

The Directors  
RSA Insurance Group plc  
20 Fenchurch Street  
London  
EC3M 3AU  
United Kingdom

16 December 2020

Dear Sirs/Madams

**Offer for RSA Insurance Group plc (“RSA”) by Intact Financial Corporation (“Intact”) and Tryg A/S (“Tryg”) (together, the “Consortium”)**

We refer to the scheme document to be dated on or around 16 December 2020 (the “**Scheme Document**”), issued in connection with a recommended cash acquisition of RSA by Regent Bidco Limited, a wholly-owned subsidiary of Intact.

We refer further to the announcement of the publication of the Scheme Document (the “**Announcement**”) to be released shortly after the Scheme Document is posted.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document and the Announcement with the inclusion of references to Robey Warshaw LLP in the form and context in which each such reference appears, as required by Rule 23.2 of the City Code.

Yours faithfully



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Robey Warshaw LLP