



Corporate Presentation

APRIL 2024

**DISCOVERING
WORLD CLASS
GOLD DEPOSITS**
in the Abitibi Region of
Quebec



TSXV: HVG

FORWARD LOOKING INFORMATION



Some statements in this presentation contain forward looking information. These statements address future events and conditions and, as such, involve inherent risk and uncertainties. Actual results could be significantly different from those projected. Risks and uncertainties of the Company's business are discussed in the Management Discussion and Analysis of the Company's Annual and Quarterly Reports, available both on the Company's website at www.harvestgoldcorp.com and at www.SEDAR.com.

A number of mineral resources or significant occurrences disclosed herein relate to nearby properties owned by other

companies, and the data presented have been extracted from these companies' press releases and websites. A Qualified Person has been unable to verify this information from the adjacent properties, and such results are not necessarily indicative of potential quantities or grades of mineralization on the Company's properties.

Louis Martin, P.Geol. (OGQ 364) is the Qualified Person for Harvest Gold for the purposes of National Instrument 43-101 for this document and he prepared or supervised the preparation of the technical information contained herein.

Please do your own due diligence.

AGENDA



01 **THREE ABITIBI GOLD PROPERTIES IN THE URBAN BARRY BELT (OSISKO/GOLD FIELDS WINDFALL)**

02 **MOSSEAU:** 18 km strike length with 49 identified surface gold showings

03 **URBAN-BARRY:** 20 km strike length under-explored segment of Urban Barry Belt

04 **LA BELLE:** newly staked 9 km strike extension of Kiask River Fault SE of Mosseau



05 **PROJECT CHECKLIST**
Target Potential
Exploration Plan

06 **THE PEOPLE**
Geological Team
Harvest Gold Management

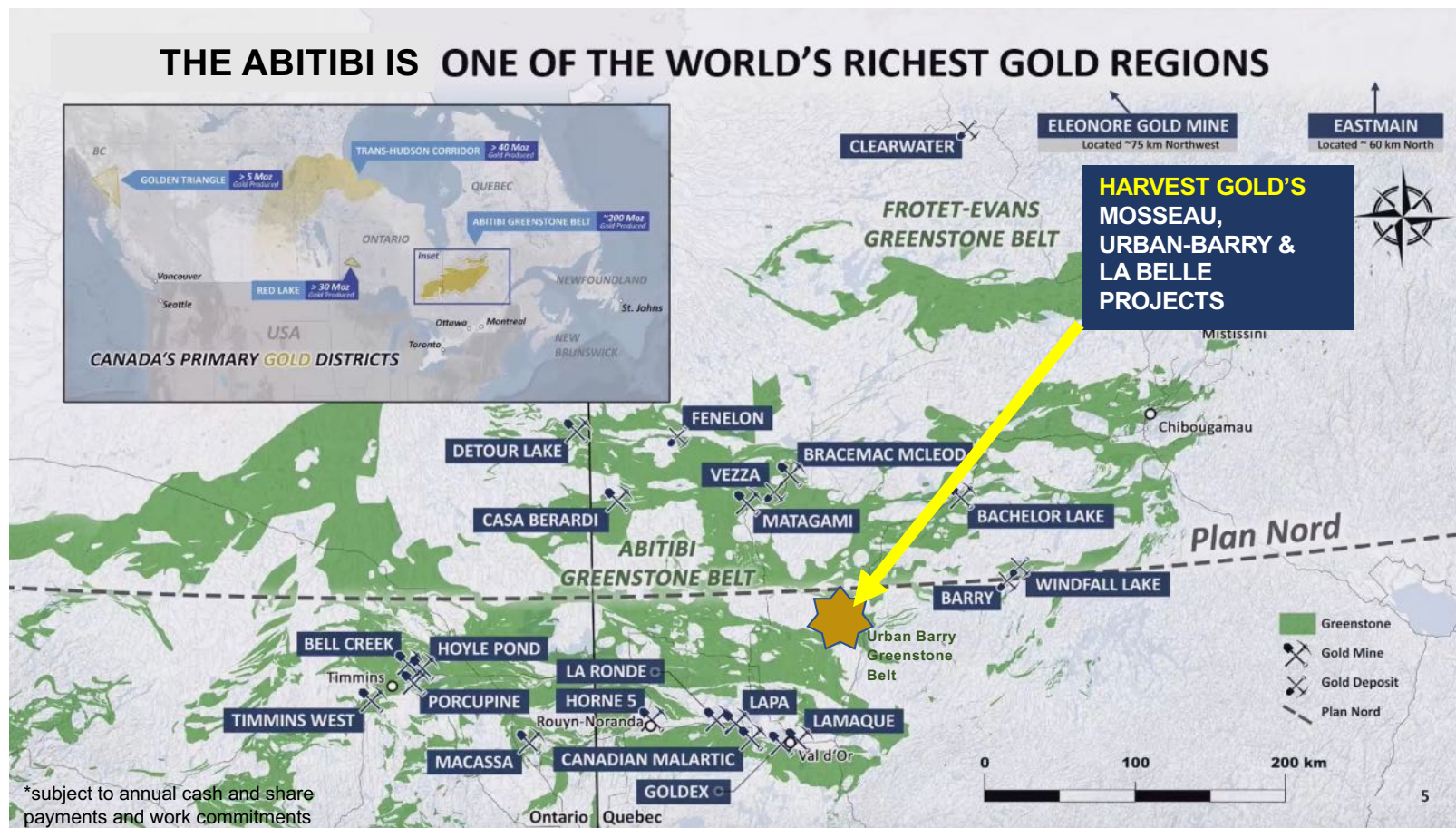
07 **THE OPPORTUNITY – WHY HARVEST NOW?**
Capital Structure
Today's Market Capitalization

08 **SUMMARY**

Harvest Gold's 100% Owned Properties*



Three HIGHLY PROSPECTIVE gold properties in the Urban Barry Greenstone Belt



VALIDATION OF THE URBAN BARRY BELT



Osisko Mining's 4.1 M oz Au* Windfall Gold Deposit

In April, 2023 Gold Fields Limited signed a 50/50 JV to develop Windfall for up to \$1.2B

2022 FS shows robust economics with after tax IRR of 34%**

Annual Production of 306,000 ounces Au over a 10-year mine life

Replacement style gold deposit with QSP alteration

Urban Barry Belt Regional Exploration

Gold Fields Limited, Osisko Mining Inc.¹ and Bonterra Resources Inc.² have committed to spend \$105 million in next 7 years

