

Nike's Financial Outlook

	<u>Previous</u>	<u>New</u> <i>(Through FY25)</i>
Revenue	High Single Digit Growth	High Single Digit to Low Double Digit Growth
Gross Margin	Expansion as much as 50 basis points per annum	High 40s by FY25
EBIT Margin	—	High Teens by FY25
EPS	Mid Teens Growth	Mid to High Teens Growth
ROIC	Low 30% Range	Exceeding Low 30% Range
Capital Expenditures	3-4% of Revenue	Roughly 3% of Revenue

Nike's financial outlook represents forward-looking information that involves known and unknown risks and uncertainties, which may cause actual performance and financial results to differ materially from our current outlook. Please refer to our SEC filings for a discussion of these risks.