



# INVESTOR FACT SHEET

DECEMBER 2014



PRETIVM'S BRUCEJACK IS THE HIGHEST-GRADING UNDEVELOPED LARGE-SCALE GOLD PROJECT. LOCATED IN NORTHERN BRITISH COLUMBIA, IT IS BEING ADVANCED AS AN UNDERGROUND GOLD MINE WITH COMMERCIAL PRODUCTION TARGETED FOR 2017.



## HIGHLIGHTS

- Permitting underway for high-grade underground mine
- Valley of the Kings remains open
- Located in British Columbia
- Commercial production target 2017

## BRUCEJACK PROJECT

### High-Grade Gold Reserves

Proven and Probable Mineral Reserves for Valley of the Kings (at June 2014):

- 6.9 Million ounces gold (13.6 Mt @ 15.7 g/t gold)

### Brucejack Project Milestones

**2015 Plans: Continue basic and detailed engineering; anticipate receiving permits; start construction.**

- 2014: Updated Feasibility Study (June 2014); Filed Environmental Assessment Certificate application and Environmental Impact Study; retained EPCM Contractor.
- 2013: Updated Valley of the Kings Mineral Resource estimate (December); completed Valley of the Kings 10,000-tonne bulk sample program and underground exploration drilling; completed Feasibility Study (June); initiated permitting for an 2,700 tonnes per day underground mine.
- 2012: Updated high-grade Mineral Resource estimate; initiated Feasibility Study; initiated exploration decline from West Zone historic workings to Valley of the Kings; filed Project Description and completed access to Highway 37.
- 2011: Completed first Mineral Resource estimate for Brucejack and conducted a 72,144-meter drill program focused on the Valley of the Kings.
- 2010 Dec: Pretium Resources Inc. acquired Brucejack Project and Snowfield Project from Silver Standard Resources Inc. for C\$450 million; Pretium IPO on TSX.
- 2009-2010: Exploration resumed, discovery of the Valley of the Kings.
- 1999-2000: Acquisition by Silver Standard Resources Inc.
- 1993: Mine Development Certificate issued.
- 1990: Feasibility Study completed for West Zone.
- 1986-1989: Underground development of West Zone (5,276 meters).
- 1980-1985: West Zone discovery by Newhawk/Granduc.





## ADVANCING BRUCEJACK TO PRODUCTION

### June 2014 Feasibility Study Highlights<sup>(1,2)</sup>:

Processing rate	2,700 tonnes per day
Mine life	18 years
Total gold production	7.27 million oz
Average annual gold production	504,000 ounces (years 1-8) 404,000 ounces (life of mine)
Average gold grade	15.8 g/t (years 1-10) 14.1 g/t (life of mine)
All-in sustaining cash cost per oz <sup>(3)</sup>	US\$448/oz
Capex (including contingencies)	US\$746.9 million
Total operating costs	C\$163.05/t milled
Internal Rate of Return	34.7% (pre-tax) 28.5% (post-tax)
Net Present Value (5% discount)	US\$2.25 billion (pre-tax) US\$1.45 billion (post-tax)

- (1) Source: Feasibility Study and Technical Report on the Brucejack Project, dated June 19, 2014  
 (2) Base case metals prices of US\$1,100 /oz gold and US\$17/oz silver  
 (3) Includes by-product cash costs, sustaining capital, exploration expense and reclamation cost accretion

## SNOWFIELD PROJECT

### Significant Bulk-tonnage Gold Opportunity

Snowfield is a gold-enriched copper porphyry deposit which hosts significant silver, molybdenum and rhenium. Snowfield's mineral resource (0.30 grams of gold-equivalent per tonne cutoff) comprises Measured and Indicated resources of 25.9 million ounces of gold, 75.8 million ounces of silver and 2.98 billion pounds of copper, and Inferred resources of 9.0 million ounces of gold, 51.0 million ounces of silver and 1.10 billion pounds of copper plus molybdenum and rhenium resources. Snowfield represents a longer term gold opportunity for our shareholders.

### Shareholding<sup>[1]</sup> (shares in millions)

Public Float	99.5
Silver Standard Shares	17.3
Total Issued and Outstanding Shares	116.8
Incentive Options	10.8
Total Fully Diluted Shares Outstanding	127.6
Working Capital (at Sept. 30, 2014)	C\$65.1 million

### Analyst Coverage

BMO	John Hayes
CIBC	Jeff Killeen
Citibank	Alex Hacking
Cormark Securities	Richard Gray
Cowen Securities	Adam Graf
GMP Securities	George Albino
H.C. Wainwright	Jeff Wright
RBC	Dan Rollins
Roth Capital Partners	Joseph Reagor
Salman Partners	Ash Guglani
Scotia Capital	Ovais Habib

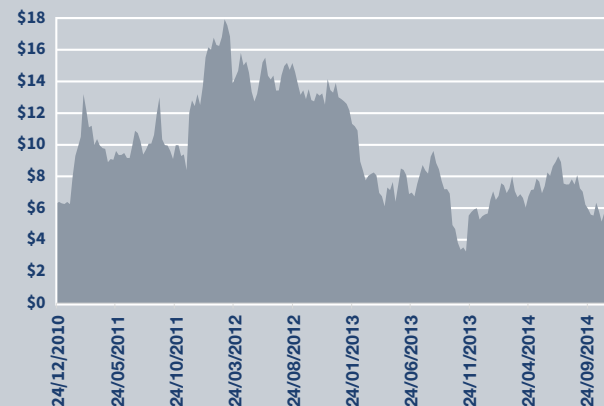
### Top Shareholders<sup>[2]</sup>

Silver Standard Resources Inc.	14.82%
Liberty Metals & Mining	6.29%
Aristeia Capital, LLC	6.01%
Royce & Associates	3.66%
Sun Valley Gold, LLC	2.95%
Sprot Asset Management	2.29%

- (1) As of December 1, 2014  
 (2) Source: IPREO

### Stock Information

52-week High/Low:	\$9.43 / \$4.60
Share price*	\$6.56
Market capitalization*	\$766 million
*at December 1, 2014	



Share performance since IPO.

# Pretium Resources Inc.

## Head Office

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TSX/NYSE:PVG

## Stock Transfer Agent:

### Computershare Trust Company of Canada

510 Burrard Street, Vancouver, B.C. Canada V6C 3B9

North America toll-free: 800-564-6253

Outside North America: 514-982-7888

## Management and Directors

**Robert A. Quartermain**, BSc, MSc, P.Geo, DSc

*President and Chief Executive Officer, Director*

**Joseph J. Ovsenek**, P.Eng., LLB

*Executive Vice President & Chief Development Officer, Director*

**James A. Currie**, P.Eng.

*Vice President and Chief Operating Officer*

**Kenneth C. McNaughton**, M.A. Sc., P.Eng.

*Chief Exploration Officer*

**Ian I Chang**, M.A.Sc., P.Eng.

*Vice President, Project Development*

**Michelle Romero**, B.A., MLS

*Vice President, Corporate Relations*

**Peter de Visser**, C.A.

*Chief Financial Officer*

**Noel Dunn**

*Lead Director*

**Peter Birkey**, CFA

*Director*

**Ross Mitchell**, C.A.

*Director*

**George Paspalas**

*Director*

**Tom S.Q. Yip**, C.A.

*Director*

**PRETIVM** 

VALUE THROUGH GOLD