Gold Fields will fund C\$75 million over 7 years¹

Osisko Mining has committed to spend C\$30 million over 3 years²

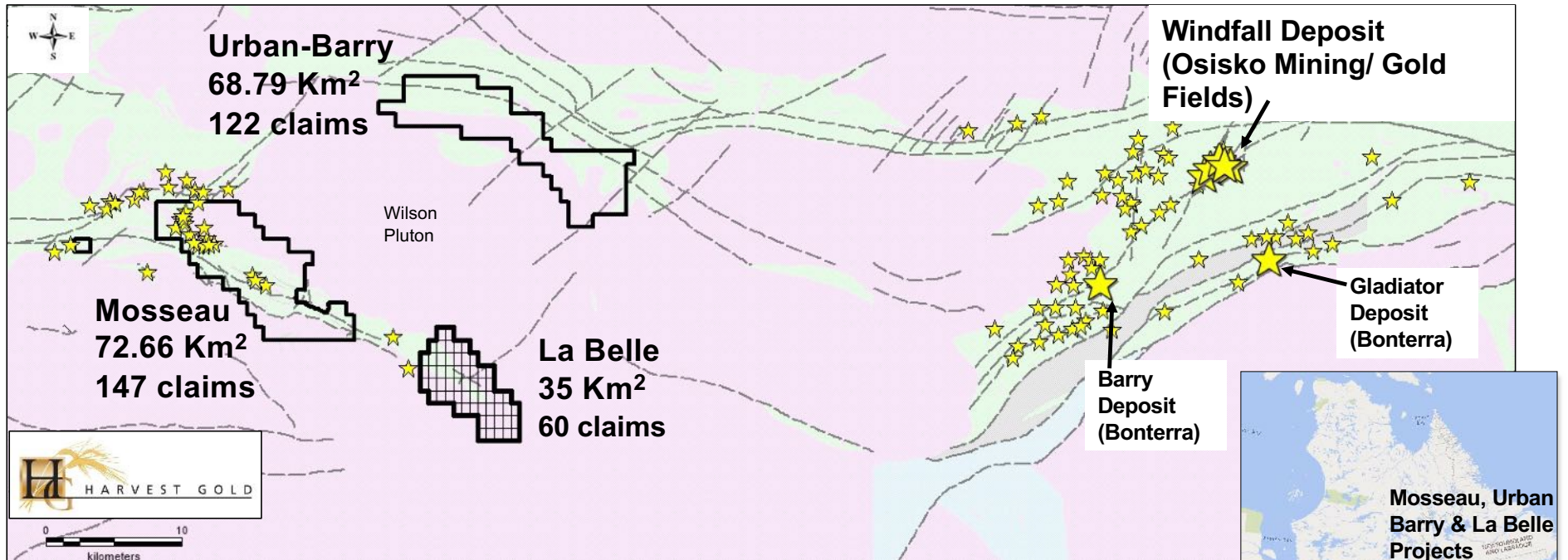
*Measured and indicated mineral reserve estimate of 11,061 Mt at a grade of 11.4 g/t Au with an effective date of June 7, 2022. ** Feasibility Study dated November 28, 2022. (Source: Osisko Mining website).

¹See Osisko Mining press release dated May 2, 2023 with more details on 50:50 joint venture with Gold Fields, including C\$75 million in regional exploration over next 7 years.

²See Bonterra Resources press release dated November 28, 2023, with more details on the earn-in and 70:30 joint venture agreement with Osisko Mining and commitment for C\$30 million in exploration over next 3 years.

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Harvest Gold's Three 100% Owned Properties*



*subject to annual cash and share payments and work commitments

Three **HIGHLY PROSPECTIVE** gold properties covering 176 Km² (329 claims) in the Urban Barry Greenstone Belt

- Property boundary
- Major geological fault
- Gold showing
- Gold deposit
- Urban Barry Greenstone Belt



Harvest Gold's MOSSEAU: Location/Advantages & Geological Setting

Location/Advantages

- Bordered to north by Osisko Mining Inc. (Windfall project) and Cartier Resources (Wilson deposit) and to south by large block of claims recently staked by famed prospector Shawn Ryan
- Property recently consolidated by Vior after decades of fragmented ownership
- 15 km E of Lebel-sur-Quévillon; drive in/drive out project; all weather gravel road access 12 months/year
- Large scale: totaling 147 claims for 7,265.88 ha (72.66 km²) that cover 18 km long gold bearing structure
- Recent wildfire activity has exposed many previously unexplored outcrops

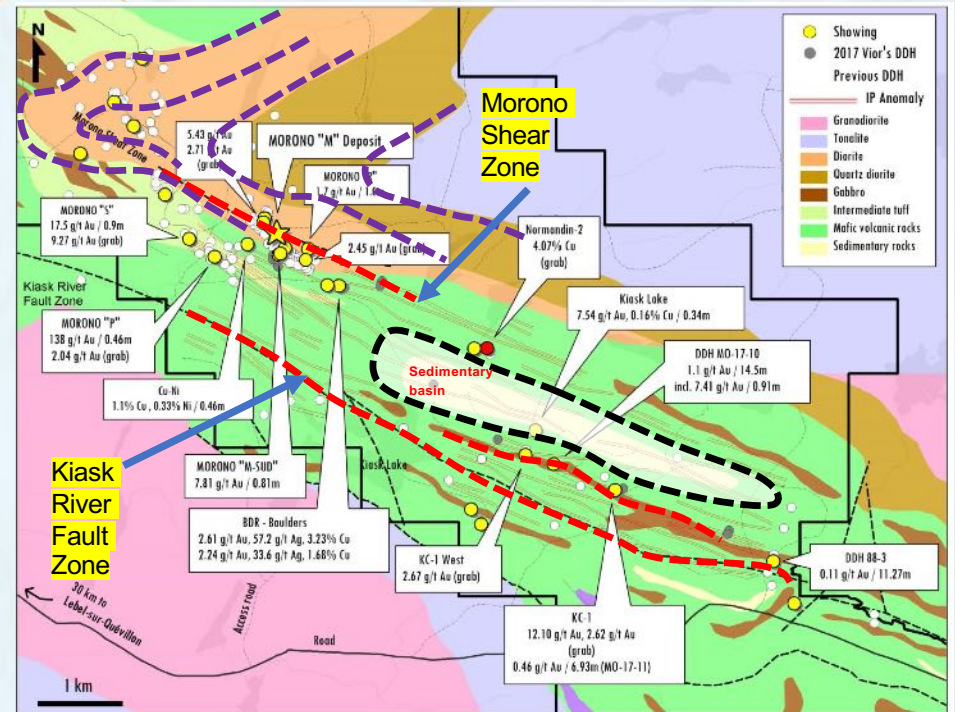
Geological Setting

- Field and drill core verification has confirmed presence of shear hosted style of gold
- Multiple stacked shear zones composed of quartz-sericite schist varying from <1 m to +30 m in width with excellent continuity along strike and at depth
- 49 significant surface gold showings identified to date
- Most of Mosseau has not been systematically explored with modern exploration techniques

