

AMERICANS PREPARED FOR 2018 TAX DEADLINE

Most Americans (47 percent) anticipate finishing their taxes in February if they haven't done so already; 21 percent say will finish by the end of March.

Impact From Tax Reform

37% Don't think they'll receive a tax cut after tax reform
30% Say they will save less than \$1,000 per year

A quarter (26 percent) believe they will owe the government money this year. 53 percent of those who anticipate receiving a refund expect it to be between \$500 and \$2,500.

Here's how investors would spend their refund:

33%	Save in a savings account
15%	Save for an emergency fund
13%	Spending on discretionary items
9%	Pay off credit card debt
8%	Save for retirement (IRA, Roth IRA, 401(k))
8%	Spend it on necessities
6%	Invest in the stock market

About TD Ameritrade Holding Corporation

TD Ameritrade provides investing services and education to more than 11 million client accounts totaling more than \$1 trillion in assets, and custodial services to more than 6,000 registered investment advisors. We are a leader in U.S. retail trading, executing more than 700,000 trades per day for our clients, nearly a quarter of which come from mobile devices. We have a proud history of innovation, dating back to our start in 1975, and today our team of 10,000-strong is committed to carrying it forward. Together, we are leveraging the latest in cutting edge technologies and one-on-one client care to transform lives, and investing, for the better. Learn more by visiting TD Ameritrade's newsroom at www.amtd.com, or read our stories at Fresh Accounts.

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Survey conducted by True North Market Insights

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About the Investor Pulse Survey

A 15-minute online survey was conducted with 1,006 American adult investors by True North Market Insights, between January 5 and January 10, 2018, on behalf of TD Ameritrade Holding Corporation. The statistical margin of error for the total sample of N= 1,006 American adults within the target group is +/- 2.6 percent.