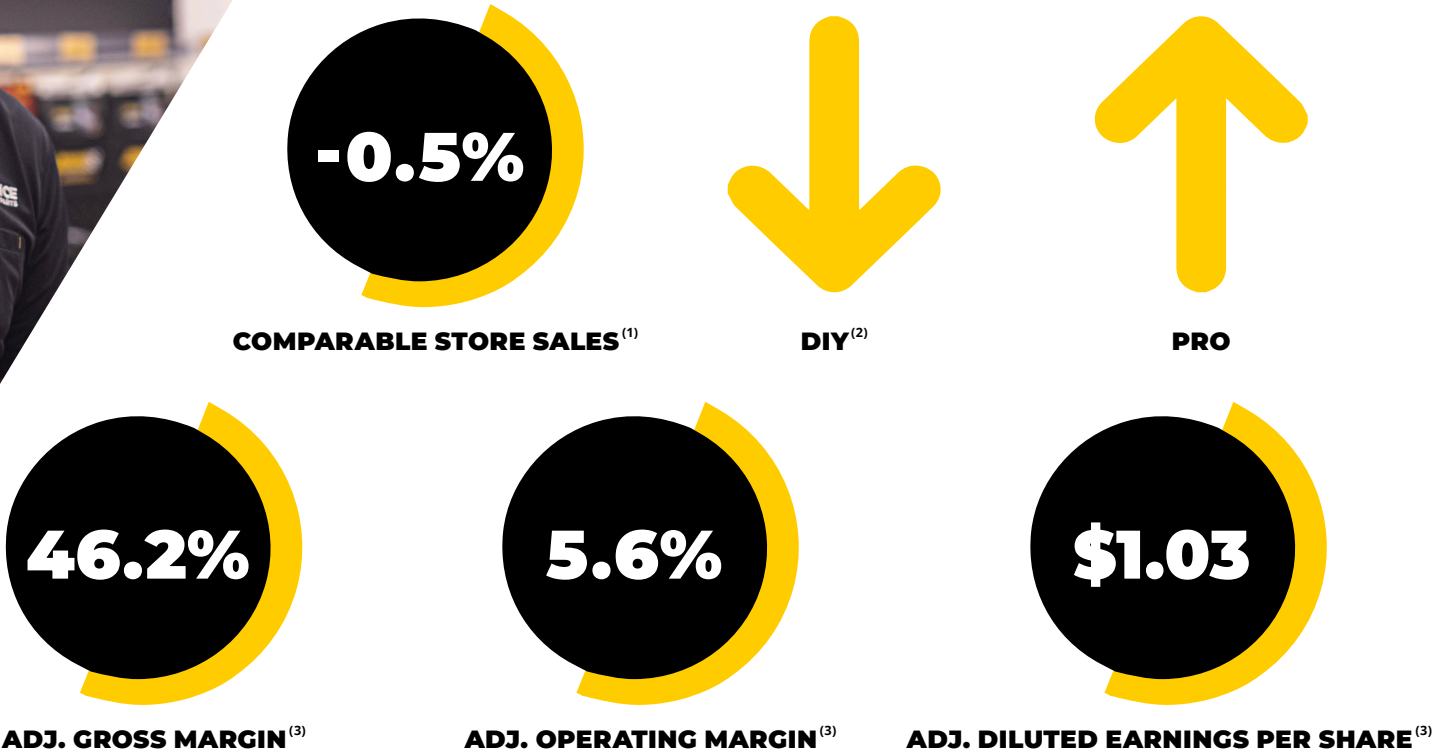
786
INDEPENDENTS

“I want to thank the team for their hard work and commitment to serving our customers. We maintained focus on executing our strategic initiatives, while navigating a volatile demand environment resulting in solid profitability and positive free cash flow.”

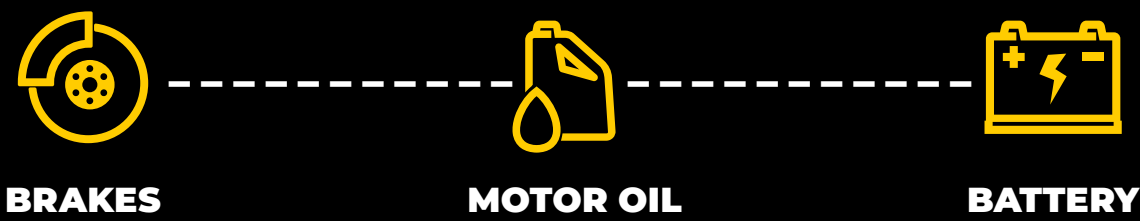
– Shane O’Kelly, President and CEO



Q2 FINANCIAL HIGHLIGHTS⁽¹⁾



Q2 CATEGORY STRENGTH



BRINGING MORE PARTS CLOSER TO THE CUSTOMER

ADDED ~80K SKUs YTD TO OUR CATALOG

ACCELERATING PACE OF MARKET HUB OPENINGS



⁽¹⁾ The company calculates comparable store sales based on the change in store or branch sales starting once a location has been open for approximately one year and by including e-commerce sales and excluding sales fulfilled by distribution centers to independently owned Carquest locations. Acquired stores are included in the company's comparable store sales one year after acquisition. The company includes sales from relocated stores in comparable store sales from the original date of opening.

⁽²⁾ DIY includes stores and ecommerce

⁽³⁾ Adjusted Gross Margin, Adjusted Operating Income Margin and Adjusted Diluted Earnings Per Share are non-GAAP measures. For a better understanding of the company's non-GAAP adjustments, refer to the reconciliation of non-GAAP financial measures in the accompanying financial tables.