Harvest Gold's MOSSEAU: Geological Setting - closeup

Prospective for large gold deposits

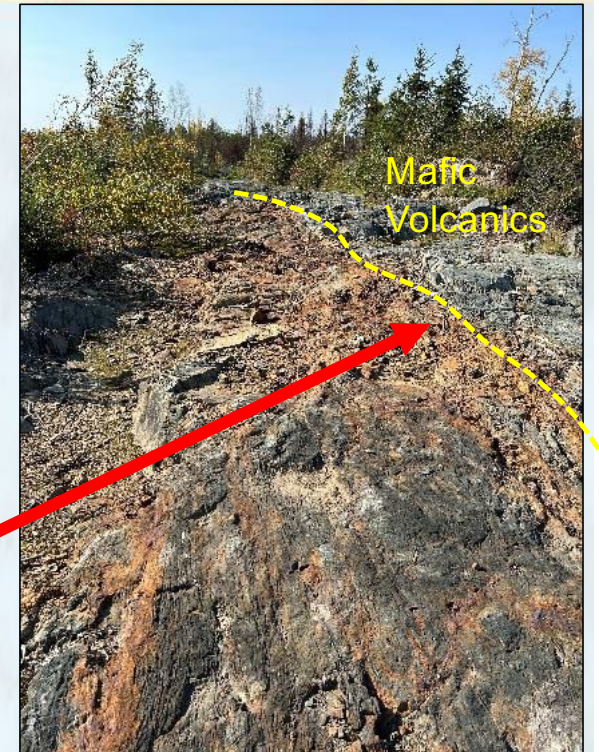
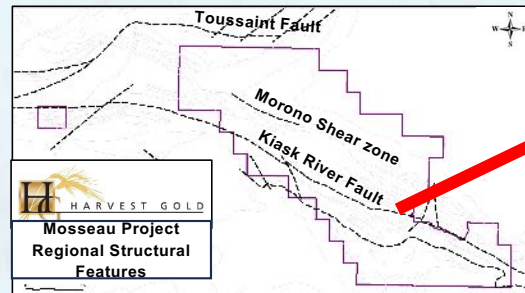
- Lithology diversity; deformation & complexity
- Large mineralized system with good continuity
- Multiple shear zones
- Morono shear zone: stacked gold prospects within sheared diorite and dacite
- The Kiask River regional deformation zone: Gold occurrences (KC-1, Kiask) in a sheared basalt/gabbro contact



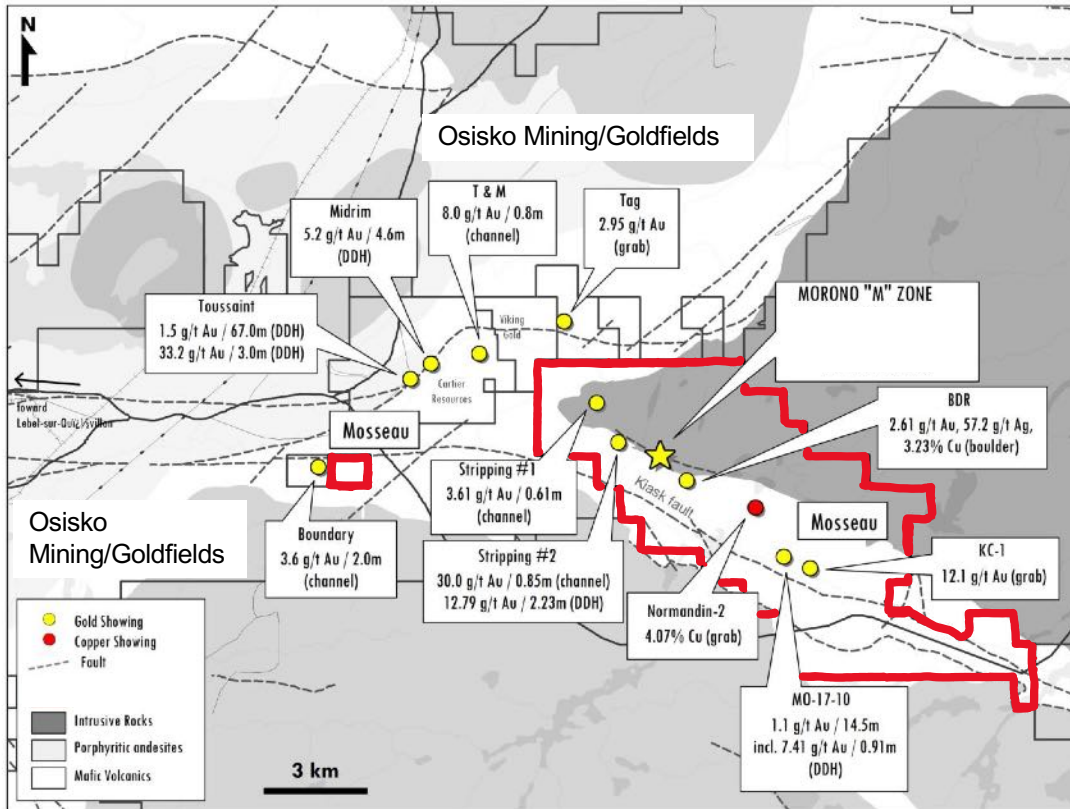
Harvest Gold's MOSSEAU: Geological Setting - closeup

Trenches in underexplored Kiask River deformation zone (KC-1) show:

- Sheared mafic volcanic/gabbro
- Higher grade metamorphism in southern part of property
- Presence of multiple shear zones



