

**Symantec \$500 Million Convertible Debenture Dilution Sensivity
Based on Average Stock Price**

Share dilution under the Treasury stock method is calculated as follows:

$$\text{Share Dilution} = \frac{(\text{Average Share Price} \times \text{Shares Issuable}) \text{ minus Notional}}{\text{Average Share Price}}$$

	Notional	Conversion Ratio	Shares Issuable	Conversion Price
\$	500,000,000	59.6341	29,817,050	\$ 16.77

Hypothetical Average Stock Price Matrix

Average Stock Price (\$)	Dilutive Share Count Impact (shares)	<i>In millions</i>
Less than \$16.77	-	-
\$ 17.00	405,285	0.4
\$ 18.00	2,039,272	2.0
\$ 19.00	3,501,261	3.5
\$ 20.00	4,817,050	4.8
\$ 21.00	6,007,526	6.0
\$ 22.00	7,089,777	7.1
\$ 23.00	8,077,920	8.1
\$ 24.00	8,983,717	9.0
\$ 25.00	9,817,050	9.8
\$ 26.00	10,586,281	10.6
\$ 27.00	11,298,531	11.3
\$ 28.00	11,959,907	12.0
\$ 29.00	12,575,671	12.6
\$ 30.00	13,150,383	13.2
\$ 31.00	13,688,018	13.7
\$ 32.00	14,192,050	14.2
\$ 33.00	14,665,535	14.7
\$ 34.00	15,111,168	15.1
\$ 35.00	15,531,336	15.5
\$ 36.00	15,928,161	15.9
\$ 37.00	16,303,536	16.3
\$ 38.00	16,659,155	16.7
\$ 39.00	16,996,537	17.0
\$ 40.00	17,317,050	17.3
\$ 41.00	17,621,928	17.6
\$ 42.00	17,912,288	17.9
\$ 43.00	18,189,143	18.2
\$ 44.00	18,453,414	18.5

\$	45.00	18,705,939	18.7
\$	46.00	18,947,485	18.9
\$	47.00	19,178,752	19.2
\$	48.00	19,400,383	19.4
\$	49.00	19,612,968	19.6
\$	50.00	19,817,050	19.8
\$	51.00	20,013,128	20.0
\$	52.00	20,201,665	20.2
\$	53.00	20,383,088	20.4
\$	54.00	20,557,791	20.6
\$	55.00	20,726,141	20.7
\$	56.00	20,888,479	20.9
\$	57.00	21,045,120	21.0
\$	58.00	21,196,360	21.2
\$	59.00	21,342,474	21.3
\$	60.00	21,483,717	21.5
\$	61.00	21,620,329	21.6
\$	62.00	21,752,534	21.8
\$	63.00	21,880,542	21.9
\$	64.00	22,004,550	22.0
\$	65.00	22,124,742	22.1
\$	66.00	22,241,292	22.2
\$	67.00	22,354,363	22.4
\$	68.00	22,464,109	22.5
\$	69.00	22,570,673	22.6
\$	70.00	22,674,193	22.7
\$	71.00	22,774,796	22.8
\$	72.00	22,872,606	22.9
\$	73.00	22,967,735	23.0
\$	74.00	23,060,293	23.1
\$	75.00	23,150,383	23.2
\$	76.00	23,238,103	23.2
\$	77.00	23,323,544	23.3
\$	78.00	23,406,794	23.4
\$	79.00	23,487,936	23.5
\$	80.00	23,567,050	23.6