



MAKING A **MATERIAL** DIFFERENCE

# Veeco Revenue by End-Market Update

Veeco (Nasdaq: VECO)

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# End-Market Update

## Former End-Markets

Front-End Semiconductor

LED Lighting, Display &  
Compound Semiconductor

Advanced Packaging,  
MEMS & RF Filters

Scientific & Industrial

(Includes Data Storage)

## New End-Markets

Semiconductor

(Includes Front End Semiconductor, EUV Mask Blank  
and Advanced Packaging markets)



Compound Semiconductor

(Includes Photonics\*, Power Electronics and RF Filter &  
Device markets)



Data Storage

(Includes equipment for thin film magnetic head market)



Scientific & Other

(Includes research institutions, governments,  
universities and other applications)



New end-market presentation aligns with Veeco's strategic focus

\*Note: Photonics includes specialty, mini and MicroLEDs, VCSELs, Laser Diodes

# Historical Revenue by End-Market (Former and New)

	\$M	2018					2019					2020		
		Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3
New End-Markets	Semiconductor	31.7	39.1	33.4	33.7	137.8	44.6	37.8	41.8	51.3	175.6	37.4	37.5	33.6
	Compound Semi	91.2	91.4	63.2	14.5	260.3	15.0	16.4	26.3	28.1	85.9	18.4	17.7	26.6
	Data Storage	12.4	10.0	10.9	35.8	69.1	19.6	22.7	24.1	17.6	84.1	38.9	28.3	36.9
	Scientific & Other	23.3	17.2	19.3	15.0	74.8	20.2	20.8	16.6	16.2	73.8	9.8	15.1	15.0
	Grand Total	158.6	157.8	126.8	99.0	542.1	99.4	97.8	109.0	113.2	419.3	104.5	98.6	112.1
Former End-Markets														
	Front-End Semiconductor	9.4	18.2	13.5	21.5	62.6	22.6	24.5	33.6	39.4	120.1	31.4	17.8	20.8
	LED Lighting, Display & Compound Semi	89.9	87.8	58.9	13.4	250.0	13.6	9.7	24.0	25.5	72.8	15.4	16.0	20.1
	Advanced Packaging, MEMS & RF Filters	27.2	24.8	24.6	14.3	90.8	23.1	16.4	11.4	16.0	66.9	8.6	21.5	18.7
	Scientific & Industrial	32.0	27.1	29.9	49.8	138.7	40.1	47.2	40.0	32.3	159.5	49.1	43.4	52.5
Grand Total	158.6	157.8	126.8	99.0	542.1	99.4	97.8	109.0	113.2	419.3	104.5	98.6	112.1	