Harvest Gold's MOSSEAU: Known Mineralization



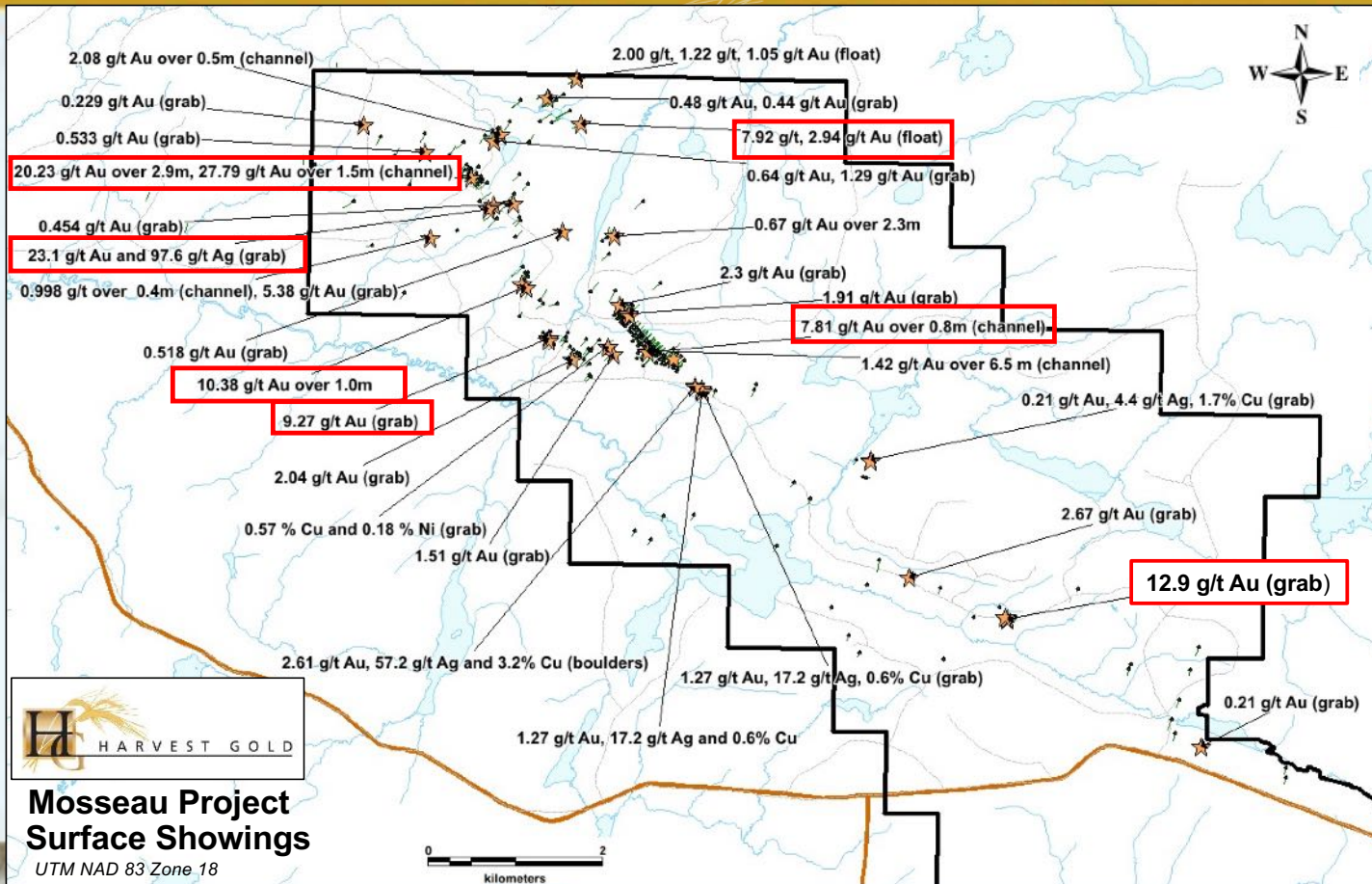
Mosseau: A recently amalgamated, road accessible, potential Windfall/Gladiator analog in the Urban Barry belt with known shear hosted gold showings on/around the property in quartz sericite schists. (Replacement style mineralization).



