

ROBEY WARSHAW

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The Directors
RSA Insurance Group plc
20 Fenchurch Street
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United Kingdom

17 November 2020

Dear Sirs/Madams

Offer for RSA Insurance Group plc (“RSA”) by Intact Financial Corporation (“Intact”) and Tryg A/S (“Tryg”) (together, the “Consortium”)

We refer to the announcement by the Consortium in connection with the Offer pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the “**City Code**”) to be dated on or around 18 November 2020 (the “**Announcement**”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement with the inclusion of references to Robey Warshaw LLP in the form and context in which each such reference appears, as required by Rule 23.2 of the City Code.

Yours faithfully



Robey Warshaw LLP