THREE-QUARTERS OF AMERICANS ARE IN THE DARK WHEN IT COMES TO 401(k) FEES

96% of people know how much they pay each month for streaming media services like Netflix. Just 27% know how much they're paying in fees on their 401(k) accounts.

The vast majority may mistakenly believe:

• They don’t pay any 401(k) fees (37%)
• Don’t know if their plan has fees (22%)
• Or don’t know how to determine the fees (14%)

WHAT AMERICANS DO WITH OLD 401(k) ACCOUNTS

Nearly three-quarters of Americans have left jobs with 401(k) accounts and they chose one of three paths:

1. Roll it over to a qualified account
   31% roll into a new employer’s plan
   34% choose an IRA

2. Leave it be
   22% keep the account with their former employer

3. Cash it out
   13% cash it out (proceed with caution when considering)

About TD Ameritrade Holding Corporation

TD Ameritrade provides investing services and education to more than 11 million client accounts totaling more than $1 trillion in assets, and custodial services to more than 6,000 registered investment advisors. We are a leader in U.S. retail trading, executing more than 700,000 trades per day for our clients, nearly a quarter of which come from mobile devices. We have a proud history of innovation, dating back to our start in 1975, and today our team of 10,000-strong is committed to carrying it forward. Together, we are leveraging the latest in cutting edge technologies and one-on-one client care to transform lives, and investing, for the better. Learn more by visiting TD Ameritrade’s newsroom at www.amtd.com, or read our stories at Fresh Accounts.

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Survey conducted by True North Market Insights

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About the Investor Pulse Survey

A 15-minute online survey was conducted with 1,005 American adult investors by True North Market Insights, between March 31 and April 3, 2017, on behalf of TD Ameritrade Holding Corporation. The statistical margin of error for the total sample of N=1,005 American adults within the target group is +/- 3.1 percent.