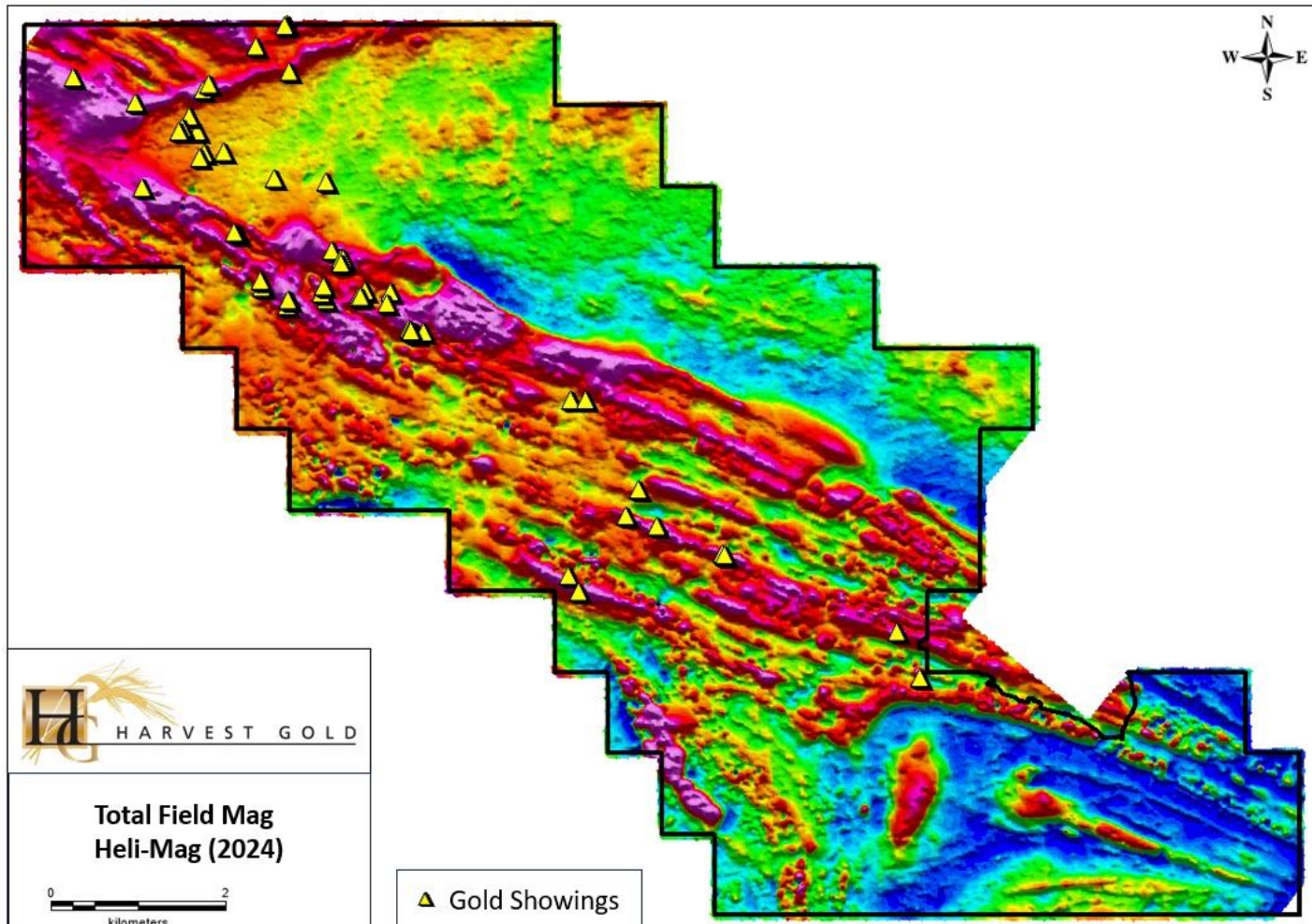
Morono Showing: 5.43 g/t Au

Source: Vior Inc. corporate presentation dated August 2023 and SIGEOM

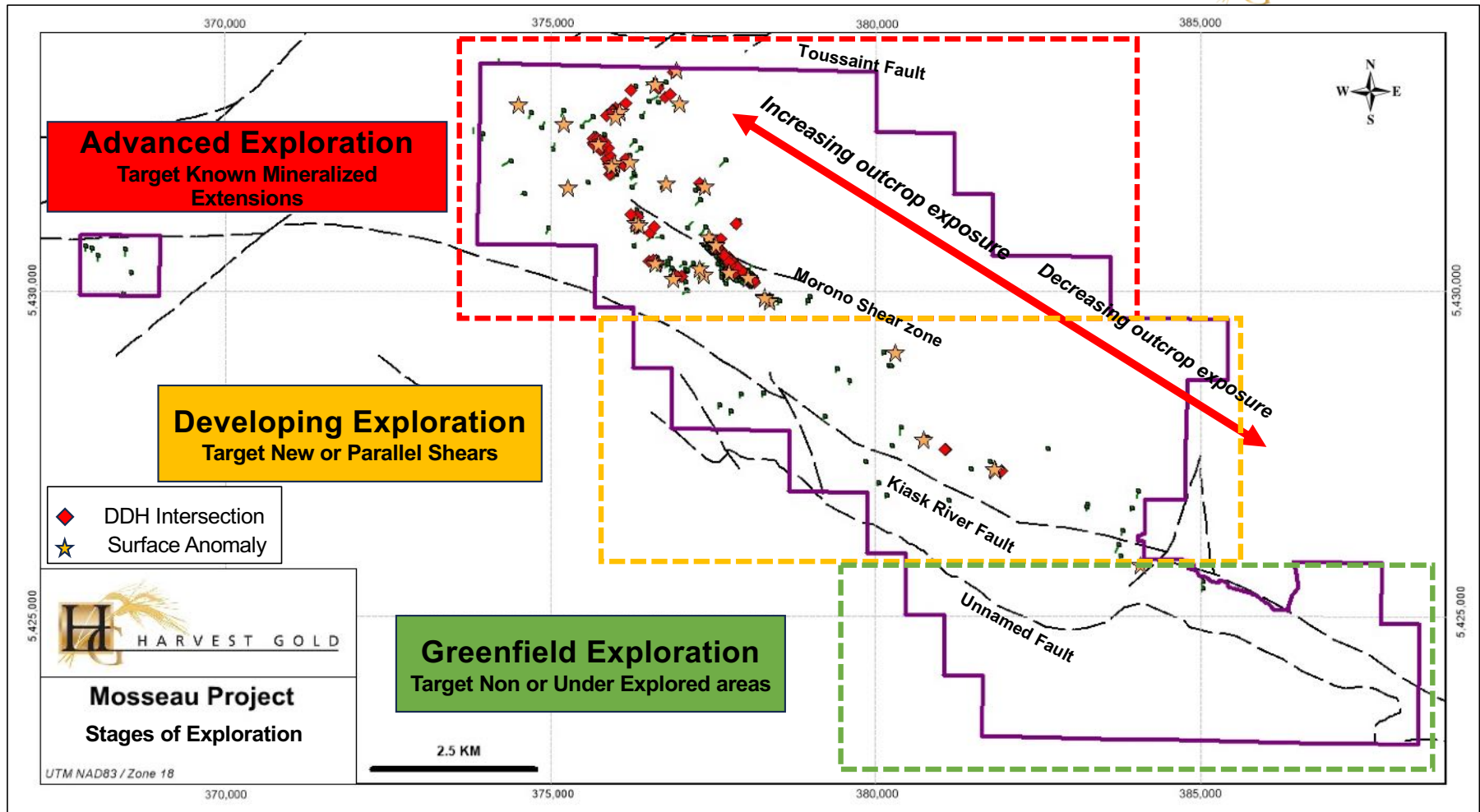
MOSSEAU: 49 Significant Gold Surface Showings Identified to Date



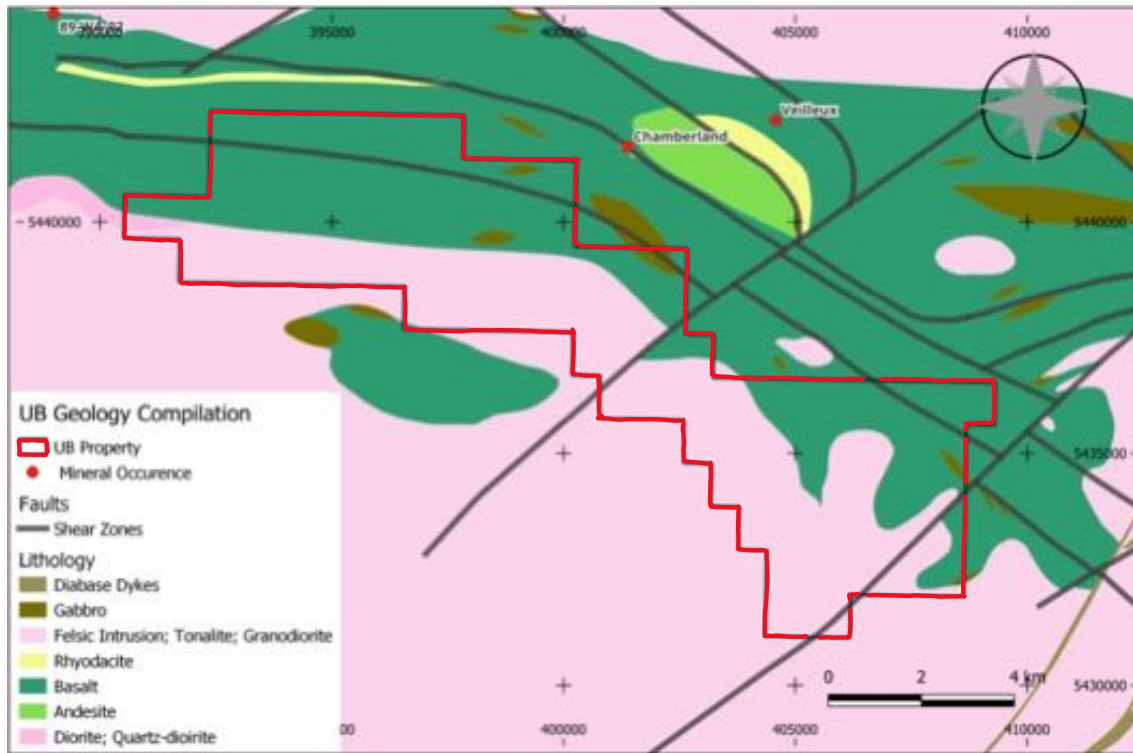
MOSSEAU: March, 2024 High Resolution Airborne Magnetics Survey



