

TERADATA CORPORATION
CONDENSED CONSOLIDATED BALANCE SHEETS
(in millions - unaudited)

	2017				2018			
	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31
Assets								
Current assets								
Cash and cash equivalents	\$ 1,164	\$ 1,085	\$ 1,025	\$ 1,089	\$ 939	\$ 882	\$ 768	\$ 715
Accounts receivable, net	442	356	366	554	451	369	372	588
Inventories	40	42	45	30	43	28	45	28
Other current assets	58	65	72	77	97	104	99	97
Total current assets	1,704	1,548	1,508	1,750	1,530	1,383	1,284	1,428
Property and equipment, net	142	143	159	162	172	187	226	295
Capitalized software, net	167	150	136	121	107	95	84	72
Goodwill	392	401	398	399	401	397	396	395
Acquired intangible assets, net	10	21	23	23	21	19	17	16
Deferred income taxes	50	51	53	57	58	54	54	67
Other assets	18	24	30	44	66	68	75	87
Total assets	\$ 2,483	\$ 2,338	\$ 2,307	\$ 2,556	\$ 2,355	\$ 2,203	\$ 2,136	\$ 2,360
Liabilities and stockholders' equity								
Current liabilities								
Current portion of long-term debt	\$ 38	\$ 45	\$ 53	\$ 60	\$ 68	\$ 6	\$ 13	\$ 19
Short-term borrowings	-	-	180	240	-	-	-	-
Accounts payable	89	97	106	74	110	83	95	141
Payroll and benefits liabilities	109	129	139	173	110	136	147	224
Deferred revenue	514	431	364	414	532	461	384	490
Other current liabilities	85	90	94	102	93	88	86	135
Total current liabilities	835	792	936	1,063	913	774	725	1,009
Long-term debt	523	508	493	478	456	491	484	478
Pension and other postemployment plan liabilities	101	107	107	109	111	109	109	113
Long-term deferred revenue	14	10	17	85	72	109	102	105
Deferred tax liabilities	25	14	12	4	9	8	4	3
Other liabilities	31	35	23	149	150	140	152	157
Total liabilities	1,529	1,466	1,588	1,888	1,711	1,631	1,576	1,865
Stockholders' equity								
Common stock	1	1	1	1	1	1	1	1
Paid-in capital	1,243	1,266	1,292	1,320	1,350	1,376	1,397	1,418
Accumulated deficit	(207)	(318)	(505)	(579)	(637)	(714)	(745)	(823)
Accumulated other comprehensive loss	(83)	(77)	(69)	(74)	(70)	(91)	(93)	(101)
Total stockholders' equity	954	872	719	668	644	572	560	495
Total liabilities and stockholders' equity	\$ 2,483	\$ 2,338	\$ 2,307	\$ 2,556	\$ 2,355	\$ 2,203	\$ 2,136	\$ 2,360