Harvest Gold's MOSSEAU: Stages of Exploration

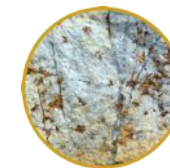


Harvest Gold's URBAN-BARRY PROJECT

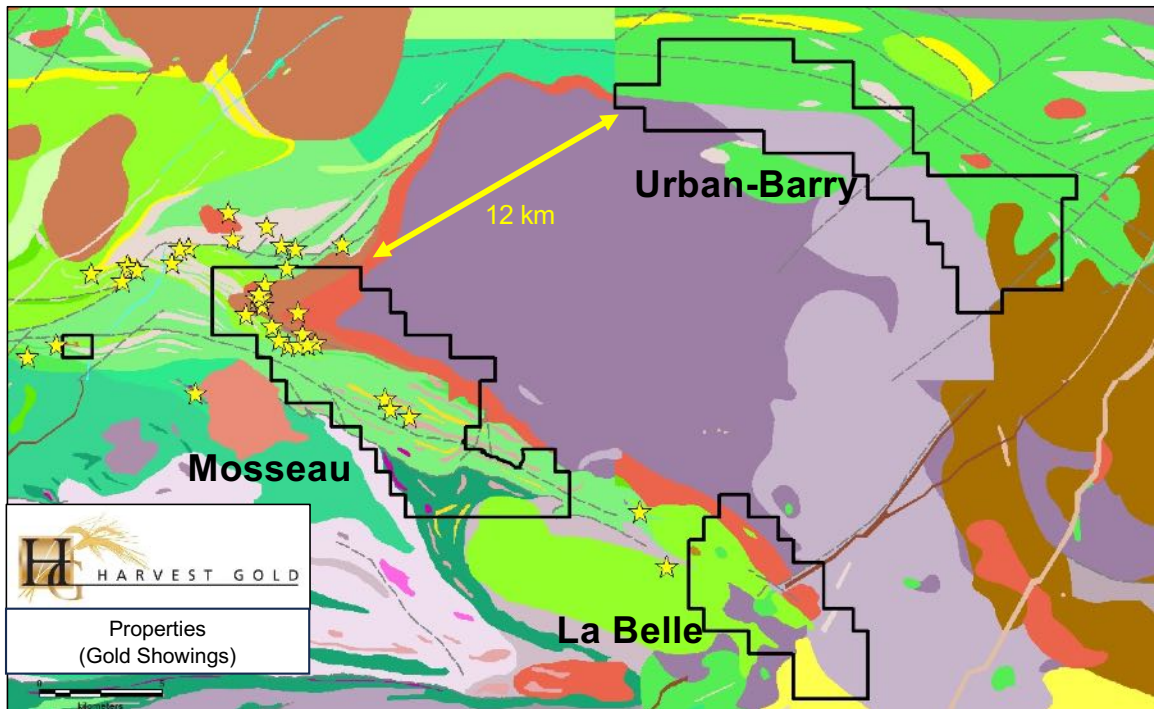


Urban-Barry: A road accessible, till covered, early stage potential Windfall/Gladiator analogue in a highly prospective area

The 69 km² Urban-Barry project straddles the southern margin of the underexplored Urban Barry greenstone belt to the west of Osisko Mining/Gold Fields Windfall gold deposit and 15 km NE of Bonterra Resources Gladiator and Barry mine projects. Osisko Mining properties surround the Urban-Barry project on three sides



Harvest Gold's URBAN-BARRY PROJECT

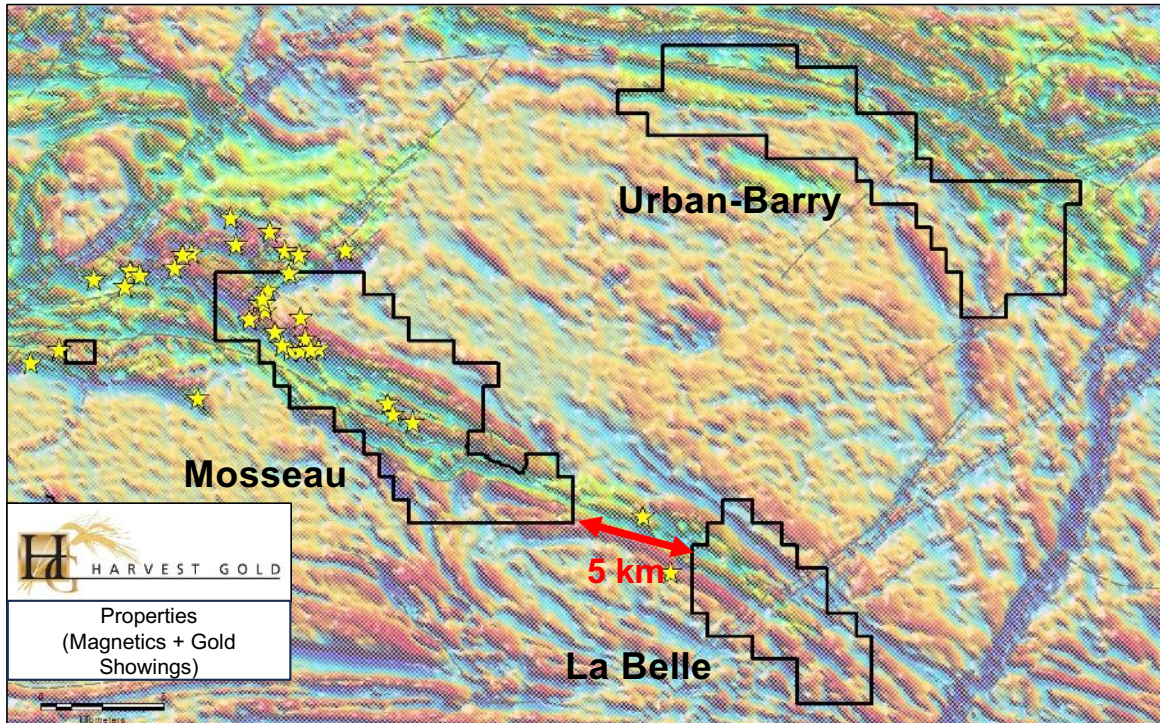


Urban-Barry: A road accessible, till covered, early stage potential Windfall/Gladiator analog in a highly prospective area

- Potential mirror image to Mosseau
- Like Mosseau, Straddles contact of Wilson Intrusion and volcanics
- Like Mosseau, NW-SE shear zones
- One of the only properties in Urban Barry Belt not controlled by Osisko Mining



Harvest Gold's LA BELLE PROJECT



La Belle: Low cost, recently staked property

- 33.94 km² property covers ~ 9 km of strike extensions of Mosseau shear zones
- Like Mosseau, Straddles contact of Wilson Intrusion and volcanics
- Like Mosseau, NW-SE shear zones
- 2023 forest fires & logging have increased outcrop exposure and access



PROPERTY Checklist

ABITIBI WORLD CLASS GOLD DISTRICT

Numerous Targets
Defined to greenfields

QUEBEC POLITICALLY STABLE Top 8 Mining Jurisdiction in world*

ABITIBI GREENSTONE BELT

Many similarities to Abitibi-style Gold deposits

WINDFALL "CLOSEOLOGY"

Properties in/adjacent to Osisko/Gold Field's \$75M Urban Barry Belt exploration program

INFRASTRUCTURE ADVANTAGES

Local Skilled workforce

Low cost exploration

Quebec flow-through financing available

Excellent infrastructure; roads; power...new Windfall powerline

Proximal to Mining Communities (Lebel-sur-Quevillon: 15 km)



*Fraser Institute Annual Survey of Mining Companies, 2022

Exploration Plan

MOSSEAU

- Aerial magnetics survey (early spring 2024)
- Comprehensive data compilation (spring 2024)
- Mapping, prospecting, soil sampling (summer 2024)
- Establish high priority drill targets (summer/winter 2024)



URBAN-BARRY

- Aerial magnetics survey (early spring 2024)
- Mapping, prospecting, soil sampling (summer 2024)
- Establish drilling strategies (winter 2024)



GEOLOGICAL Team



LOUIS MARTIN P.Geo.

- Senior Technical Advisor, Quebec Exploration
- Over 40 years experience as a geological consultant to Abitibi focused mining companies
- VP Exploration Clifton Star Mining until 2016 merger with First Mining Gold
- While at Clifton Star, led the team that completed PFS on 4.5 million-ounce Duparquet gold deposit
- Member of exploration teams that won AEMQ “Discovery of the Year” for Louvicourt Deposit ((1989) and the West Ansil Deposit (2005) and that advanced four exploration projects to production



PAT DONNELLY B.Sc.(Hon) (Geology), P.Geo. MBA.

- Independent Director
- Former President and CEO Serra Energy Metals Corp.
- Former Vice-President of Corporate Communications and Development for Trilogy Metals Inc.
- Former co-founder and President of First Mining Gold where he negotiated and completed eight M&A transactions that built the company from a market capitalization of CDN\$30 million to CDN\$600 million



WARREN BATES P.Geo.

- Director of Property Investigation
- 30+ years experience in mining and exploration, focused on gold, porphyry copper, VMS and nickel
- Over 10 years experience as VP Exploration for Pelangio Exploration Inc. at Detour Lake.
- Part of the discovery team with Granges Gold at the Blackwater deposit



HENRY AWMACK

- Co-founded Equity Exploration Consultants, a British Columbia geological consultancy
- Over 40 years exploration experience for VMS, gold and copper porphyry deposits; made the first property examination of the Petaquilla Cu-Au porphyry prospect (now Cobre Panama mine) and co-managed its early exploration and drilling

MANAGEMENT and Board



RICK MARK M.Ed (Admin)

- President, CEO and Chair, Director
- Former President and CEO of VMS Ventures, North American Nickel, Pancontinental Uranium – 3 companies with peak value of CDN\$200 million
- Over 40 years of Canadian public resource company management



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LEN BROWNLIE Ph.D.

- Independent Director
- 30+ years experience in management of gold and silver mining and exploration companies.
- Former President and CEO of Africa focused Goldrush Resources Ltd. (merged with First Mining Gold in 2016)
- Director and Secretary of Mexican silver producer First Silver Reserve Inc. (merged with First Majestic Silver Corp. in 2006)

CHRISTOPHER CHERRY CA, CGA

- CFO and Director
- >15 years corporate accounting and audit experience

ED ZABLOTNY

- Independent Director
- >35 years venture capital markets, trading, credit and compliance experience

07 THE OPPORTUNITY: WHY HARVEST NOW?

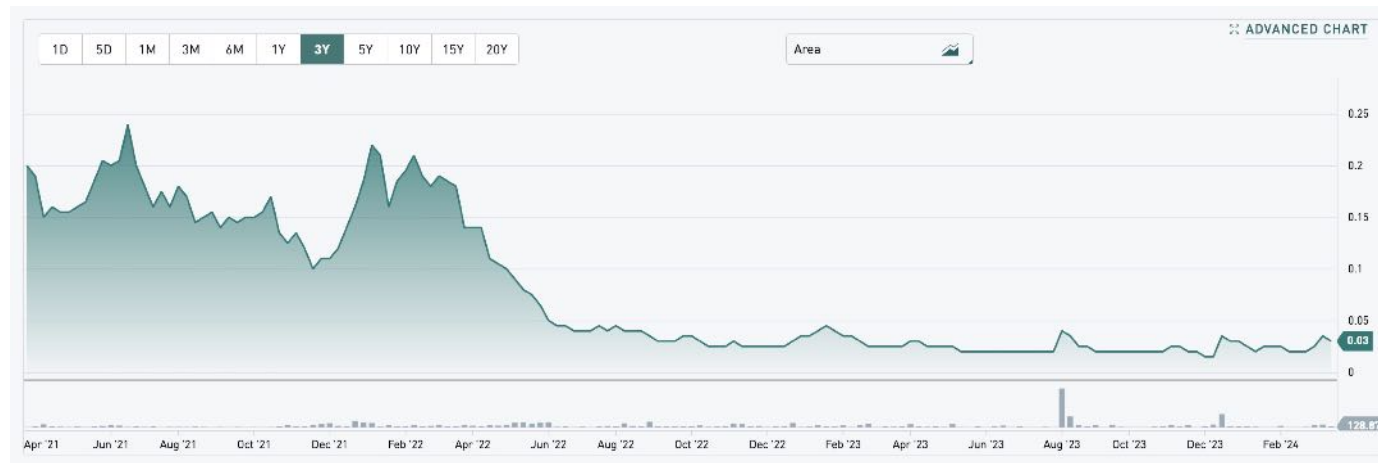
SHARE STRUCTURE **Allows for Leveraged Growth**



TSX Venture Exchange (Canada): TSXV:HVG

CAPITAL STRUCTURE

SHARES ISSUED	44,165,628	3 Year Trading Range	\$0.015 - \$0.24
Current price	\$0.04	Avg. daily trading volume (previous month)	~ 48,000
MARKET CAPITALIZATION	~ \$1.3 million	Major Shareholders	Management 11% Crescat 9.9%



07 THE OPPORTUNITY: WHY HARVEST NOW?

100% Interest*



Harvest Gold can earn up to a 100% interest in both Mosseau and Urban Barry projects on favourable terms

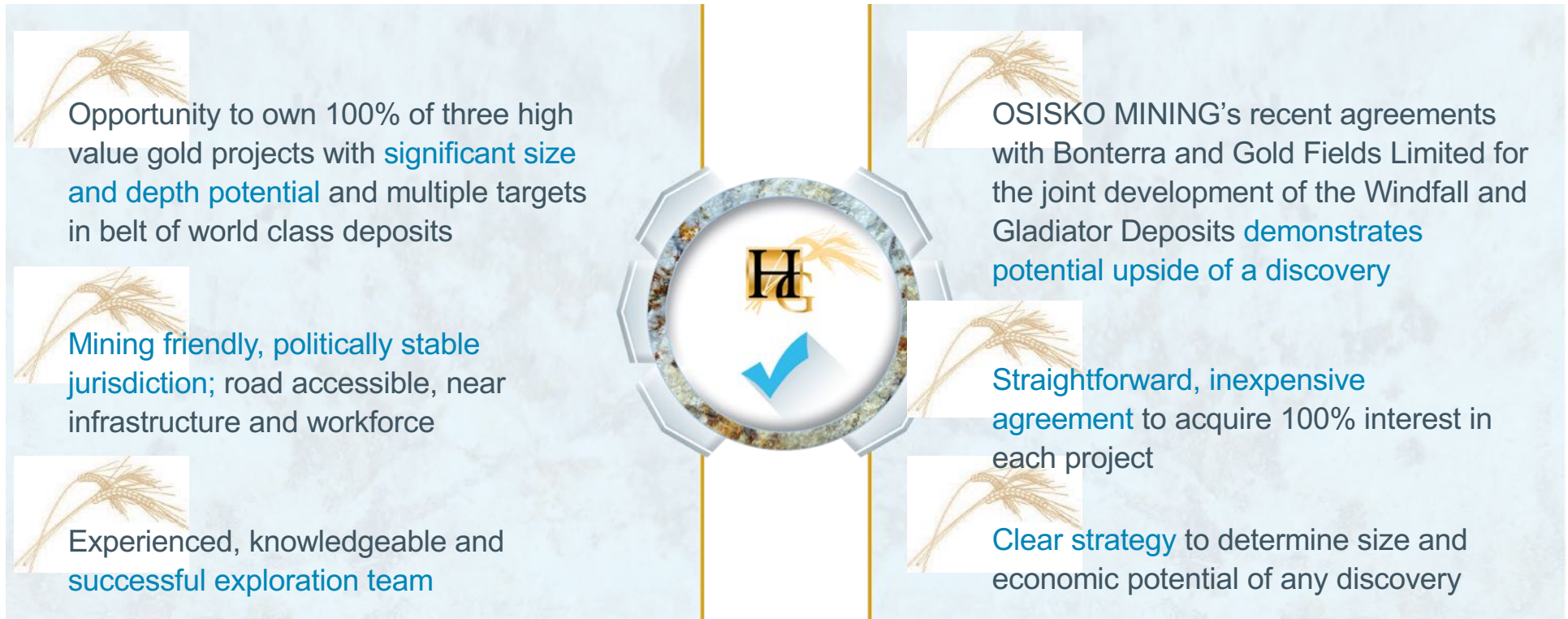
Mosseau Deadline	Payment		Work Commitment ⁽²⁾⁽³⁾	Harvest Interest Earned ^{(1) (2)}
	Cash ⁽¹⁾	Common Shares		
Within three (3) business days of regulatory approval	\$50,000	2,000,000	Nil	Nil
Earlier of (i) the completion of a minimum \$500,000 financing; or (ii) February 28, 2024	\$50,000	2,000,000	Nil	Nil
On or before December 31, 2024	\$100,000	2,000,000	\$250,000	Nil
On or before December 31, 2025	\$100,000	2,000,000	\$1,250,000	Nil
On or before December 31, 2026	\$100,000	2,000,000	Nil	Nil
On or before December 31, 2027	\$100,000	2,000,000	\$1,500,000	80%
If Harvest determines to acquire a 100% interest, on or before June 30, 2028	\$1,500,000	Nil	Nil	100%
Total:	\$2,000,000	12,000,000	\$3,000,000	100%

Urban Barry Deadline	Payment		Work Commitment	Harvest Interest Earned ⁽¹⁾
	Cash	Common Shares		
Within three (3) business days of regulatory approval	\$15,000		Nil	Nil
Upon updated claims status from Ministère des ressources naturelles et des forêts		1,000,000		Nil
On or before July 2, 2024	\$30,000			Nil
On or before December 15, 2024		500,000		
On or before one year anniversary of regulatory approval			\$100,000	
On or before July 2, 2025	\$45,000			Nil
On or before December 15, 2025		250,000	Nil	Nil
On or before two year anniversary of regulatory approval			\$200,000	100%
If there is an NI 43-101 inferred resource estimate of \geq 1,000,000 oz AuEq defined on the property		1,000,000	Nil	100%
Total:	\$90,000	2,750,000	\$300,000	100%

- (1) Subject to varying 0.5 to 2.0% NSR royalties due to underlying vendors of claim located over the historic Morono resource and Soquem claims located in the northwest corner of the Mosseau property
- (2) Subject to a 1% NSR royalty to Vior of which 0.5% maybe purchased by Harvest for \$1,000,000 at anytime after the publication of a 43-101 compliant mineral resource

- (1) Subject to 2.0% NSR royalty due to EGR Resources Ltd. of which 50% may be purchased by Harvest for \$1,000,000 at anytime after the publication of a 43-101 compliant mineral resource

SUMMARY – WHY INVEST in Harvest Gold



Harvest Gold is a low-cost opportunity to participate in leverage associated with discovery of a potential world class gold deposit.



CONTACT

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